

Step-By-Step Guide for Endpoint Identity Profile (EIP) Configuration

About This Document

This guide provides a comprehensive, use case based step-by-step configuration for setting up Versa SSE Secure Access policies and Protection Rules to use EIP for compliance and access control.

Endpoint Identity Profile (EIP) is an advanced security feature in Versa's SASE architecture that enables dynamic, context-aware access control based on the user device's posture and identity. EIP collects rich telemetry from endpoints—including device type, OS, patch level, running processes, security posture, and more—and uses this data to enforce Zero Trust policies in real time.

EIP ensures that access to sensitive applications and resources is granted only to trusted, compliant, and authenticated devices. Whether managed or unmanaged, each endpoint is evaluated against customizable policy criteria before access is allowed.

As part of the Versa Secure Access Service Edge (SASE) framework, EIP enhances identity- and posture-based access by seamlessly integrating with the Versa Secure Private Access (VSPA) solution. This empowers organizations to enforce least-privilege access, reduce their attack surface, and enable secure remote work with confidence.

EIP combines endpoint telemetry, identity management, and security intelligence to deliver continuous, adaptive access control across distributed environments, simplifying Zero Trust enforcement for enterprise users and devices.

Document Information

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Disclaimer

Information contained in this document regarding Versa Networks (the Company) is considered proprietary.

Before you begin

Before you proceed with the steps outlined in this document, please ensure you've met the following prerequisites.

- The provider administrator must complete your tenant configuration. If you haven't received this information, please contact your Managed Service Provider or Account Manager for assistance.
- You have the Enterprise Administrator (Tenant Admin) credentials for the Versa SASE portal, also called the Concerto User Interface.
- You have administrative access to the Microsoft Azure Portal, specifically App registrations, Enterprise applications, and Intune configuration pages

Contents

Introduction	5
General Configuration Steps for EIP	5
Configure EIP Objects.....	5
Configure EIP Profiles.	10
Configure EIP Agent Profiles	18
Configure EIP on Secure Client Access Rules.....	24
Configure EIP on Real-Time Protection Rules.....	28
Key points.....	30
EIP Scenario-Based Use Cases for Windows	31
Windows Registry Path and Key	31
Step 1: Create an EIP Object with Windows Registry Path.....	31
Step 2: Create an EIP Profile Using Windows Registry Keys	34
Step 3: Navigate to the EIP Agent Section	37
Step 4: Create an EIP Agent Profile	38
Step 5: Configure Secure Client Access Rule	40
Verification.....	41
Domain Validation	45
Step 1: Create an EIP Object with Windows domain	46
Step 2: Create an EIP Profile Using Windows Domain	48
Step 3: Navigate to the EIP Agent Section	51
Step 4: Create an EIP Agent Profile	52
Step 5: Configure Secure Client Access Rule	55
Host ID or System UUID.....	57
Step 1: Create an EIP Object with a Windows domain	57
Step 2: Create an EIP Profile Using Host ID.....	59
Step 3: Navigate to the EIP Agent Section	62
Step 4: Create an EIP Agent Profile	62
Step 5: Configure Secure Client Access Rule	65
Use Cases for MacOS	66
Anti-malware	71

Step 1: Create an EIP Object with AntiMalware.....	71
Step 2: Create an EIP Profile Using AntiMalware	74
Step 3: Navigate to the EIP Agent Section	77
Step 4: Create an EIP Agent Profile	77
Step 5: Configure Secure Client Access Rule	81
Verification.....	82
Hostname	87
Step 1: Create an EIP Object with hostname	87
Step 2: Create an EIP Profile Using Host ID.....	89
Step 3: Navigate to the EIP Agent Section	92
Step 4: Create an EIP Agent Profile	93
Step 5: Configure Secure Client Access Rule.....	96
Disk- Encryption	97
Step 1: Create an EIP Object with Disk Encryption	98
Step 2: Create an EIP Profile Using Disk Encryption	100
Step 3: Navigate to the EIP Agent Section	103
Step 4: Create an EIP Agent Profile	104
Step 5: Configure Secure Client Access Rule	107
Verification.....	108
Combined Posture Validation: Disk Encryption + Firewall (CrowdStrike)	112
Step 1: Create an EIP Object Disk Encryption	113
Step 2: Validate an EIP Object for Firewall (CrowdStrike)	115
Step 3: Create an EIP Profile with Combined Posture Validation (Disk Encryption + Endpoint Security).....	117
Step 4: Navigate to the EIP Agent Section	122
Step 5: Create an EIP Agent Profile	122
Step 6: Configure Secure Client Access Rule	125
Verification.....	126
About Versa.....	131

Introduction

Endpoint Information Profiles (EIPs) protect the enterprise network and resources by ensuring that endpoint devices accessing the network maintain and adhere to enterprise security standards.

Versa EIP Building Blocks

EIP Objects: Define the match criteria for an EIP profile. The match criteria filter the raw data reported by endpoint devices (fetched by the SASE client and matched on SSE gateways).

EIP Profiles: Groups a collection of EIP objects as match criteria within the Secure Access Rules and Security Policy, which are evaluated when a user attempts to connect to SASE portals and gateways, or when permitting user traffic through Protection rules.

EIP Agent: Define the conditions that the SASE client uses to filter information from endpoint devices for continuous evaluation. When you configure a SASE portal policy, you associate the agent profile with an enforcement action.

General Configuration Steps for EIP

Now that we have covered the concepts of EIP Object, Profile, and Agent, let's move on to the configuration process.

Configure EIP Objects

Endpoint Information Profile (EIP) objects in Versa SASE define the criteria for evaluating endpoint device posture. These objects enable the system to collect and validate endpoint attributes such as antivirus status, firewall settings, and browser presence.

Each EIP object operates according to strict logic, meaning that all configured conditions must be met for the object to register a successful match. As referenced in the Versa documentation, "all elements in [a rule] must match for entities to be associated with the... EIP profile.

There are two types of EIP objects available:

- **Predefined Objects:** Delivered by Versa and ready to use on EIP Objects, there are already 156 EIP objects created under different categories.

EIP Categories – Description Table (Versa SSE)

Category	Description
----------	-------------

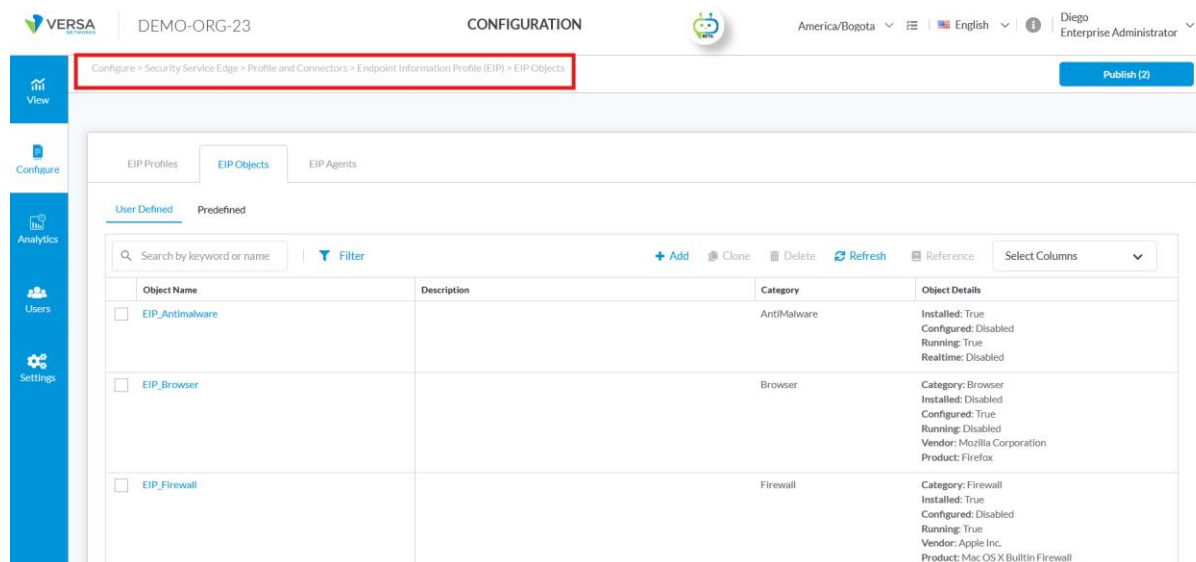
Antimalware	Identifies and categorises endpoint applications that detect, block, or remove malware such as viruses, trojans, ransomware, and similar threats.
AntiPhishing	Covers endpoint components designed to detect or prevent phishing attempts, including URL reputation checks and suspicious-link filtering.
Disk Backup	Includes backup agents and utilities responsible for local or cloud-based data backup and recovery operations on endpoints.
Browser	Classifies browser applications or browser extensions that can influence web access, security posture, or data handling.
Cloud Storage	Identifies applications used for cloud-based file synchronisation and storage (e.g., OneDrive, Dropbox, Google Drive, iCloud).
Custom	A flexible category intended for user-defined classifications that do not fall under standard EIP categories.
Data Loss Prevention (DLP)	Categorises endpoint tools that monitor, detect, or block unauthorised handling or movement of sensitive data.
Disk Encryption	Covers encryption agents that secure data at rest on endpoint storage devices (e.g., Bitdefender, Versacrypt).
Endpoint Security	Represents comprehensive endpoint security suites that include multiple protection capabilities (AV, behavioural analysis, etc.).
Firewall	Identifies local host-based firewall components that control inbound and outbound network traffic on the endpoint.
General	A broad category for benign or standard applications that do not pose significant security or data-handling implications.
Health Agent	Includes security posture, compliance, or device-health monitoring agents used for enterprise policy enforcement.
Management Status	Covers remote monitoring and management (RMM) or device-management agents that handle configuration, updates, and inventory.
Messenger	Classifies messaging and collaboration applications used for real-time chat, communication, or file exchange.
Patch Management	Identifies agents responsible for OS and application updates, vulnerability remediation, and patch deployment.
Public File Sharing	Includes applications designed to share files publicly or peer-to-peer, often requiring strict control in secure environments.
Remote Control	Covers remote desktop and remote-assistance applications that enable remote access

	to endpoint systems.
Virtual Machine	Identifies hypervisors, virtualization platforms, or VM management tools used to run isolated computing environments.

- User-Defined Objects: Customizable by administrators to fit specific endpoint requirements.

To demonstrate how to configure a user-defined EIP object, create an object that verifies whether a firewall is both installed and running on an endpoint:

Navigate to the EIP Object Configuration. Go To: Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Objects

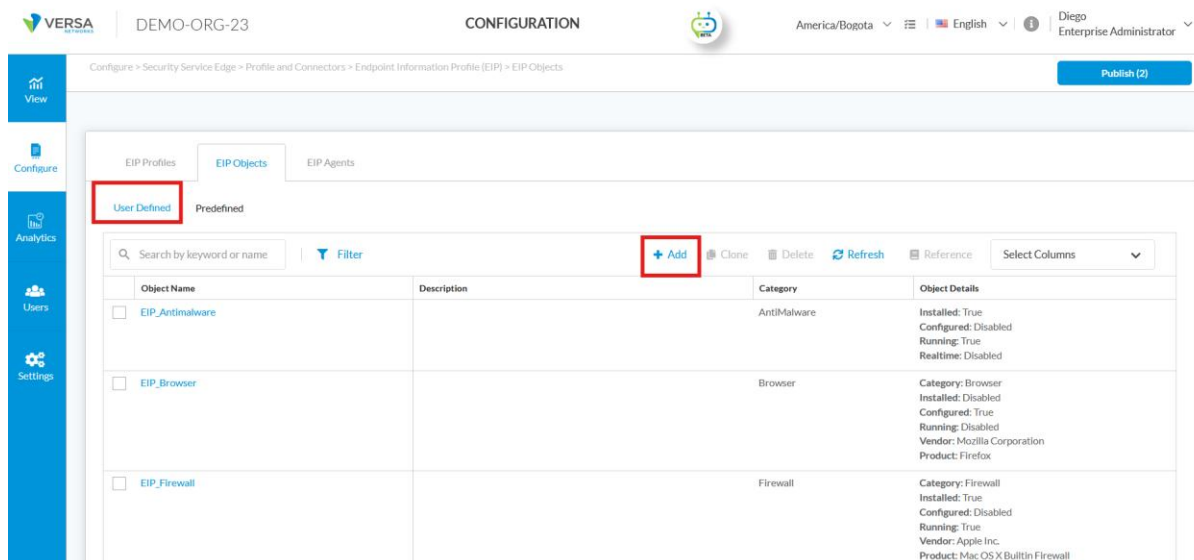


The screenshot displays the Versa Configuration Manager interface. At the top, the breadcrumb path 'Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Objects' is highlighted in a red box. Below this, the 'EIP Objects' tab is selected. The interface shows a table of EIP Objects with columns for Object Name, Description, Category, and Object Details. Three objects are listed: EIP_Antimalware, EIP_Browser, and EIP_Firewall. The 'EIP_Antimalware' object is selected, and its details are shown in the 'Object Details' column.

Object Name	Description	Category	Object Details
<input type="checkbox"/> EIP_Antimalware		Anti-Malware	Installed: True Configured: Disabled Running: True Realtime: Disabled
<input type="checkbox"/> EIP_Browser		Browser	Category: Browser Installed: Disabled Configured: True Running: Disabled Vendor: Mozilla Corporation Product: Firefox
<input type="checkbox"/> EIP_Firewall		Firewall	Category: Firewall Installed: True Configured: Disabled Running: True Vendor: Apple Inc. Product: Mac OS X Built-in Firewall

Step 1 Add EIP Object

Click on User-defined. Click the + **Add** button to open the "Add EIP Object" window.



Step 2 Fill in the EIP Object Settings

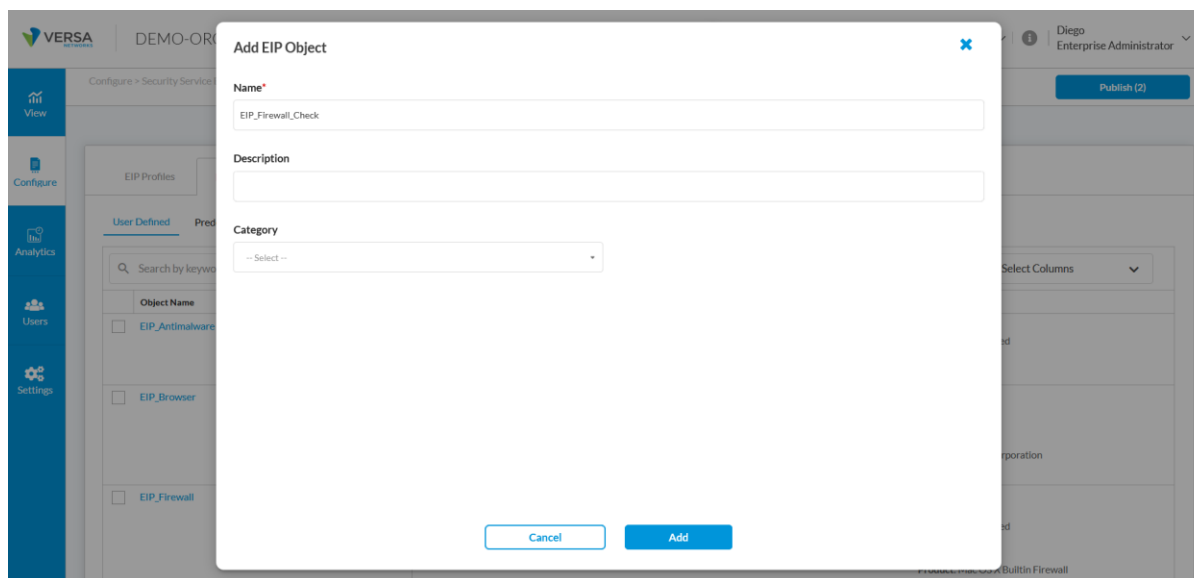
- **Name:** Enter a meaningful name (e.g., EIP_Firewall_Check).
- **Category:** Select **Firewall** from the drop-down.
- Installed: Set to True.
- **Running:** Set to **True**.
- (Optional) Add other parameters such as:
 - **Vendor** (e.g., Microsoft Corporation)
 - **Product** (e.g., Windows Firewall)
 - **Version fields:** Specify ranges or values for Major, Minor, Patch, or Service if needed.
 - **Realtime, Configured, or Scan Times** can also be configured based on the endpoint posture you want to evaluate.

Note:

For the **True**, **False**, and **Disabled** parameters, you can define how each posture attribute is interpreted during compliance checks:

- **True:** the condition must be met for the object to match the posture criteria.
- **False:** the condition must not be met for the object to match.
- **Disabled:** the condition is ignored and not evaluated.

These settings determine how the EIP Profile applies its match criteria when validating endpoint posture.



Add EIP Object

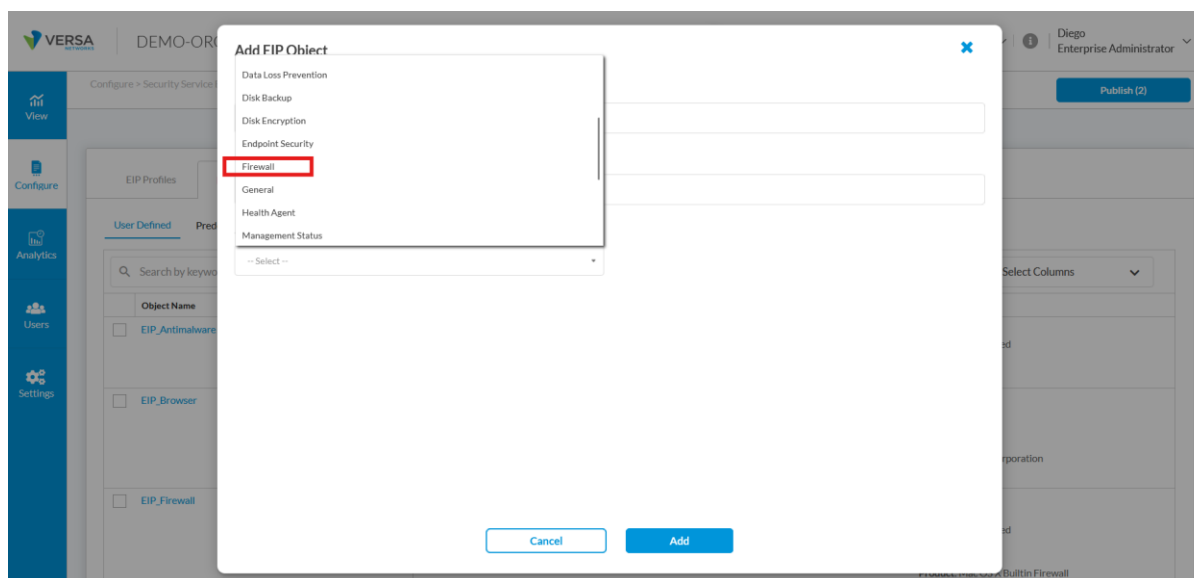
Name*
EIP_Firewall_Check

Description

Category
-- Select --

Cancel Add

Drop-down category to firewall option



Add EIP Object

Data Loss Prevention
Disk Backup
Disk Encryption
Endpoint Security
Firewall
General
Health Agent
Management Status
-- Select --

Name*
EIP_Firewall_Check

Description

Cancel Add

Add EIP Object

Name*

EIP_Firewall_Check

Description

Category

Firewall

Installed

☐ Disabled
 ☒ True
 ☐ False

Configured

☐ Disabled
 ☒ True
 ☐ False

Running

☐ Disabled
 ☒ True
 ☐ False

Vendor

Search for Vendor

Product

Search for Product

Major

☒ Disabled
 ☐ Value
 ☐ Range

Minor

☒ Disabled
 ☐ Value
 ☐ Range

Service

☒ Disabled
 ☐ Value
 ☐ Range

Patch

☒ Disabled
 ☐ Value
 ☐ Range

Cancel

Add

Step 3 Save EIP object

Click **Add** to create the EIP object.

Add EIP Object

Name*

EIP_Firewall_Check

Description

Category

Firewall

Installed

☐ Disabled
 ☒ True
 ☐ False

Configured

☐ Disabled
 ☒ True
 ☐ False

Running

☐ Disabled
 ☒ True
 ☐ False

Vendor

Search for Vendor

Product

Search for Product

Major

☒ Disabled
 ☐ Value
 ☐ Range

Minor

☒ Disabled
 ☐ Value
 ☐ Range

Service

☒ Disabled
 ☐ Value
 ☐ Range

Patch

☒ Disabled
 ☐ Value
 ☐ Range

Cancel

Add

EIP objects created can now be included in any EIP Profile to enforce policy based on the presence and status of endpoint firewalls. Similarly, other categories like Anti-Malware, Browser, or others can be configured using the same procedure to strengthen your Zero Trust enforcement.

Configure EIP Profiles.

An **Endpoint Information Profile (EIP)** defines the logic for evaluating endpoint posture to enforce

access policies. Unlike **EIP Agent Profiles**, which specify *what data* is collected from the endpoint, an EIP Profile determines *how that data is matched* against predefined or user-defined posture objects to decide whether an endpoint is compliant.

Each EIP Profile is composed of one or more **rules**, and each rule includes:

- A **category** (e.g., Antimalware, Firewall, Browser, etc.)
 - A list of **EIP Objects** (posture definitions).
- **Within each rule** (Inside same category):
Matching is based on an **OR operation** — the rule is satisfied if **any one** of the selected EIP Objects matches the collected posture data.
 - **Across rules in the profile** (different categories):
Matching is based on an **AND operation** — the **entire EIP Profile** is considered a match **only if all rules** are satisfied.

Example:

If a profile contains:

- Rule 1: AntiMalware (Bitdefender or Defender installed and running)
- Rule 2: Browser (Chrome or Firefox present)
- Rule 3: Firewall (Windows Firewall running)

Then, for the profile to match, the endpoint must satisfy **at least one object in each rule**. All three rules must match — one from each category.

To demonstrate how to review an EIP profile, the example eip-profile-antiphishing-popular is used. This profile gathers details about anti-phishing software.

So, Navigate to Configure > SASE > Settings > Endpoint Information Profile (EIP) > EIP Profiles

VERSA DEMO-ORG-23 CONFIGURATION America/Bogota English Diego Enterprise Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

View Configure Analytics Users Settings

EIP Profiles EIP Objects EIP Agents

User Defined Predefined

Search by keyword or name Filter + Add Clone Delete Refresh Reference Select Columns

Profile Name	Description	Rules
EIP_Hostname		1
EIP_Managed_Laptop_User		1
EIP_Unmanaged_Laptop_User		1

Showing 1-3 of 3 results 10 Rows per Page Go to page 1 Previous 1 Next

VERSA DEMO-ORG-23 CONFIGURATION America/Bogota English Diego Enterprise Administrator

1 Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > Predefined EIP Profiles

2 EIP Profiles EIP Objects EIP Agents

3 User Defined Predefined

4

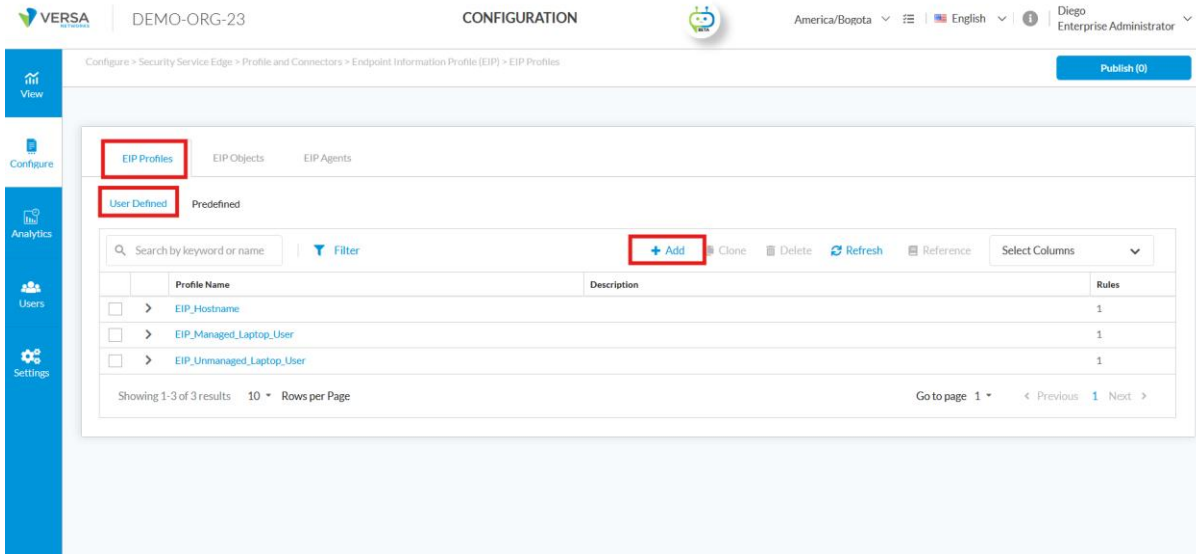
Search by keyword or name Filter Refresh Reference Select Columns

Profile Name	Description	Rules
elip-profile-antiphishing-popular	elip-profile-antiphishing-popular	1
elip-profile-browser-popular	elip-profile-browser-popular	1
elip-profile-cloudstorage-any	elip-profile-cloudstorage-any	1
elip-profile-cloudstorage-popular	elip-profile-cloudstorage-popular	1
elip-profile-custom-desktop-ini	elip-profile-custom-desktop-ini	1
elip-profile-custom-windows-registry	elip-profile-custom-windows-registry	1
elip-profile-diskbackup-any	elip-profile-diskbackup-any	1
elip-profile-diskbackup-popular	elip-profile-diskbackup-popular	1
elip-profile-diskencryption-any	elip-profile-diskencryption-any	1
elip-profile-diskencryption-popular	elip-profile-diskencryption-popular	1

Showing 11-20 of 38 results 10 Rows per Page Go to page 2 Previous 1 2 ... Next

To create a user-defined following the next steps: navigate to Configure > SASE > Settings > Endpoint Information Profile (EIP) > EIP Profiles, then User defined, and click + **Add**.

- Step 1: Navigate to EIP Profile Configuration
 - Go to: Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles
 - Click + **Add** to begin creating a new EIP profile.



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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

EIP Profiles | EIP Objects | EIP Agents

User Defined | Predefined

Search by keyword or name | Filter | **+ Add** | Clone | Delete | Refresh | Reference | Select Columns

	Profile Name	Description	Rules
<input type="checkbox"/>	> EIP_Hostname		1
<input type="checkbox"/>	> EIP_Managed_Laptop_User		1
<input type="checkbox"/>	> EIP_Unmanaged_Laptop_User		1

Showing 1-3 of 3 results | 10 Rows per Page | Go to page 1 | Previous 1 Next

- Step 2: Add Rules to the EIP Profile
 - Click + **Add** under the Rules section.
 - Enter a **Name** and **Description** for the rule (e.g., Rule1).
 - In the Category dropdown, select a posture category such as:
 - AntiMalware
 - AntiPhishing
 - Browser
 - Cloud Storage
 - Data Loss Prevention
 - ...or others available.

These categories determine the type of endpoint information that will be collected.

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

1 Rules — 2 Review & Submit

+ Add Reorder Delete Select Columns

Name	Description	Match Categories
No Data		

Cancel Back Skip to Review Next

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

Add Rules

Name*
Rule1

Description

+ Add Delete Select Columns

Category	Objects	User Defined Objects	Predefined Objects
No Data			

Cancel Add

Cancel Back Skip to Review Next

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

Add EIP Object

Category

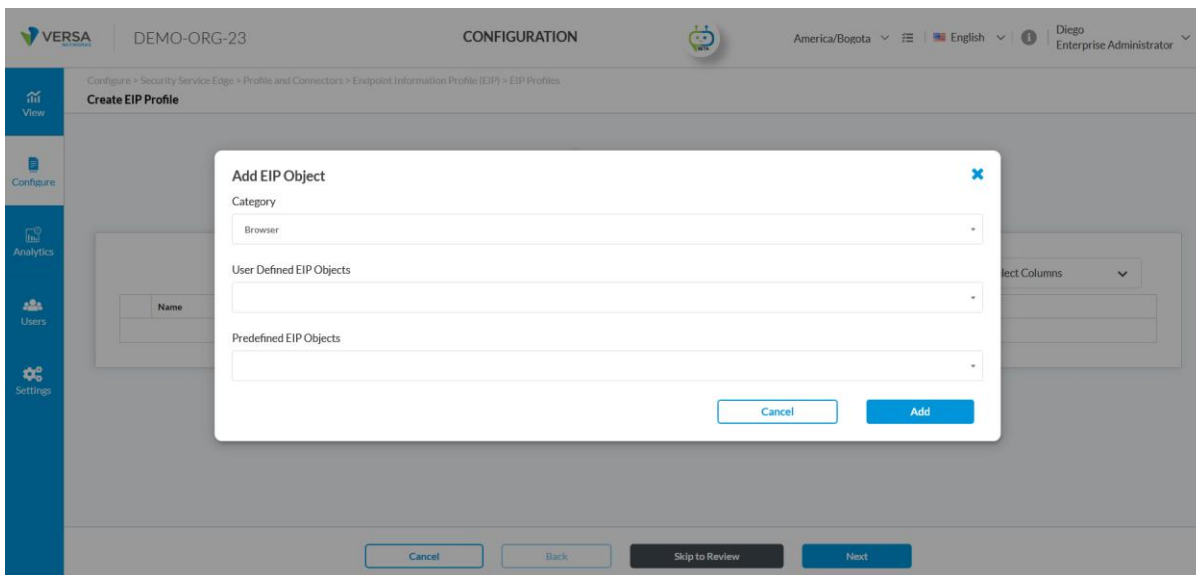
-- Select --
-- Select --
AntiMalware
AntiPhishing
Browser
Cloud Storage
Custom
Data Loss Prevention

Cancel Back Skip to Review Next

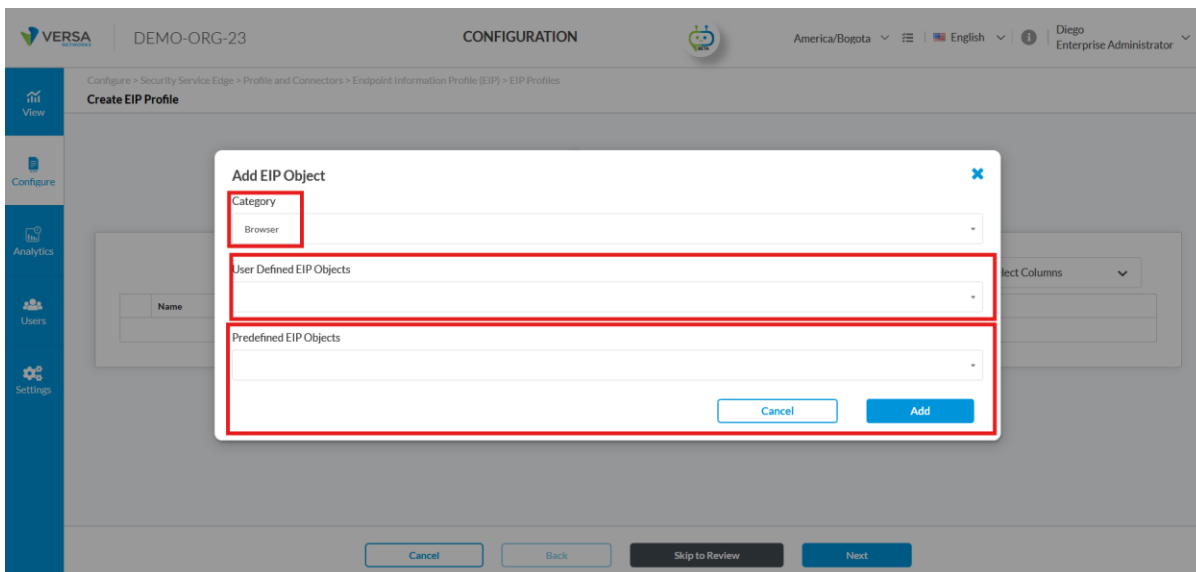
Step 3: Add User-Defined and Predefined EIP Objects

- Once a category is selected, you can choose:
 - Predefined EIP Objects: Preconfigured objects provided by Versa (e.g., eip-object-browser-chrome)
 - User Defined EIP Objects: Custom objects created by the administrator (e.g., EIP_Browser)
- Select the objects relevant to the Profile, then click Add.

Note: You can add multiple objects under the same profile by repeating this process.



The screenshot shows the 'Add EIP Object' dialog box in the Versa configuration interface. The dialog has a title bar with a close button. Inside, there is a 'Category' dropdown menu currently set to 'Browser'. Below this are two input fields: 'User Defined EIP Objects' and 'Predefined EIP Objects', both of which are currently empty. At the bottom right of the dialog are two buttons: 'Cancel' and 'Add'. The 'Add' button is highlighted in blue. The background shows the 'Create EIP Profile' page with a sidebar containing 'View', 'Configure', 'Analytics', 'Users', and 'Settings'.



This screenshot is identical to the one above, but with red rectangular boxes highlighting the 'Category' dropdown, the 'User Defined EIP Objects' input field, and the 'Predefined EIP Objects' input field. The 'Add' button remains highlighted in blue.

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

Add EIP Object

Category:

User Defined EIP Objects:

Predefined EIP Objects:

VERSA networks DEMO-ORG-23 CONFIGURATION America/Bogota English Diego Enterprise Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

Add Rules

Name*:

Description:

Category	Objects	User Defined Objects	Predefined Objects
<input type="checkbox"/> Browser	2	> EIP_Browser	<input checked="" type="checkbox"/> elip-object-browser-firefox Category: Browser Vendor: Mozilla Corporation Product: Mozilla Firefox

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 < Previous 1 Next >

+ **Add** if it requires more than one.

Step 4: Review and Save

- After adding all necessary rules, click **“Next”** or **“Skip to Review”**.
- On the **Review & Submit** screen, verify the name, description, and categories.
- Click **Save** to create the profile.

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

General

Name *

Description

Tags

Rules [Edit](#)

Name	Category	Objects	User Defined Objects	Predefined Objects
Rule1	Browser	2	> EIP_Browser	> elip-object-browser-firefox

Configure EIP Agent Profiles

An EIP Agent Profile defines the conditions and categories that the SASE client uses to extract security and posture information from an endpoint device for continuous evaluation.

To collect endpoint posture information, you must associate an **EIP Agent Profile** with a Secure Access Rule.

As a best practice, the EIP Agent Profile and the EIP profile attached to the same Secure Access Policy should be the same.

The process flows as follows:

1. **An EIP Agent Profile** is associated with a policy to trigger the collection of endpoint data.
 - a. For a Secure Client Access (SCA) policy, you associate the EIP Agent Profile with an SCA rule.
 - b. For a SASE Portal policy, when you configure a SASE Portal policy, you associate the agent profile with the enforcement action in the policy.
 - c. (Example, versa recommended) to associate with the rule.
2. Data Collection and Enforcement:
 - a. After an endpoint device registers and matches a policy rule with an associated EIP Agent Profile, the Versa SASE Client receives the profile.
 - b. The client then collects information according to the conditions defined in the EIP Agent Profile.

- c. This information is reported on the SASE gateway.
- d. The gateway evaluates the information and enforces the security policy. For example, if the profile checks for mandatory antivirus software and the client reports it is missing, the gateway can deny the connection and display a message to the user.

Note: If you make changes to an EIP Agent Profile, the Versa SASE client must be reregistered for the changes to take effect

Navigate to Configure > SASE > Settings > Endpoint Information Profile (EIP) > EIP Agent Profiles

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

View Configure Analytics Users Settings

EIP Profiles EIP Objects **EIP Agents**

User Defined Predefined

Search by keyword or name Filter + Add Clone Delete Refresh Reference Select Columns

Profile Name	Description	Rules
EIP_Agent_Test_Company_Portal		1

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 Previous 1 Next

To demonstrate how to review an EIP agent profile, the example **Antiphishing_category_product** is used. This profile gathers details about anti-phishing software, including its installation status, configuration, and running state.

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > Predefined EIP Agents

View Configure Analytics Users Settings

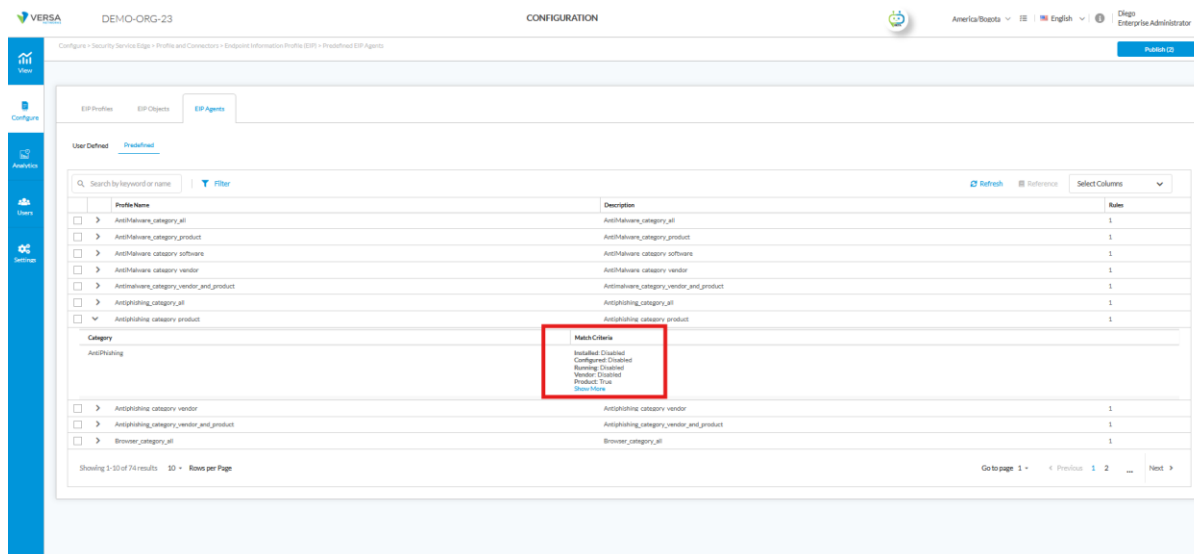
EIP Profiles EIP Objects **EIP Agents**

User Defined **Predefined**

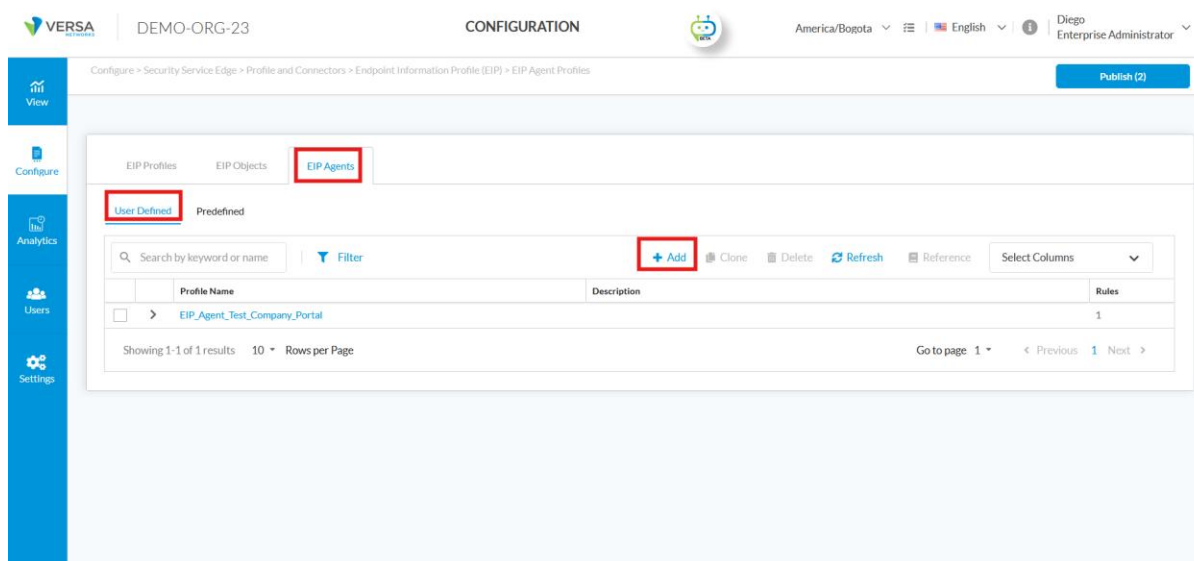
Search by keyword or name Filter Refresh Reference Select Columns

Profile Name	Description	Rules
AntiMalware_category_all	AntiMalware_category_all	1
AntiMalware_category_product	AntiMalware_category_product	1
AntiMalware_category_software	AntiMalware_category_software	1
AntiMalware_category_vendor	AntiMalware_category_vendor	1
Antimalware_category_vendor_and_product	Antimalware_category_vendor_and_product	1
Antiphishing_category_all	Antiphishing_category_all	1
Antiphishing_category_product	Antiphishing_category_product	1
Antiphishing_category_vendor	Antiphishing_category_vendor	1
Antiphishing_category_vendor_and_product	Antiphishing_category_vendor_and_product	1
Browser_category_all	Browser_category_all	1

Showing 1-10 of 74 results 10 Rows per Page Go to page 1 Previous 1 2 ... Next



To create User defined following the next steps: navigate to **Configure > SASE > Settings > Endpoint Information Profile (EIP) > EIP Agent Profiles** then User defined and click + **Add**.



for creating a Versa EIP Agent Profile using the AntiMalware, Browser, and Firewall categories as examples.

Step 2: Add Rule — AntiMalware Category

1. In the **Rules** section, click + **Add**.
2. From the **Category** dropdown, select **AntiMalware**.
3. Configure the following options:

- Installed: True
- Running: True
- **Realtime:** True (optional but recommended)
- (Other fields like Vendor, Product, or version can be left as Disabled unless required)

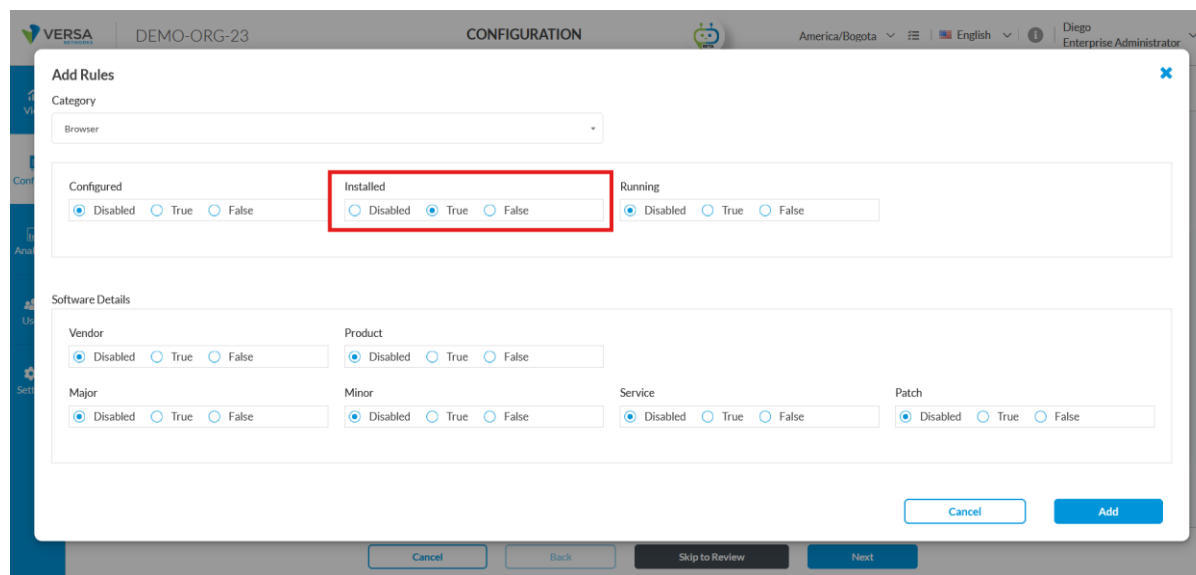
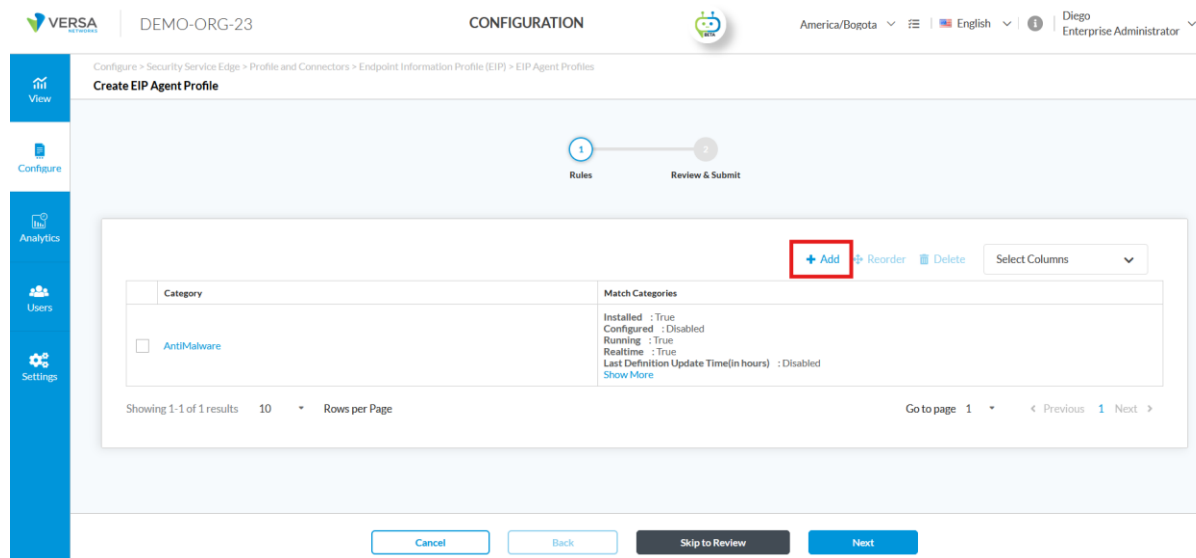
4. Click **Add** to save the AntiMalware rule.

Step 3: Add Rule — Browser Category

1. Again, click + **Add** in the Rules section.
2. From the **Category** dropdown, select **Browser**.
3. Configure the following options:

- Installed: True
- **Running:** (optional, set to True if you want to detect currently running browsers)
- Leave other fields as Disabled unless you want to target a specific browser.

4. Click **Add** to save the Browser rule.

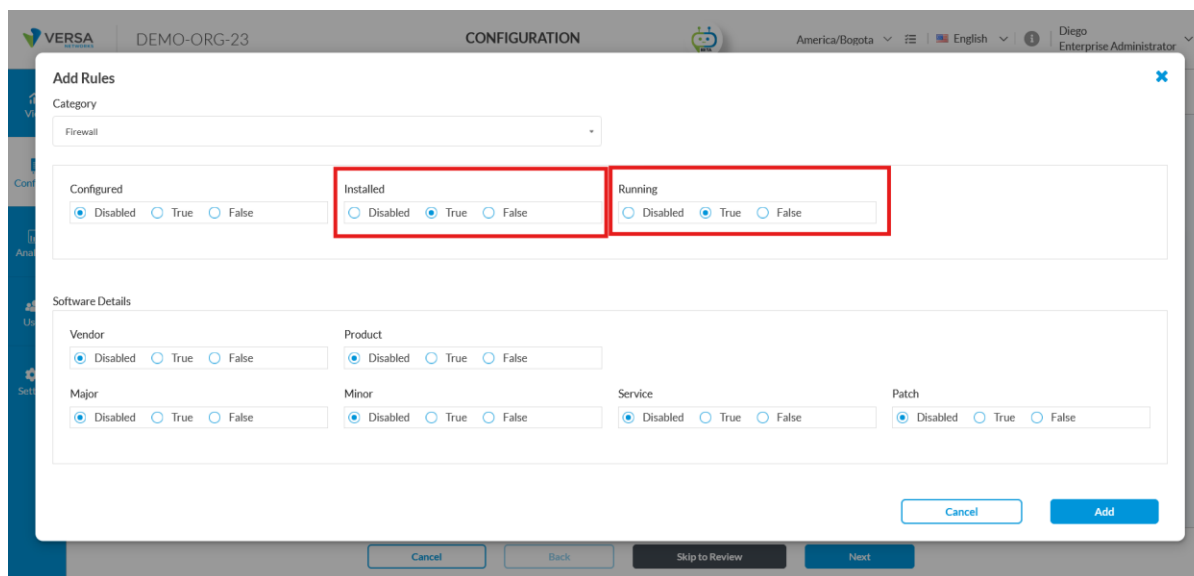


Step 4: Add Rule — Firewall Category

1. Click **+ Add** again.
2. Select **Firewall** from the **Category** dropdown.
3. Configure the following:

- Installed: True
- Running: True
- Optionally, configure Vendor/Product/version fields if you want to match a specific fire-wall.

4. Click **Add** to save the Firewall rule.



The screenshot shows the 'Add Rules' dialog box in the VERSA configuration interface. The 'Category' is set to 'Firewall'. Under the 'Configured' section, the 'True' radio button is selected. The 'Installed' and 'Running' sections also have the 'True' radio button selected. The 'Software Details' section includes fields for Vendor, Product, Major, Minor, Service, and Patch, all with the 'Disabled' radio button selected. The 'Add' button is highlighted in blue.

Step 5: Review and Submit the Profile

1. After adding all three rules (AntiMalware, Browser, Firewall), click **Next** or **Skip to Review**.
2. On the Review and Submit screen:
 - Enter the **Profile Name** (e.g., EIP_Agent_Test_Company_Portal).
 - (Optional) Add a **Description** for the profile.
3. Click **Submit** to save the profile.

VERSA | DEMO-ORG-23 | CONFIGURATION | America/Bosnia | English | Diego Enterprise Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

Review your EIP Agents configuration below

General

Name* Description

Tags

Rules [Edit](#)

Category	Match Categories
Anti-Malware	Installed: True Configured: Disabled Running: True Realtime: True Last Definition Update Time(in hours): Disabled Show More
Browser	Installed: True Configured: Disabled Running: Disabled Vendor: Disabled

[Cancel](#) [Back](#) [Save](#)

Configure EIP on Secure Client Access Rules

In Versa SASE, **Secure Access policy rules** enable administrators to enforce access controls based on the endpoint's security posture. This is achieved by associating two key components within the rule:

1. **EIP Profile** – A match condition defines **how the collected data** is evaluated against a set of predefined or user-defined posture conditions in the attached profiles.
2. **EIP Agent Profile** – Defines **what posture information** the SASE client should collect from the endpoint post registration (e.g., Antimalware status, Firewall state, installed browsers).

When a Secure Client-based Access rule is triggered, the following flow occurs:

- On the **first connection**, the **EIP Profile** is required to validate compliance before access is granted.
- If the **EIP Agent Profile** is configured in the Secure Access match rule, it is then pushed to the client for **continuous posture evaluation** during subsequent sessions.
- The client collects posture data based on the categories defined in the EIP Agent Profile.
- The collected data is then evaluated at the SSE Gateway using the logic defined in the associated **EIP Profile**.
- The **EIP Profile enforces compliance**: if the endpoint posture satisfies the conditions, access

is granted; if not, access is denied regardless of the rest of the rule's configuration.

This approach ensures that only endpoints with compliant posture—such as running antivirus, enabled firewall, or verified software—can connect and then access protected resources.

To configure a secure client access rule, navigate to **Configure > Security Service Edge > Secure Access > Client-based Access > Rules** and click on **+Add**.

The screenshot shows the Versa configuration interface. The left sidebar has a 'Configure' button (1) and a 'Security Service Edge' menu item (2). The main menu has 'Secure Access' (3), 'Client-based Access' (4), and 'Policy Rules' (5). The main content area shows a table of rules with an 'Add' button (6).

In the rule editor, go to the **Endpoint Posture** step and locate the **Endpoint Information Profile (EIP)** tile. Click **Customize**.

The screenshot shows the Versa configuration interface in the rule editor. The 'Endpoint Posture' step is highlighted (1). The 'Endpoint Information Profile (EIP)' tile is selected (2) and the 'Customize' button is clicked (3).

Note: In a Secure Access rule, all **Match Criteria** are evaluated using **AND** logic.

Inside the **Endpoint Posture** tab, multiple EIP Profiles follow **OR** logic — the endpoint needs to

match **only one** of the selected EIP Profiles for this tab to pass.

In the Endpoint Information Profile (EIP) window:

- Select **User Defined** if you want to use one of your custom EIP profiles, or
 - Select **Predefined** to use a Versa-provided profile.
- Then click **Add Existing EIP Profile**.

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Windows_Profile_LDAP_User_Certificate

1 2 3 4 5 6 7 8 9
Operating System Users & Groups Endpoint Posture Source Geo Location & Source IP Address Traffic Action Gateways Client Configuration Agent Profile From EIP Review & Configure

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
If you'd like, you can customize your options by choosing what to include or exclude below.

← Back **Endpoint Information Profile (EIP)**

1 Select an existing profile or create a new profile with the values for the different EIP attributes collected by the Versa Client. This can be used by the Versa Cloud Gateways for granular policy enforcement based on the end user's entity risk.

User Defined Predefined

2 + Add Existing EIP Profile Delete Select Columns

<input type="checkbox"/>	Name	Description	Rules
No User Defined EIP Profiles Added			

Cancel Back Skip to Review Next

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Windows_Profile_LDAP_User_Certificate

1 2 3 4 5 6 7 8 9
Operating System Users & Groups Endpoint Posture Source Geo Location & Source IP Address Traffic Action Gateways Client Configuration Agent Profile From EIP Review & Configure

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
If you'd like, you can customize your options by choosing what to include or exclude below.

← Back **Endpoint Information Profile (EIP)**

1 Select an existing profile or create a new profile with the values for the different EIP attributes collected by the Versa Client. This can be used by the Versa Cloud Gateways for granular policy enforcement based on the end user's entity risk.

User Defined Predefined

2 + Add Existing EIP Profile Delete Select Columns

Add User Defined EIP Profiles

[- Select -]

- EIP_Antimalware_Avast
- EIP_Pro_Antimalware_all
- EIP_Pro_Crowdstrike
- EIP_Profile_Windows_Registry
- EIP_Prof_Windows_Domain
- EIP_Pro_Host_ID
- EIP_Windows_Domain_Profile

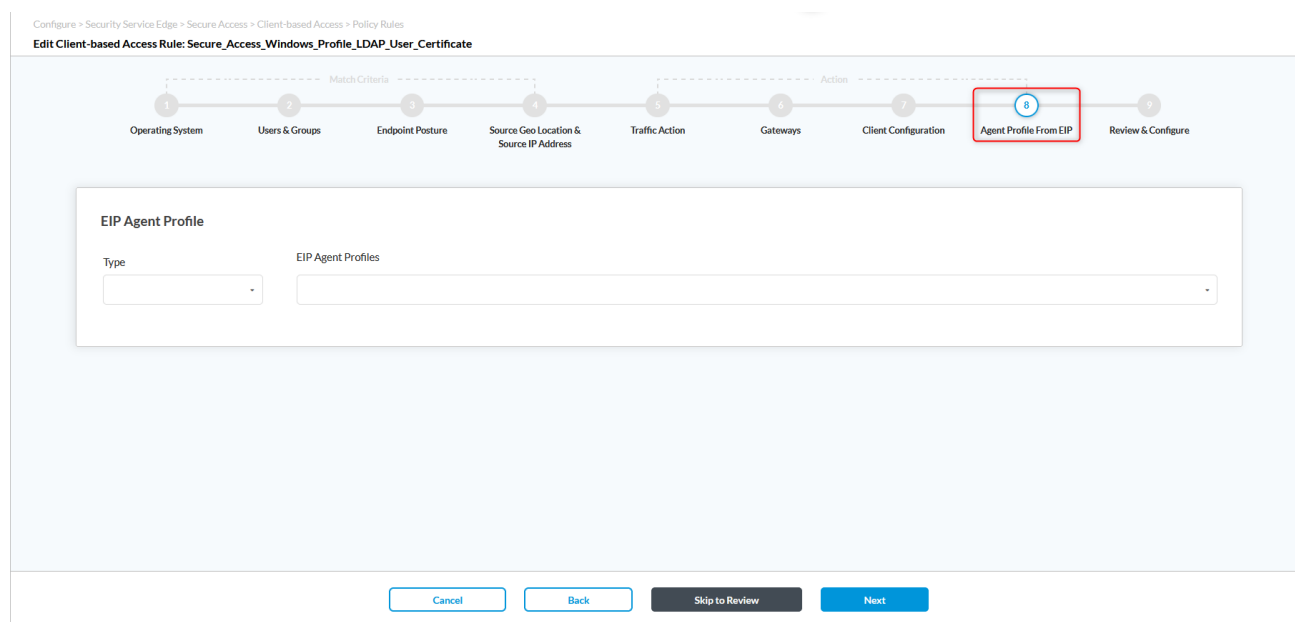
No User Defined EIP Profiles Added

Cancel Back Skip to Review Next

After selecting the **EIP Profile**, the next step in the Secure Access rule is to optionally apply an **EIP Agent Profile**. This step is not mandatory — the EIP Agent Profile is only required if you want the SASE client to perform **continuous posture evaluation**.

When configured, the EIP Agent Profile defines which posture attributes the SASE client must collect after registration, ensuring that ongoing posture updates are sent to the gateway for evaluation.

In the rule editor, go to the **Agent Profile From EIP** section under *Action*. This is where you can optionally attach an EIP Agent Profile for continuous posture evaluation.



The screenshot shows the 'Edit Client-based Access Rule: Secure_Access_Windows_Profile_LDAP_User_Certificate' interface. A progress bar at the top indicates the current step is 'Agent Profile From EIP' (step 8), which is highlighted with a red box. The steps are: 1. Operating System, 2. Users & Groups, 3. Endpoint Posture, 4. Source Geo Location & Source IP Address, 5. Traffic Action, 6. Gateways, 7. Client Configuration, 8. Agent Profile From EIP, and 9. Review & Configure. Below the progress bar, the 'EIP Agent Profile' section contains two dropdown menus: 'Type' and 'EIP Agent Profiles'. At the bottom, there are four buttons: 'Cancel', 'Back', 'Skip to Review', and 'Next'.

Select the profile type Open the **Type** dropdown and choose **User Defined** or **Predefined**, depending on if you want to use predefined Versa the Agent Profile or it was created.

Choose the EIP Agent Profile From the **EIP Agent Profiles** dropdown, select the profile you want to apply to this Secure Access rule.

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Windows_Profile_LDAP_User_Certificate

1
Operating System

2
Users & Groups

3
Endpoint Posture

4
Source Geo Location & Source IP Address

5
Traffic Action

6
Gateways

7
Client Configuration

8
Agent Profile From EIP

9
Review & Configure

Type
User Defined

EIP Agent Profiles
-- Select --
-- Select --
EIP_Agent_Antimalware
EIP_Agent_Host_ID
EIP_Agent_Windows_Domain

+ Create New

Cancel Back Skip to Review Next

Continue with the rule configuration Click **Next** to move to the final review and complete the Secure Access rule.

Configure EIP on Real-Time Protection Rules

In Versa SSE, Real-Time Protection Rules use EIP Profiles as match conditions to evaluate endpoint posture attributes (AV, firewall, disk encryption, etc.) reported by the SASE client. The SSE Gateway continuously validates this telemetry against the EIP Profile associated with the Internet Protection rule. If the device falls out of compliance, the rule will allow access that does not match, triggering the blocking of all new access requests from that endpoint until posture is restored.

To configure a secure client access rule, navigate to **Configure > Security Service Edge > Real-Time Protection > Internet Protection** and click on **+Add** or from the list of Internet Protection rules, select the rule you want to edit, then **Edit**.

The screenshot shows the Versa configuration interface for the ACME-ONE device. The left sidebar contains navigation options like View, Configure, Deploy, Monitor, Analytics, Inventory, Users, Settings, and Templates. The main area displays the 'Internet Protection' configuration. A table lists several rules for the Internet Protection Policy. The table has columns for Applications & URLs, Users & Groups, Endpoint Posture, Source & Destination, Network Layer 3-4, Schedule, Source, Geo Locations, and Action. The rules are as follows:

Applications & URLs	Users & Groups	Endpoint Posture	Source & Destination	Network Layer 3-4	Schedule	Source	Geo Locations	Action
Applications	All Users User Risk Bands All risk bands	Endpoint Information Profile (EIP) All devices Entity Risk Bands All risk bands	Source: Implicit-QUIC-UDP-443	Destination: Internet	Not Available	All Geo locations are selected	All Geo locations are selected	Action
Applications	All Users User Risk Bands All risk bands	Endpoint Information Profile (EIP) All devices Entity Risk Bands All risk bands	Destination Zone: Internet	All Layer 4 Services	Not Available	All Geo locations are selected	All Geo locations are selected	Action
URL Categories Versa_GenAI_Referred generative_ai	All Users User Risk Bands All risk bands	Endpoint Information Profile (EIP) All devices Entity Risk Bands All risk bands	Layer 4 Services are not Enabled	Not Available	All Geo locations are selected	All Geo locations are selected	URL Filtering DLP Protection	Action
Applications	All Users User Risk Bands All risk bands	Endpoint Information Profile (EIP) All devices Entity Risk Bands All risk bands	Services: domain	Not Available	All Geo locations are selected	All Geo locations are selected		Action
Applications	All Users User Risk Bands All risk bands	Endpoint Information Profile (EIP) All devices Entity Risk Bands All risk bands	Layer 4 Services are not Enabled	Not Available	All Geo locations are selected	All Geo locations are selected		Action

In the Match Criteria go to Endpoint posture then click Customize on the Endpoint Information Profile (EIP).

The screenshot shows the 'Edit Internet Protection Rule: Allow_All' window. It features a progress bar with seven steps: 1. Applications & URLs, 2. Users & Groups, 3. Endpoint Posture (highlighted with a red box and a red circle with the number 1), 4. GEO Locations, 5. Network Layer 3-4, 6. Security Enforcement, and 7. Review & Deploy. Below the progress bar, a message states: 'By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements. If you'd like, you can customize your options by choosing what to include or exclude below.' There are two main sections for customization:

- Endpoint Information Profile (EIP)**: Shows a green checkmark and 'All devices'. A red circle with the number 2 and a 'Customize' button are present.
- Entity Risk Bands**: Shows a green checkmark and 'All risk bands'. A 'Customize' button is present.

At the bottom of the window are buttons for 'Cancel', 'Back', 'Skip to Review', and 'Next'.

The Endpoint Information Profile (EIP) window appears.

- Choose **User Defined** to select a custom EIP profile (for example, **EIP_Pro_Crowdstrike**), or **Predefined** to use a Versa default profile.
- Select the desired profile and click **Add**.
- Click **Next**.

Configure > Security Service Edge > Real-Time Protection > Internet Protection

Edit Internet Protection Rule: Allow_All

1 Applications & URLs 2 Users & Groups 3 Endpoint Posture 4 GEO Locations 5 Network Layer 3-4 6 Security Enforcement 7 Review & Deploy

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.

If you'd like, you can customize your options by choosing what to include or exclude below.

← Back

Endpoint Information Profile (EIP)

Select an existing profile or create a new profile with the values for the different EIP attributes collected by the Versa Client. This can be used by the Versa Cloud Gateways for granular policy enforcement based on the end user's entity risk.

User Defined (1) Predefined

+ Add Existing EIP Profile - Delete Select Columns

	Name	Description	Rules
<input type="checkbox"/>	EIP_Pro_Crowdstrike		1

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Cancel Back Skip to Review Next

Click **Save**, then **Publish** to apply the policy.

Key points

- EIP Posture Update Frequency:
 - By default, the SASE client sends posture data to gateways every 10 minutes.
 - The interval determines how often **EIP data is transmitted** to the gateway.

- Full Data Updates:

EIP posture updates are **always sent as complete datasets—not incremental**—because gateways **do not cache** previous posture information.

- Posture Change Detection:
 - If the device's posture remains unchanged, no update is sent.
 - However, the SASE client **continues collecting data** and **detecting changes** by comparing data hash values.
 - Only upon detecting a change does the client transmit a new posture update to the gateway.
- Real-Time Detection (Selective Categories):

For specific categories like **Anti-Malware**, **real-time posture monitoring** can be enabled. In this

mode, the SASE client collects and sends updates to the gateway **every 10 minutes** when changes are detected.

- Pre-Registration Posture Collection:

The "**Versa Recommended**" **EIP agent profile** is embedded in the SASE client. It begins **collecting all specified endpoint posture information prior to portal registration**, ensuring enforcement policies are applied from the moment the client connects.

EIP Scenario-Based Use Cases for Windows

The following provides some use cases for configuring EIP validation on Windows Hosts.

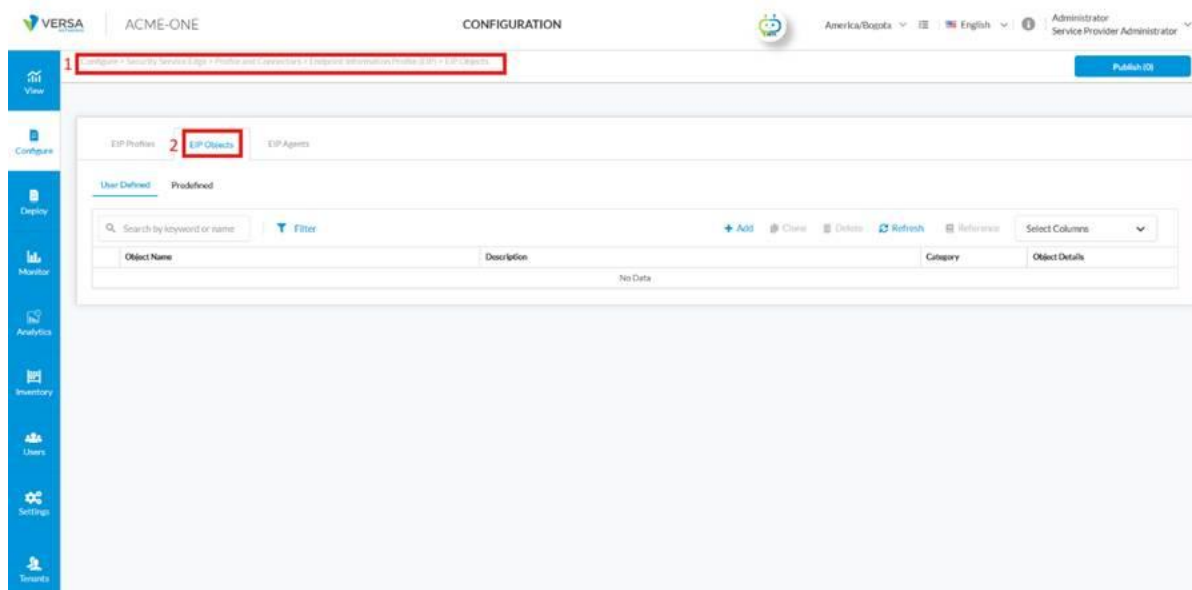
Windows Registry Path and Key

Leveraging Windows registry paths and keys within an EIP Profile allows administrators to validate the presence or configuration of specific applications on endpoints. This is useful when enforcing access policies based on critical software installations, such as VPN clients or endpoint protection tools not in the Versa EIP object list.

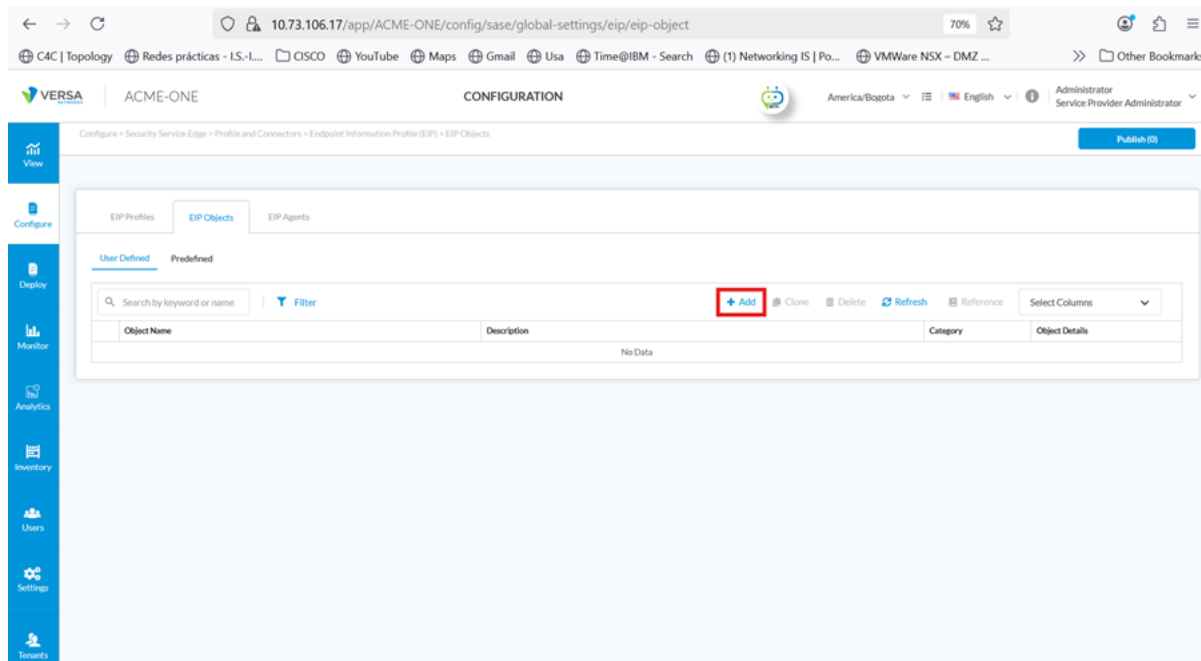
For example, Versa can check a registry path or key to confirm whether an antivirus application (E.g., Avast) is installed. If the key is missing or the value does not match the expected configuration, the endpoint is flagged as non-compliant, and access to corporate resources may be restricted.

Step 1: Create an EIP Object with Windows Registry Path

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on “+ Add” to create a new EIP Object.



Enter a descriptive name for your EIP object. **Example: EIP_Registry_Windows_Avast_Free.** And Select Custom from the dropdown.

Add EIP Object

Name*

EIP_Registry_Windows_Avast_Free

Description

Category

Custom

Process Name
Running

Enter Name

Windows Files

Absolute Path Of The File

Enter Path

Windows Registry

Registry Path (Including Key)
Exists
Value

HKEY_LOCAL_MACHINE\SOFTWARE\Avast Software\Avast

Cancel
Add

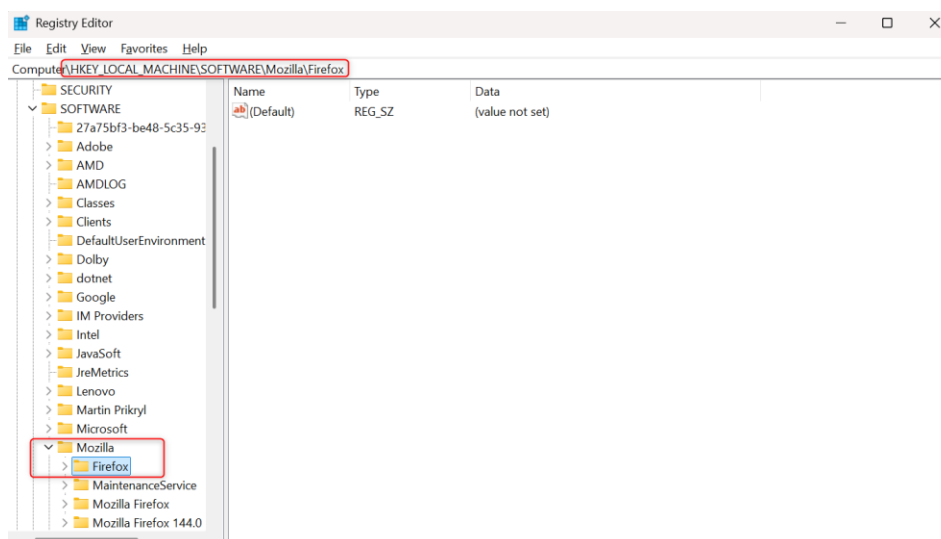
Go to Windows Registry Validation and enter the **full path** of the registry key you want to check **Example:**
HKEY_LOCAL_MACHINE\SOFTWARE\Avast Software\Avast

Steps to Find Registry Path

To find the correct registry path for other applications, open the Windows Registry Editor (regedit) and navigate under one of the following common locations:

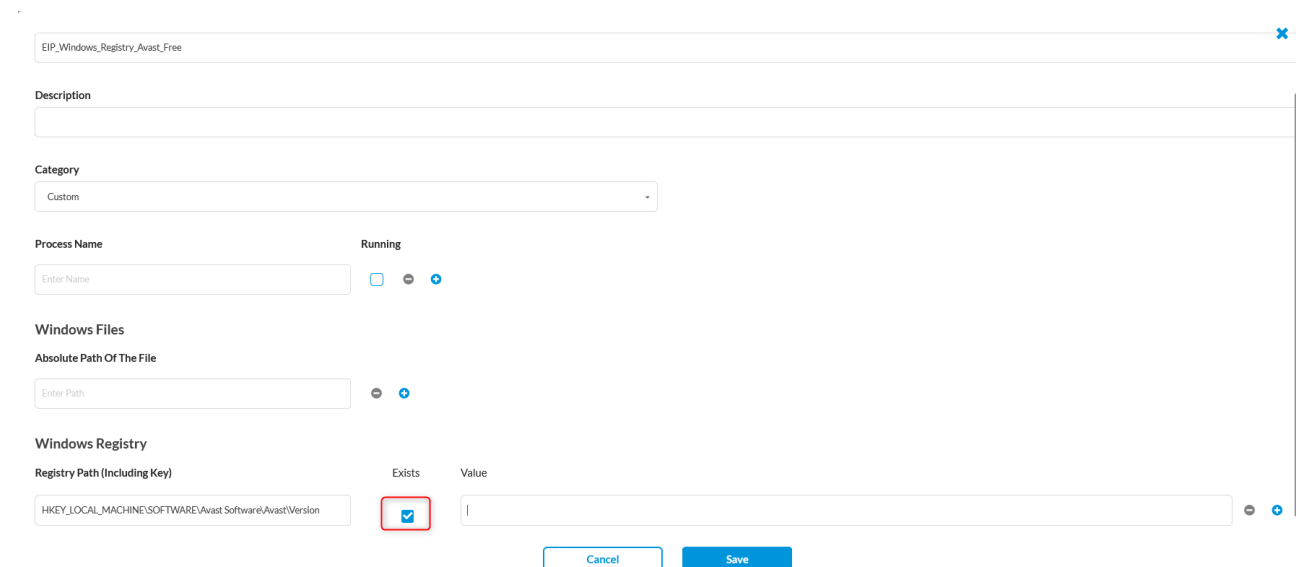
- HKEY_LOCAL_MACHINE\SOFTWARE\[Vendor]\[Product]
- HKEY_CURRENT_USER\SOFTWARE\[Vendor]\[Product]

You can also search for an application name using **Ctrl+F** in Registry Editor. As shown below, you would obtain the path for Firefox as an example. Once identified, copy the full registry path and enter it exactly in the EIP configuration field.



“Exists” Checkbox: If checked, it verifies that the key exists and, if you enter a value in the **Value** field, it will also validate

that the registry key's data matches that specific value. If the **Value** field is left empty, the gateway will validate *only* that the registry key exists. **If "Exists" is unchecked, the registry key is not evaluated at all, and no validation is performed.**



EIP_Windows_Registry_Avast_Free

Description

Category

Custom

Process Name

Running

Enter Name

Windows Files

Absolute Path Of The File

Enter Path

Windows Registry

Registry Path (Including Key)

HKEY_LOCAL_MACHINE\SOFTWARE\Avast Software\AvastVersion

Exists

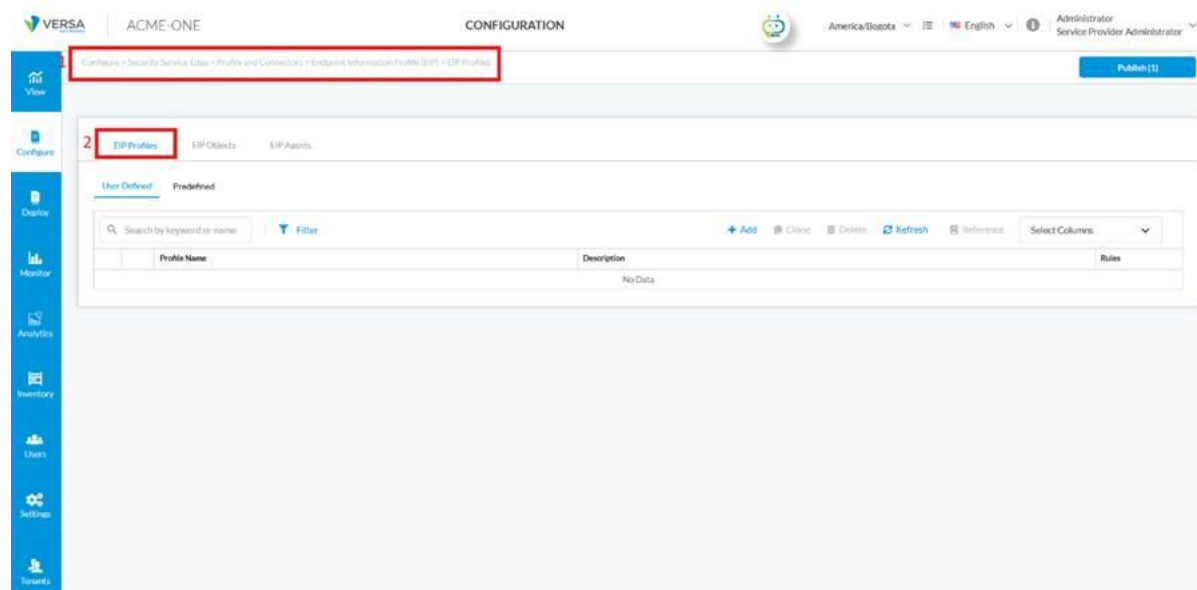
☒

Value

Cancel Save

Step 2: Create an EIP Profile Using Windows Registry Keys

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles, then go to EIP Profiles.



VERSA ACME-ONE CONFIGURATION

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

EIP Profiles

User Defined

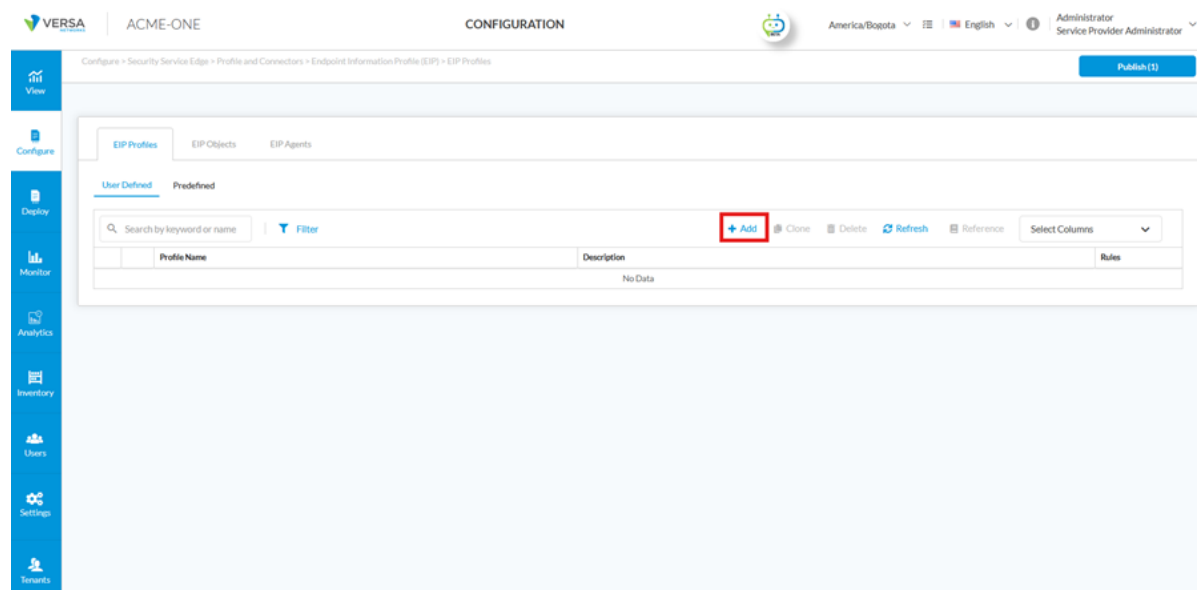
Search by keyword or name

Filter

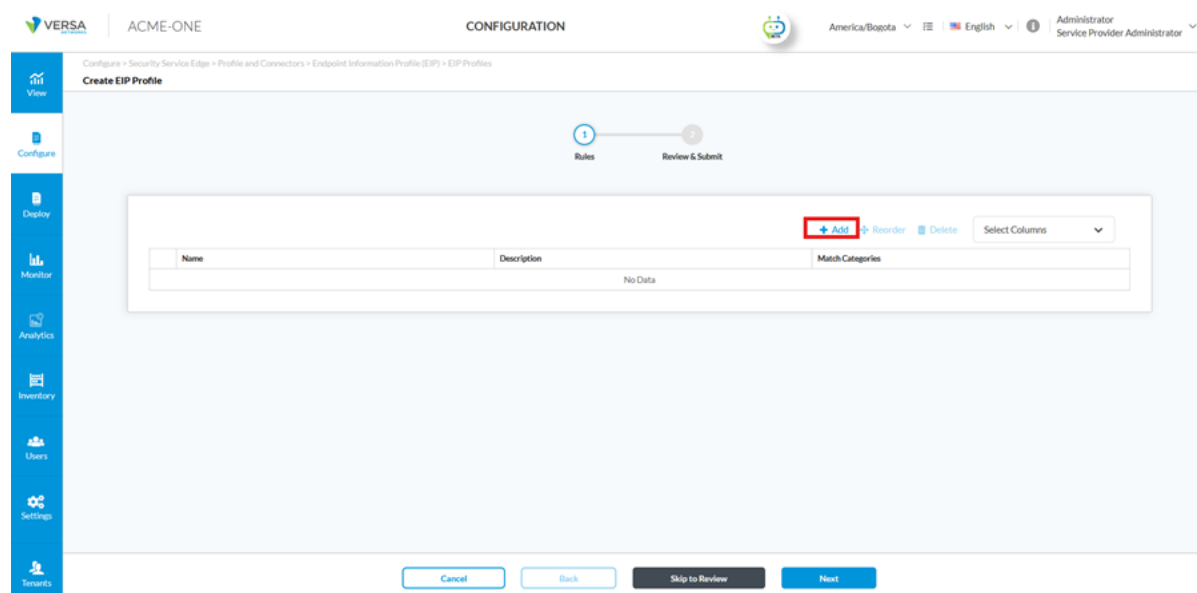
Add Clone Delete Refresh Information Select Columns

Profile Name	Description	Rules
No Data		

Click on “+ Add” to start creating a new profile.



In the **Create EIP Profile** window, Click on “+ Add” to define a new rule.



Enter a Name for your rule, for Example, **EIP_Profile_Windows_Registry**.

You would (Optional) Add a description for clarity.

Click “+ Add” to attach an EIP Object.

Add Rules
✕

Name*

Description

+Add
Delete
Select Columns ▼

Category	Objects	User Defined Objects	Predefined Objects
No Data			

Cancel
Add

In **Add EIP Object** dialog, choose the Category. Example **Custom**.

Select an existing EIP Object or create a new one. For example, an object was created to verify if Avast Free Antivirus in the previous section.

Add EIP Object
✕

Category

User Defined EIP Objects

No results found.

Predefined EIP Objects

Cancel
Add

Click **Next** and then Enter a descriptive name for your EIP object. **Example: EIP_Profile_Windows_Registry.**

Review and **Save** the Profile creation

1


Rules

2

Review & Submit

Review your EIP Profiles configuration below


General

Name * 

EIP_Profile_Windows_Registry

Description

Tags

Rules 

Name	Category	Objects	User Defined Objects	Predefined Objects
EIP_Profile_Windows_Registry	Custom	1	<div><div>✓</div><div>EIP_Windows_Registry_Avast_Free Registry Path (Including Key): HKEY_LOCAL_MACHINE\SOFTWARE\Avast Software\Avast - Exists: false</div></div>	

Cancel

Back

Save

Note: After creating the EIP Object and configuring the EIP Profile and Agent Profile, you must apply them to the Secure Access Client policy to enforce device posture validation and continue evaluation.

Step 3: Navigate to the EIP Agent Section

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Agents

Configure > Security Services Edge > Profiles and Connectors > Endpoint Information/Profile (EIP) > EIP Profiles

EIP Profiles EIP Objects 2 EIP Agents

User Defined Profiled

Search by keyword or name Filter

+ Add @ Clone Delete Refresh Reference Select Columns

	Profile Name	Description	Rules
<input type="checkbox"/>	> EIP_Antivirus		1
<input type="checkbox"/>	> EIP_Profile_Registry_Avext_Free		1
<input type="checkbox"/>	> EIP_Registry_Ms_Teams		1
<input type="checkbox"/>	> Firewall		1
<input type="checkbox"/>	> Firewall_Windows		1
<input type="checkbox"/>	> Windows_Defender		1

Showing 1-6 of 6 results 10 Rows per Page

Go to page 1 Previous Next

Step 4: Create an EIP Agent Profile

Click on Add to create a new Agent profile.

The screenshot shows the VERSA Configuration console. The breadcrumb trail is: Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles. The left sidebar contains navigation icons for View, Configure, Deploy, Monitor, Analytics, Inventory, Users, Settings, and Tenants. The main content area has tabs for EIP Profiles, EIP Objects, and EIP Agents (which is selected and highlighted with a red box). Below the tabs, there are two sub-tabs: User Defined and Predefined. A search bar with the placeholder 'Search by keyword or name' and a 'Filter' button is present. To the right of the search bar is a '+ Add' button, which is highlighted with a red box. Other buttons include Clone, Delete, Refresh, Reference, and a 'Select Columns' dropdown. Below these buttons is a table with columns: Profile Name, Description, and Rules. The table contains six rows of predefined rules:

Profile Name	Description	Rules
Check_FW		1
EIP_Agent_Registry_Avast_Free		1
EIP_Agent_Registry_MS_Teams		1
EIP_Agent_Windows_Registry		1
Firefox		1
managed-laptop-fw-av		4

At the bottom of the table, it says 'Showing 1-6 of 6 results' and '10 Rows per Page'. On the right, there is a pagination control: 'Go to page 1' with arrows for Previous and Next.

Click on "+Add" to create a new rule. Then choose Custom

This screenshot is identical to the one above, showing the VERSA Configuration console with the EIP Agents tab selected. The '+ Add' button is highlighted with a red box, indicating the next step in the process.

Edit Rules

Category

Process Name

Windows Files

Absolute Path Of The File

Windows Registry

Registry Path (Including Key)

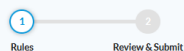
Cancel

Save

Click on "next" to enter a descriptive Profile Name (e.g., **EIP_Agent_Windows_Registry**).

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Edit EIP Agent Profile: Windows_Registry_Avast_Free



[+ Add](#)
[+ Reorder](#)
[Delete](#)

Category	Match Categories
<input type="checkbox"/> Custom	Registry Path (Including Key): HKEY_LOCAL_MACHINE\SOFTWARE\Avast Software\Avast\Version

Showing 1-1 of 1 results 10 Rows per Page
Go to page 1 < Previous 1 Next >

Cancel

Back

Skip to Review

Next


Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

Review your EIP Agents configuration below

General

Name* 

Description

Tags

Rules [Edit](#)

Category	Match Categories
Custom	Registry Path (Including Key): HKEY_LOCAL_MACHINE\SOFTWARE\Avast Software\Avast

Cancel Back Save

Step 5: Configure Secure Client Access Rule

Navigate

to:

Configure > Security Service Edge > Secure Access > Client-based Access > Rules.

Click "+ **Add**" to create a new Secure Access Client rule or edit an existing rule.

In the Match Criteria configuration, go to the **Endpoint Posture** section. Under the *Endpoint Information Profile (EIP)* panel, select the desired profile by navigating to the **User Defined** tab and clicking on *Add Existing EIP Profile*. Then, choose the EIP profile you previously created. Example EIP_Profile_Windows_Registry).

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules

Edit Client-based Access Rule: Secure-Access-Profile_AD

1 Endpoint Posture

By default, we have chosen all endpoint devices under endpoint information profile and device/endpoint risk score to apply to your security enforcements.

If you'd like, you can customize your options by choosing what to include or exclude below:

2 Endpoint Information Profile (EIP)

3 User Defined (1)

4 + Add Existing EIP Profile

Name	Description	Rules
EIP_Profile_Windows_Registry		1

Showing 1-1 of 1 results 10 Rows per Page

Go to page 1 Previous 1 Next

Cancel Back Skip to Review Next

In action configuration, under the **Agent Profile From EIP** section, set the Type to **User Defined** and select the **EIP Agent Profile** you previously created. Example EIP_Agent_Windows_Registry. *The Match Categories panel displays the defined validation criteria, such as registry paths or process checks, ensuring that the selected EIP Agent Profile is applied during endpoint posture verification.*

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules

Edit Client-based Access Rule: Secure-Access-Windows_Profile_LDAP_User_Certificate

8 Agent Profile From EIP

EIP Agent Profile

Type: User Defined

EIP Agent Profiles: EIP_Windows_Registry_Avast_Free

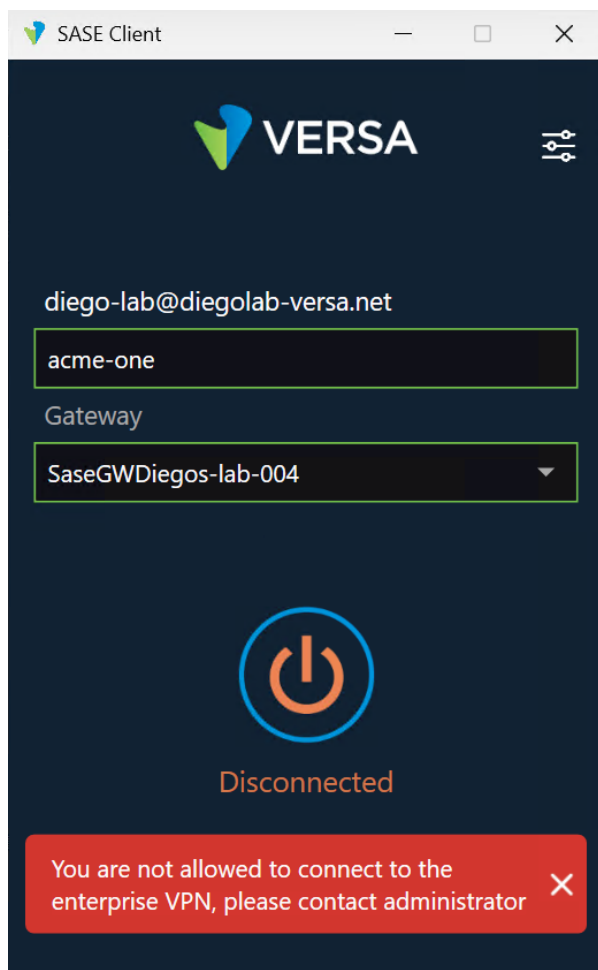
Category: Custom

Match Categories: Registry Path (Including Key): HKEY_LOCAL_MACHINE\SOFTWARE\Avast Software\Avast\Version

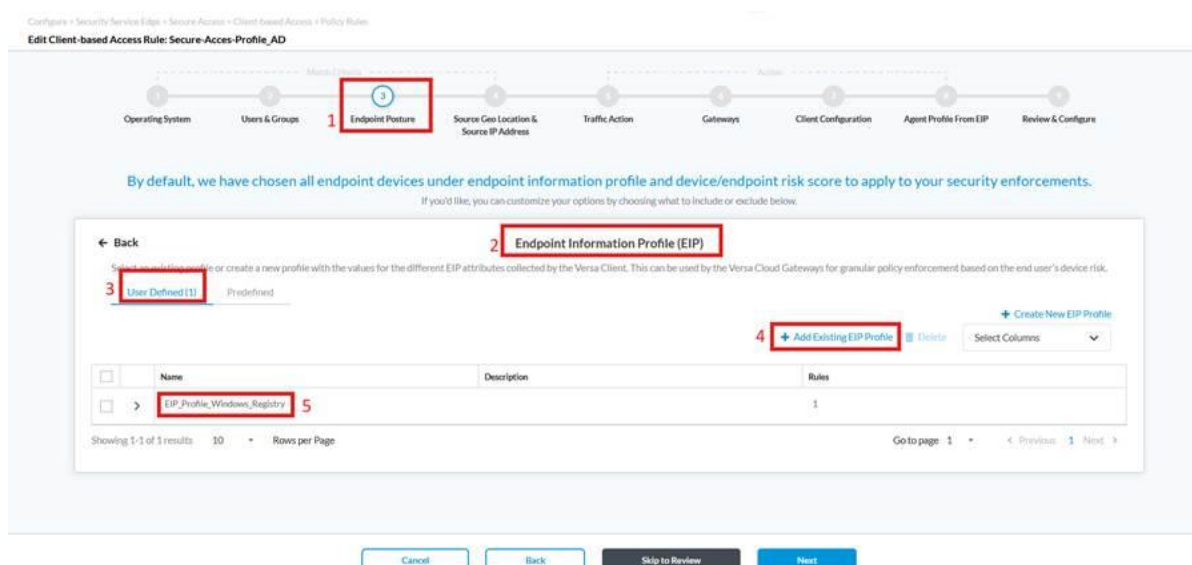
Cancel Back Skip to Review Next

Verification

After a re-registered is not allowed to connect. This is due to the Avast Free antivirus Registry Path is not present.

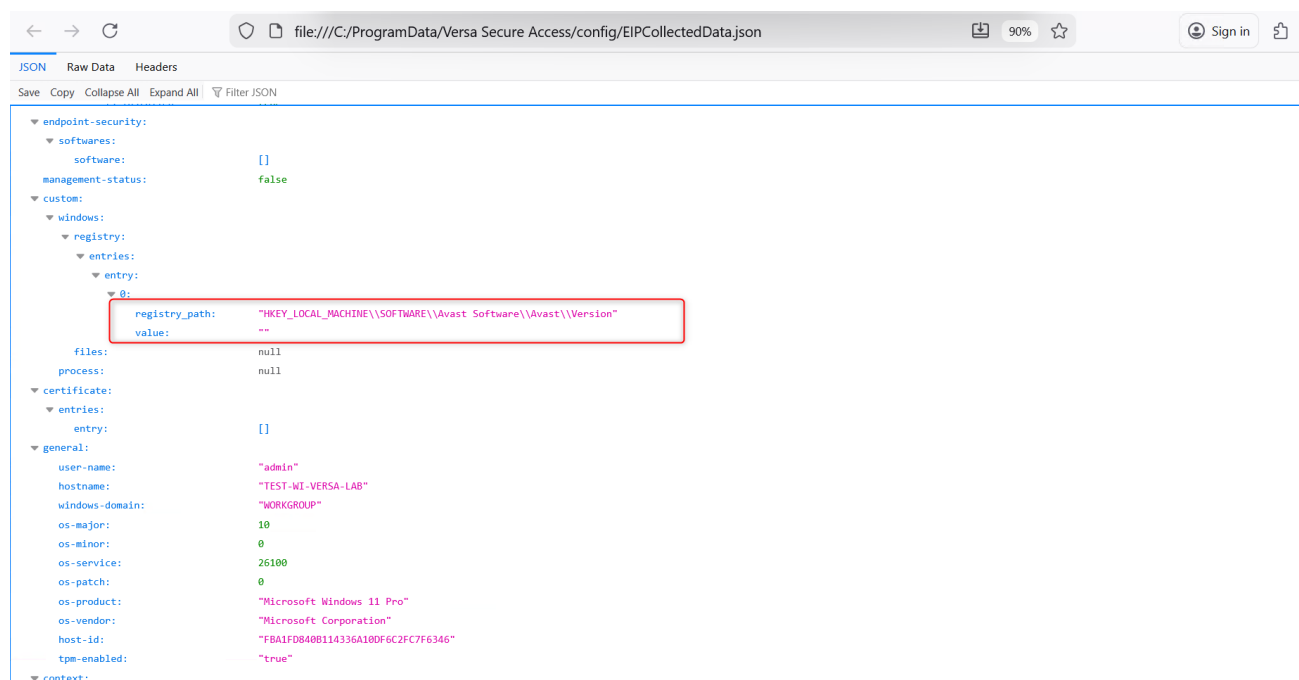


Validate EIP profile applied on Secure Client Access Rule. Navigate to **Configure > Security Service Edge > Secure Access > Client-based Access** > Choose appropriate Secure Access Profile click on **"Name"** go to EIP profile



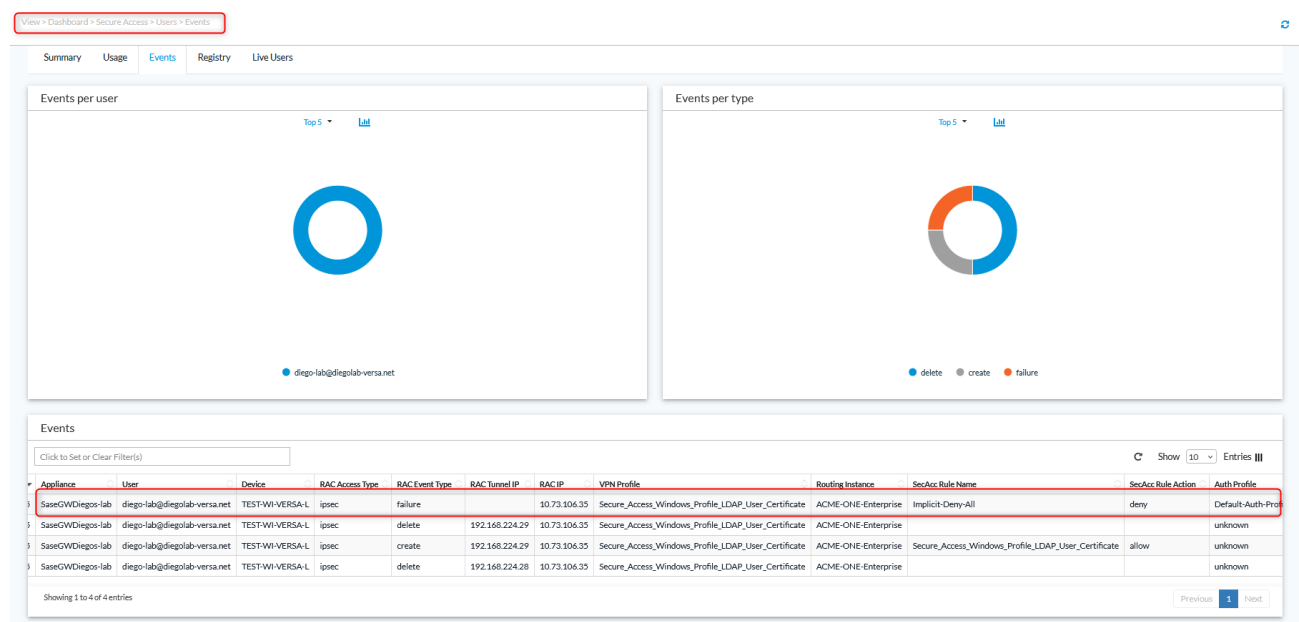
Review on json file "EIPCollectedData.json" In the Path C:\ProgramData\Versa Secure Access\config

Go to custom windows registry and check entries. There is Avast free entry however value is empty.



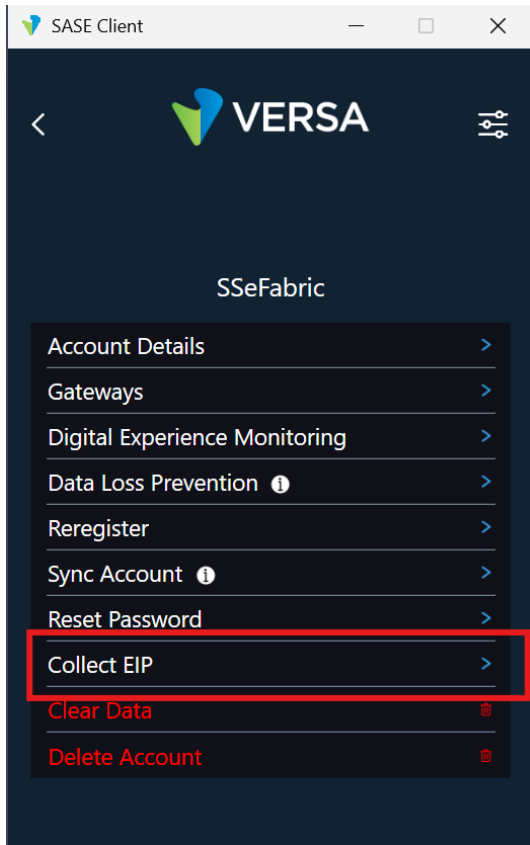
Additionally, you can verify posture and access events directly from the SASE Portal.

Navigate to: **View > Dashboard > Secure Access > Users > Events**



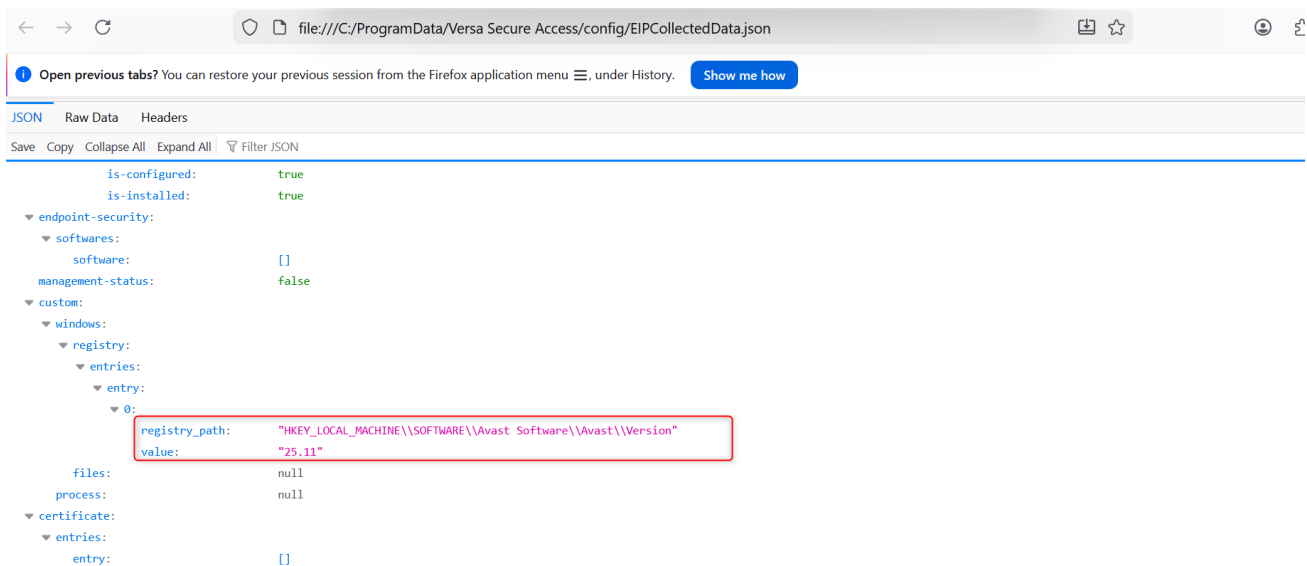
As you can see, the device is falling into the implicit Deny-All Rule

After Avast Free was installed again. In the Sase Client go to **Reregister**.

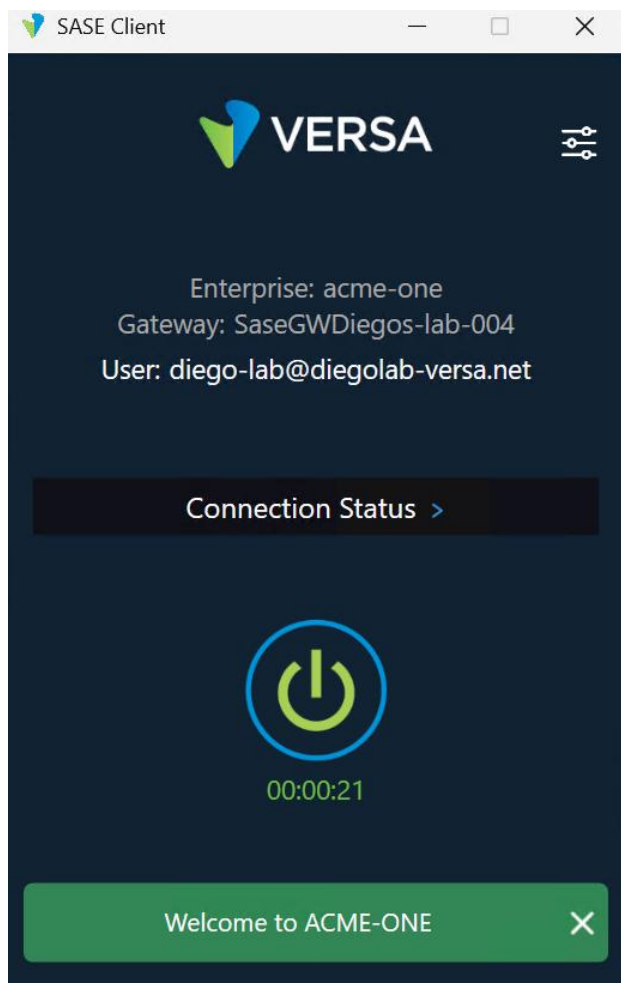


Review on json file "EIPCollectedData.json" In the Path C:\ProgramData\Versa Secure Access\config

Go to **Custom** Section. Now Avast free Registry is attached.



Now authentication is allowed.



Additionally, you can check the EIP matching rule by going to View > Dashboard > Secure Access > Logs > Endpoint Information Profile > Logs and then selecting Endpoint Information Profile.

View > Dashboard > Secure Access > Logs > Endpoint Information Profile > Logs

Select an appliance Last 12 hours

Logs Charts

EIP User Profile Logs

Click to Set or Clear Filter(s)

Receive Time	Appliance	User	User IP	EIP Profile	EIP Rule	EIP Host	Friendly User Name
Nov 21st 2025, 11:30:57 AM -05	SaseGWDiegolab	diego-lab@diegolab-versa.net	192.168.224.85	EIP_Profile_Windows_Registry	EIP_Profile_Windows_Registry	Diegos-Versa	diego-lab@diegolab-versa.net

Domain Validation

Domain validation in an Endpoint Identity Profile (EIP) verifies whether an endpoint is joined to the expected corporate Active Directory (AD) domain. This check ensures that devices are managed in accordance with enterprise policies and controls.

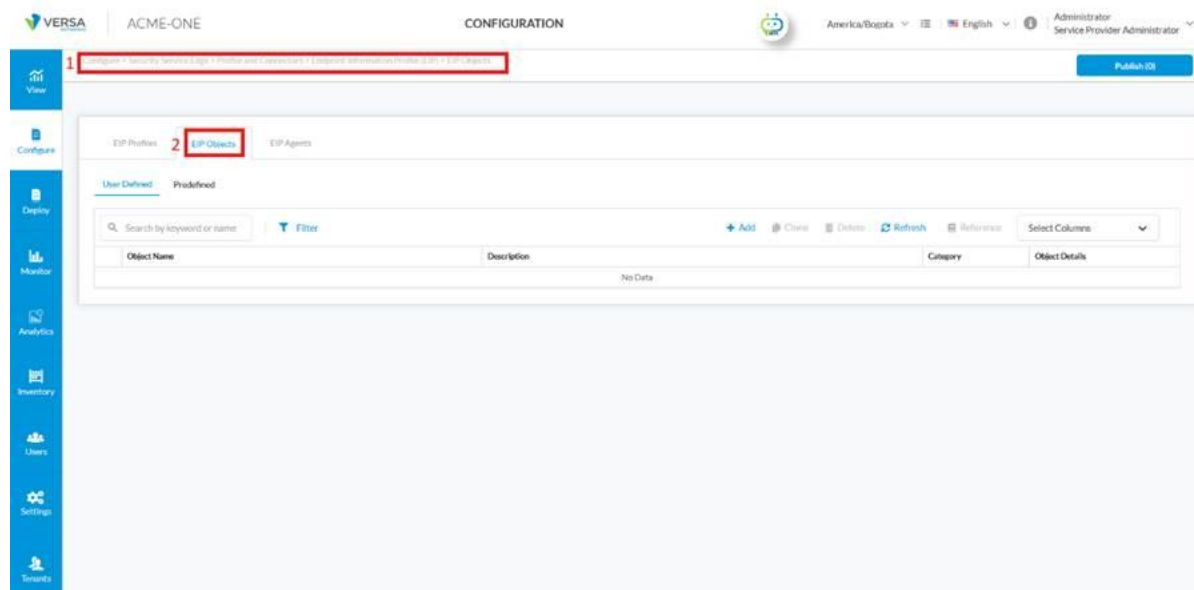
Scenario:

An organisation requires all Windows laptops accessing internal applications to be joined to acme-one.com. In the EIP Profile, the administrator configures a domain validation check for that domain. When a user connects:

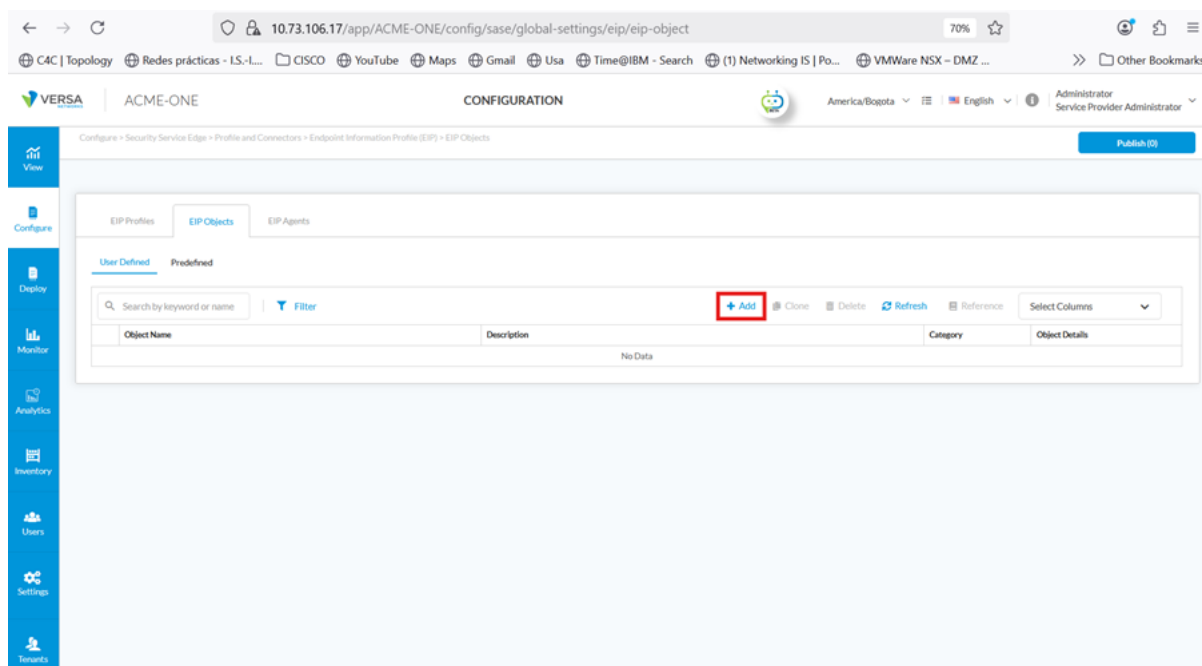
- If the laptop is joined to acme-one.com, the device is compliant and access is allowed.
- If it is part of another domain or not domain-joined, the device is non-compliant and access is denied.

Step 1: Create an EIP Object with Windows domain

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on "+ Add" to create a new EIP Object.



Enter a descriptive name for your EIP object. **Example: EIP_Windows_Domain.** And Select general from the dropdown.

Add EIP Object

Name*

Description

Category

Host Name

Host ID

Windows Domain

User Name

OS Vendor

OS Product

OS Major
☐ Disabled ☐ Value ☐ Range

OS Minor
☐ Disabled ☐ Value ☐ Range

Go to Windows Domain and enter the **domain name** to check **Example:** acme-one.com

Add EIP Object

Name*

EIP_Windows_Domain

Description

Category

General

Host Name

Host ID

Windows Domain

icme-one.com

User Name

OS Vendor

OS Product

OS Major

☒ Disabled ☐ Value ☐ Range

OS Minor

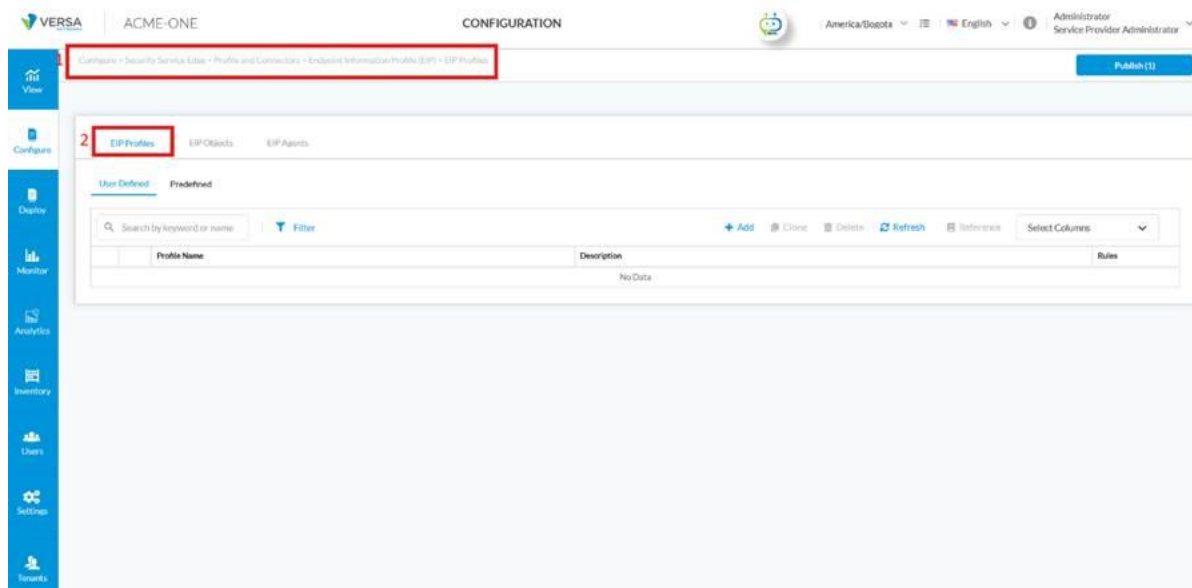
☒ Disabled ☐ Value ☐ Range

Cancel

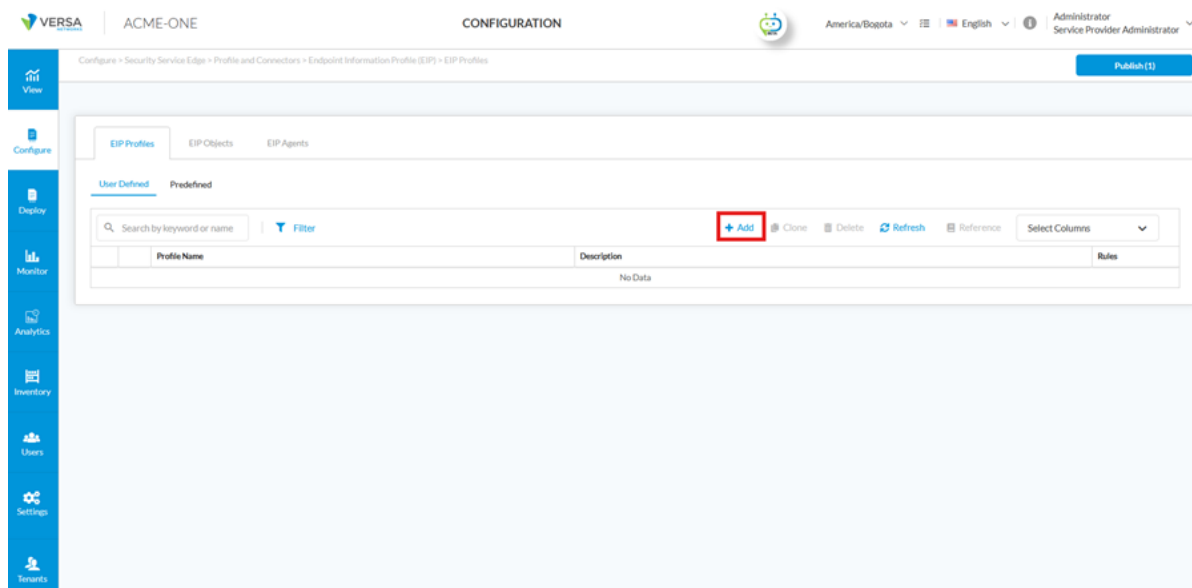
Add

Step 2: Create an EIP Profile Using Windows Domain

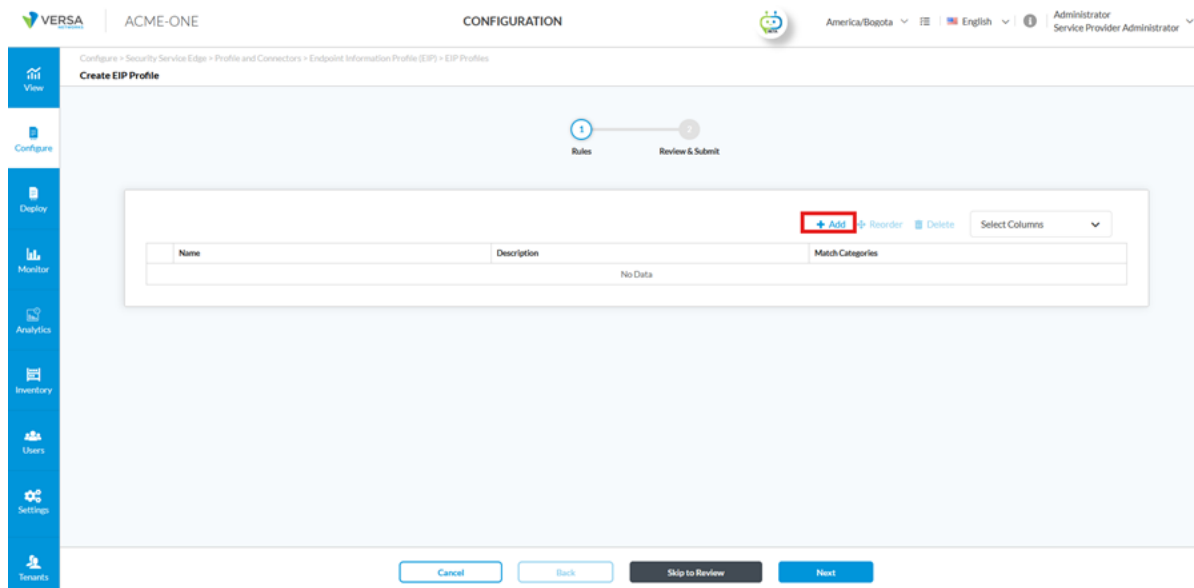
Navigate to **Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles** then go **EIP Profiles**



Click on “+ **Add**” to start creating a new profile.



In the **Create EIP Profile** window, Click on “+ **Add**” to define a new rule.



Enter a Name for this rule, Example, **EIP_Prof_Windows_Domain**.

You would (Optional) Add a description for clarity.

Click "+ Add" to attach an EIP Object.

Add Rules
✕

Name*

EIP_Prof_Windows_Domain

Description

EIP_Prof_Windows_Domain

+ Add
Delete
Select Columns

Category	Objects	User Defined Objects	Predefined Objects
No Data			

Cancel

Add

In Add EIP Object dialog, choose the Category. Example **general**.

Select an existing EIP Object or create a new one. For example, an object was created to verify if windows domain in the previous section.

Add EIP Object ✕

Category

General

User Defined EIP Objects

EIP_Windows_Domain ✕

Predefined EIP Objects

Cancel
Add

Click **Next** and then Enter a descriptive name for your EIP object. **Example: EIP_Prof_Windows_Domain.**

Review and **Save** the Profile creation

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

1 — 2
 Rules — Review & Submit

Review your EIP Profiles configuration below

General

Name * ⓘ

EIP_Prof_Windows_Domain

Description

Enter description name

Tags

Press Enter to add

Rules ✎ Edit

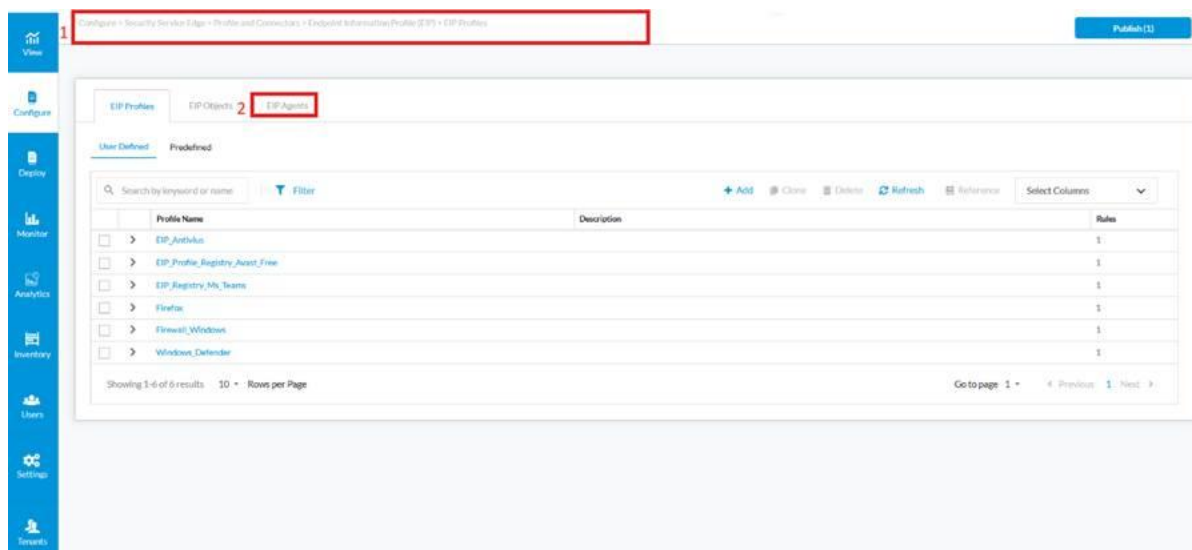
Name	Category	Objects	User Defined Objects	Predefined Objects
EIP_Prof_Windows_Domain	General	1	➤ EIP_Windows_Domain	

Cancel
Back
Save

Note: After creating the EIP Object and configuring the EIP Profile and Agent Profile, you must apply them to the Secure Access Client policy to enforce device posture validation and continue evaluation.

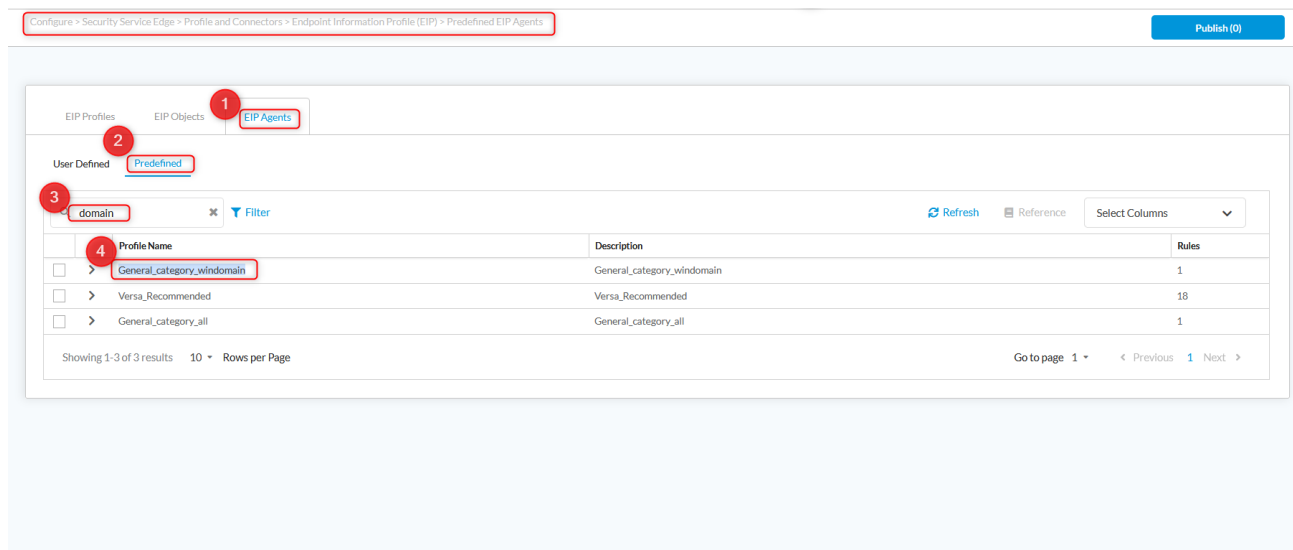
Step 3: Navigate to the EIP Agent Section

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Agents



Step 4: Create an EIP Agent Profile

Important Note: Instead of creating a new agent manually, you can also use a predefined Versa Windows Domain agent. In the Predefined tab, search for the domain and select **General_category_windomain**, which already includes the rule Windows Domain: True.



Click on **Add** to create a **new Agent profile**.

VERSA | SSeFabric | CONFIGURATION | America/Bogota | English | Administrator Service Provider Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

EIP Profiles | EIP Objects | **EIP Agents**

User Defined | Predefined

Search by keyword or name Filter **+ Add** Clone Delete Refresh Reference Select Columns

Profile Name	Description	Rules
<input type="checkbox"/> > Check_FW		1
<input type="checkbox"/> > EIP_Agent_Registry_Avast_Free		1
<input type="checkbox"/> > EIP_Agent_Registry_MS_Teams		1
<input type="checkbox"/> > EIP_Agent_Windows_Registry		1
<input type="checkbox"/> > Firefox		1
<input type="checkbox"/> > managed-laptop-fw-av		4

Showing 1-6 of 6 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Click on "+Add" to create a new rule. Then choose general

VERSA | ACME-ONE | CONFIGURATION | America/Bogota | English | Administrator Service Provider Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

+ Add Reorder Delete Select Columns

Category	Match Categories
	No Data

Cancel Back Skip to Review Next

In the **general** section, locate click Windows Domain by default is set to Disable change to true, then Click Add.

Add Rules

Category: General

Host Name <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False	Host ID <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False	Windows Domain <input type="radio"/> Disabled <input checked="" type="radio"/> True <input type="radio"/> False	Username <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False
OS Vendor <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False	OS Product <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False		
Major <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False	Minor <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False	Service <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False	OS Patch <input checked="" type="radio"/> Disabled <input type="radio"/> True <input type="radio"/> False

[Cancel](#) [Add](#)

Click on "next" to enter a descriptive Profile Name (Example., **EIP_Agent_Windows_Domain**).

VERSA | ACME-ONE | CONFIGURATION | America/Bogota | English | Administrator | Service Provider Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

Category	Match Categories
<input type="checkbox"/> General	Host Name : Disabled Host ID : Disabled Windows Domain : True Username : Disabled OS Vendor : Disabled Show More

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 < Previous 1 Next >

[Cancel](#) [Back](#) [Skip to Review](#) [Next](#)

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

Review your EIP Agents configuration below

General

Name* [?](#)

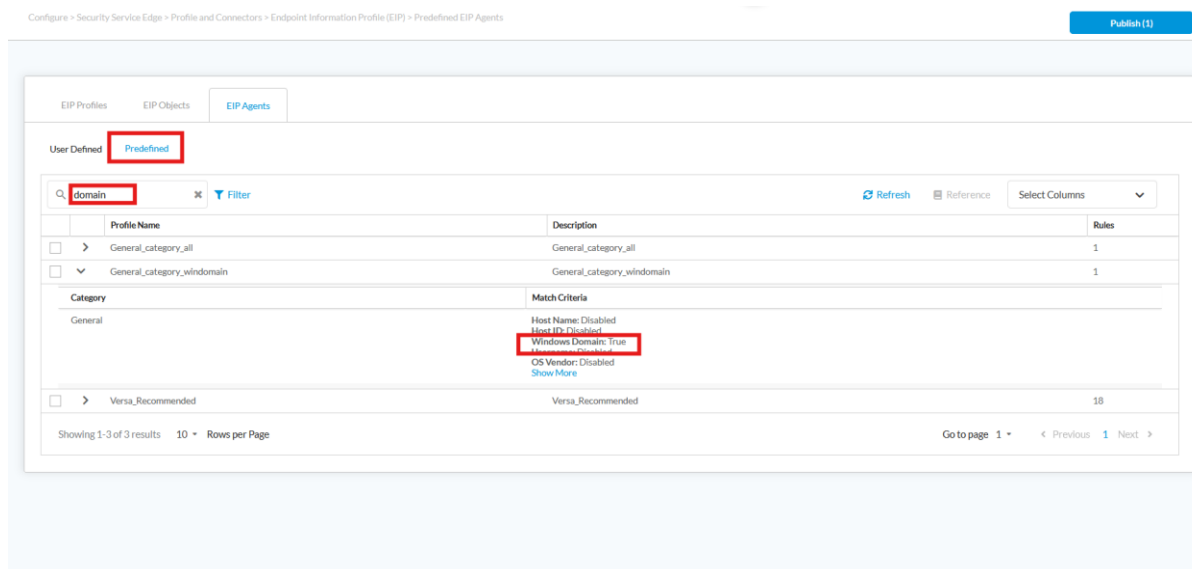
Description

Tags

Rules [Edit](#)

Category	Match Categories
General	Host Name: Disabled Host ID: Disabled Windows Domain: True Username: Disabled OS Vendor: Disabled Show More

[Cancel](#) [Back](#) [Save](#)



Step 5: Configure Secure Client Access Rule

Navigate

Configure > Security Service Edge > Secure Access > Client-based Access > Rules.

to:

Click "+ Add" to create a new Secure Access Client rule or edit an existing rule.

In the Match Criteria configuration, go to the **Endpoint Posture** section. Under the *Endpoint Information Profile (EIP)* panel, select the desired profile by navigating to the **User Defined** tab and clicking on *Add Existing EIP Profile*. Then, choose the EIP profile you previously created. Example EIP_Prof_Windows_Domain).

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
 Edit Client-based Access Rule: Secure_Access_Windows_Profile

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
 If you'd like, you can customize your options by choosing what to Include or exclude below.

← Back

2 Endpoint Information Profile (EIP)

3 User Defined (1) Predefined

4 + Add Existing EIP Profile Delete Select Columns

	Name	Description	Rules
<input checked="" type="checkbox"/>	EIP_Windows_Domain_Profile		1

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 Previous 1 Next

Cancel Back Skip to Review Next

In action configuration, under the **Agent Profile From EIP** section, set the Type to **User Defined** and select the **EIP Agent Profile** you previously created. Example EIP_Agent_Windows_Domain. *The Match Categories panel will display the defined validation criteria, such as registry paths or process checks, ensuring that the selected EIP Agent Profile is applied for endpoint posture verification.*

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
 Edit Client-based Access Rule: Secure_Access_Windows_Profile

EIP Agent Profile

2 Type 3 EIP Agent Profiles

User Defined EIP_Agent_Windows_Domain + Create New

Category	Match Categories
General	Host Name : Disabled Host ID : Disabled Windows Domain : True Username : Disabled OS Vendor : Disabled Show More

Cancel Back Skip to Review Next

Host ID or System UUID

Host ID validation in an Endpoint Identity Profile (EIP) uniquely identifies endpoints using their hardware-based System UUID. Unlike MAC addresses, the UUID is tied to the motherboard and remains consistent throughout the device's lifecycle.

Scenario:

An organisation requires all corporate laptops accessing internal applications to be validated by their UUIDs. The administrator configures Host ID validation in the EIP Profile with the authorized UUID list. When a user connects:

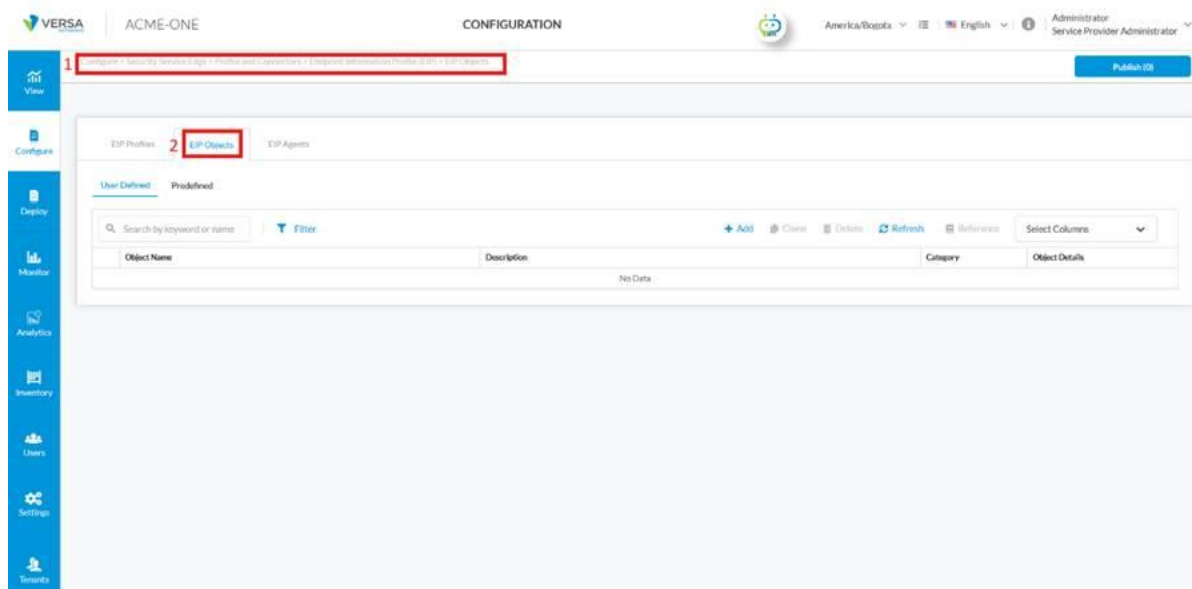
- If the UUID matches, the device is compliant and access is allowed.
- If not, the device is non-compliant and access is denied.

To retrieve the UUID in Windows PowerShell:

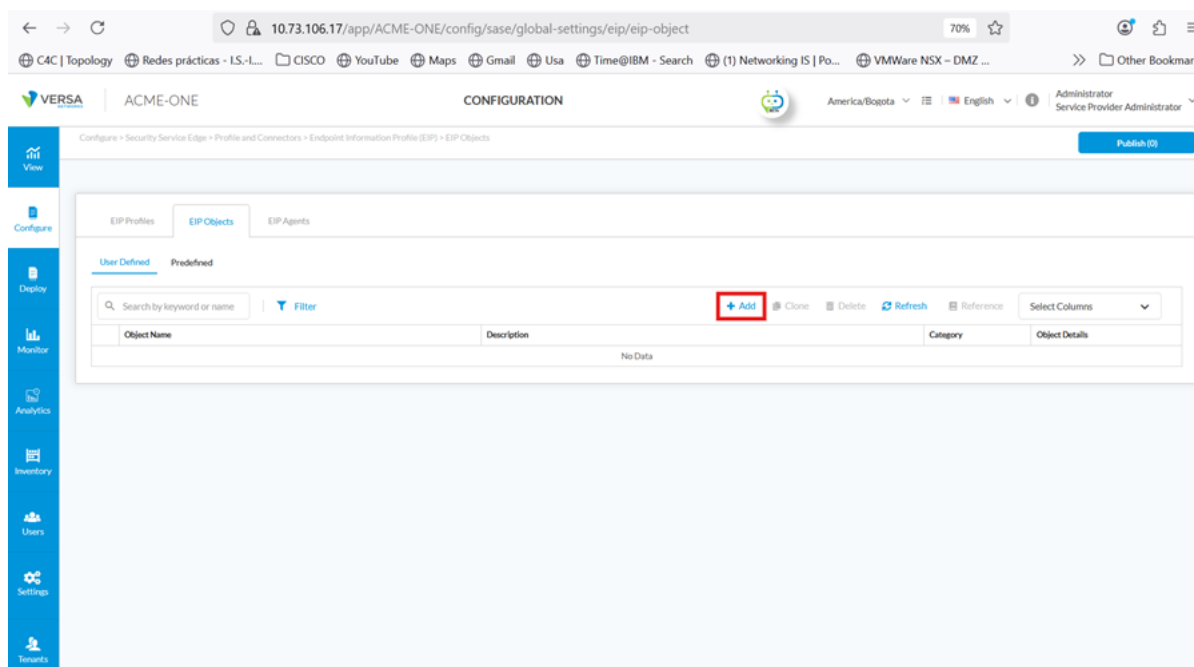
```
Get-CimInstance -ClassName Win32_ComputerSystemProduct | Select-Object UUID
```

Step 1: Create an EIP Object with a Windows domain

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on “+ Add” to create a new EIP Object.



Enter a descriptive name for your EIP object. **Example: EIP_Host_ID.** And Select general from the dropdown.

Add EIP Object

Name*
EIP_Host_ID

Description

Category
General

Host Name

Host ID

Windows Domain

User Name

OS Vendor

OS Product

OS Major
☒ Disabled ☐ Value ☐ Range

OS Minor
☒ Disabled ☐ Value ☐ Range

Cancel Add

Go to Host ID and Enter the System UUDI to check Example:
08C60E4C-23BE-00FE-A85C-EE77570DFFFF

Add EIP Object

Name*

EIP_Host_ID

Description

Category

General

Host Name

Host ID

08C60E4C-23BE-00FE-AB5C-EE77570DFFFF

Windows Domain

User Name

OS Vendor

OS Product

OS Major

Disabled
Value
Range

OS Minor

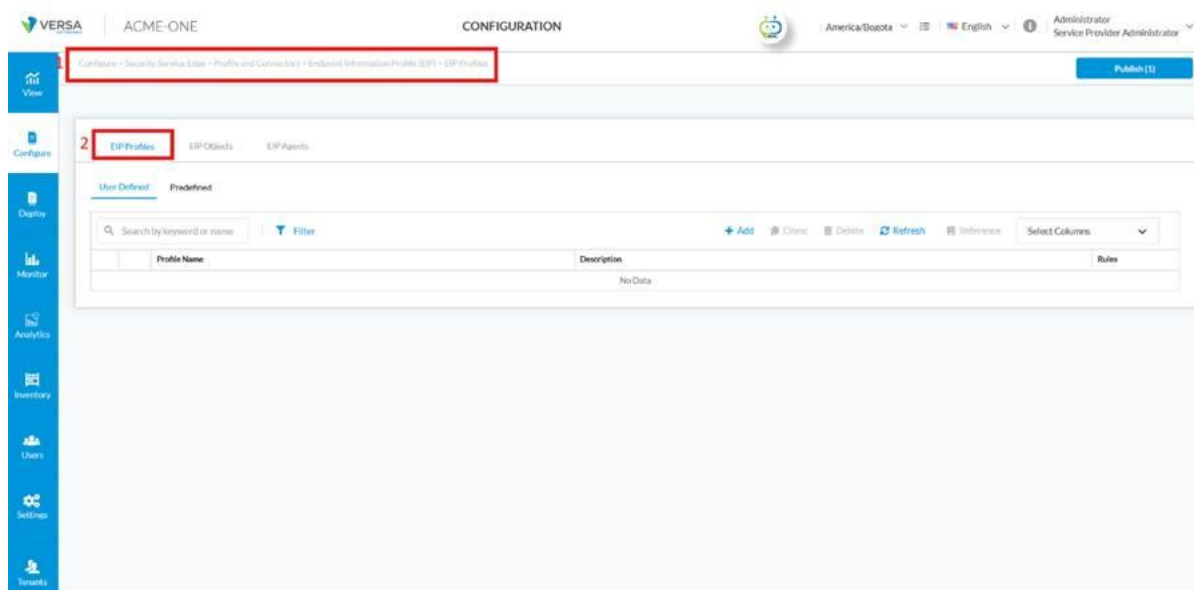
Disabled
Value
Range

Cancel

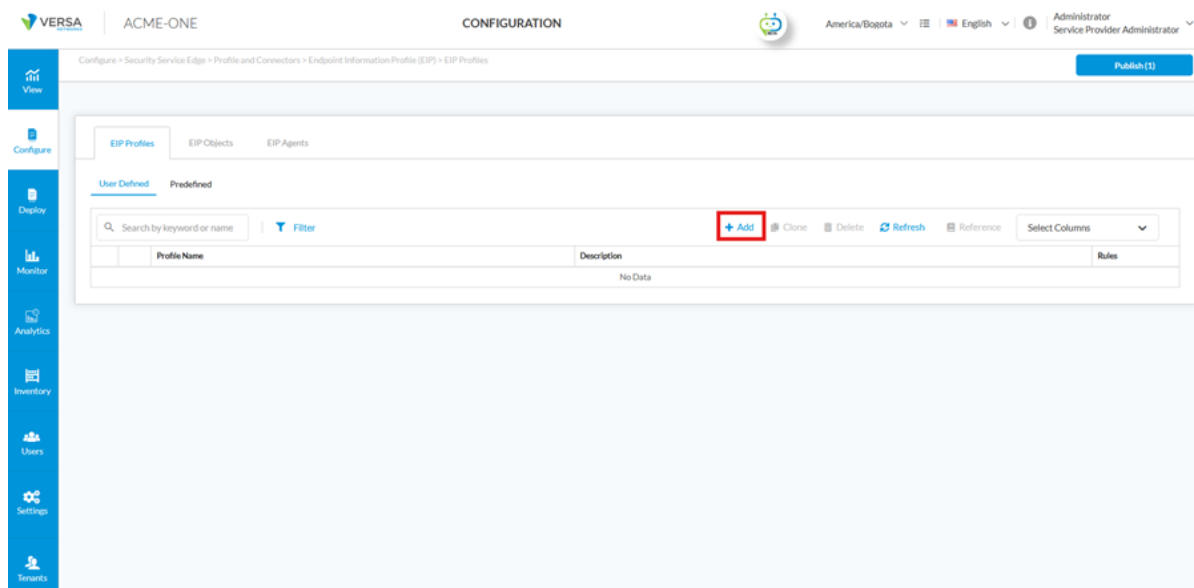
Add

Step 2: Create an EIP Profile Using Host ID

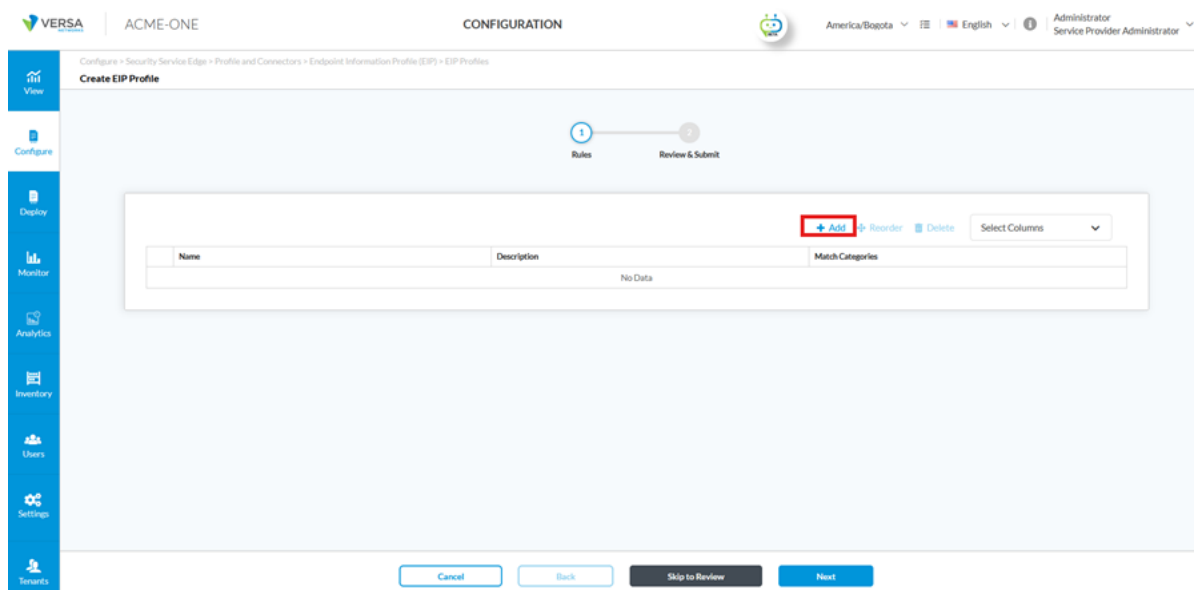
Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Profiles



Click on "+ Add" to start creating a new profile.



In the **Create EIP Profile** window, Click on "+ Add" to define a new rule.



Create a General Rule for Windows Domain

Enter a Name for your rule, Example, EIP_Prof_Host_ID.

You would (Optional) Add a description for clarity.

Click "+ Add" to attach an EIP Object.

Add Rules
✕

Name*

EIP_Prof_Host_ID

Description

+Add
Delete

Select Columns

Category	Objects	User Defined Objects	Predefined Objects
No Data			

Cancel
Add

In **Add EIP Object** dialog, choose the Category. Example **general**.

Select an existing EIP Object or create a new one. For example, an object was created to verify if windows host ID in the previous section.

Add EIP Object
✕

Category

General

User Defined EIP Objects

EIP_Host_ID %

Predefined EIP Objects

Cancel
Add

Click **Next** and then Enter a descriptive name for your EIP object. **Example: EIP_Prof_Host_ID.**

Review and **Save** the Profile creation

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

1 Rules

2 Review & Submit

Review your EIP Profiles configuration below

General

Name *

EIP_Prof_Host_ID

Description

Enter description name

Tags

Press Enter to add

Rules

Edit

Name	Category	Objects	User Defined Objects	Predefined Objects
EIP_Prof_Host_ID	General	1	> EIP_Host_ID	

Cancel

Back

Save

Note: After creating the EIP Object and configuring the EIP Profile and Agent Profile, you must apply them to the Secure Access Client policy to enforce device posture validation and continue evaluation.

Step 3: Navigate to the EIP Agent Section

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Agents

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

1

EIP Profiles EIP Objects 2 EIP Agents

User Defined Predefined

Search by keyword or name Filter

+ Add Clone Delete Refresh Reference Select Columns

Profile Name	Description	Rules
> EIP_Antivirus		1
> EIP_Profile_Registry_Host_Fire		1
> EIP_Profile_Ms_Teams		1
> Firewall		1
> Firewall_Windows		1
> Windows_Defender		1

Showing 1-6 of 6 results 10 Rows per Page

Go to page 1 4 Previous 1 Next

Step 4: Create an EIP Agent Profile

Important Note: Instead of creating a new agent manually, you can also use a predefined Versa Host Id agent. In the

Predefined tab, search for domain and select General_category_hostid, which already includes the rule Windows Domain: True.

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > Predefined EIP Agents

Publish (1)

EIP Profiles EIP Objects **EIP Agents**

User Defined **Predefined**

Search: **hostid** Filter Refresh Reference Select Columns

Profile Name	Description	Rules
<input type="checkbox"/> General_category_hostid	General_category_hostid	1
Category Match Criteria General Host Name: Disabled Host ID: True Windows Domain: Disabled Username: Disabled OS Vendor: Disabled Show More		
<input type="checkbox"/> General_category_all	General_category_all	1
<input type="checkbox"/> Versa_Recommended	Versa_Recommended	18

Showing 1-3 of 3 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Click on **Add** to create a new Agent profile.

VERSA SSeFabric CONFIGURATION America/Bogota English Administrator Service Provider Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Publish (0)

EIP Profiles EIP Objects **EIP Agents**

User Defined Predefined

Search: Search by keyword or name Filter **+ Add** Clone Delete Refresh Reference Select Columns

Profile Name	Description	Rules
<input type="checkbox"/> Check_FW		1
<input type="checkbox"/> EIP_Agent_Registry_Avast_Free		1
<input type="checkbox"/> EIP_Agent_Registry_MS_Teams		1
<input type="checkbox"/> EIP_Agent_Windows_Registry		1
<input type="checkbox"/> Firefox		1
<input type="checkbox"/> managed-laptop-fw-av		4

Showing 1-6 of 6 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Click on "+Add" to create a new rule. Then choose general

In the **general** section, locate click Host ID by default is set to Disable change to true, then Click Add.

Click on "next" to enter a descriptive Profile Name (Example., **EIP_Agent_Host_ID**).

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

Category	Match Categories
<input type="checkbox"/> General	Host Name : Disabled Host ID : True Windows Domain : Disabled Username : Disabled OS Vendor : Disabled Show More

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Cancel Back Skip to Review **Next**

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

Review your EIP Agents configuration below

General

Name* Description

Tags

Rules [Edit](#)

Category	Match Categories
General	Host Name: Disabled Host ID: True Windows Domain: Disabled Username: Disabled OS Vendor: Disabled Show More

Cancel Back **Save**

Step 5: Configure Secure Client Access Rule

Navigate to: Configure > Security Service Edge > Secure Access > Client-based Access > Rules.

Click “+ **Add**” to create a new Secure Access Client rule or edit an existing rule.

In the Match Criteria configuration, go to the **Endpoint Posture** section. Under the *Endpoint Information Profile (EIP)* panel, select the desired profile by navigating to the **User Defined** tab and clicking on *Add Existing EIP Profile*. Then,

choose the EIP profile you previously created. Example EIP_Prof_Host_ID).

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Windows_Profile

Operating System → Users & Groups → **Endpoint Posture** → Source Geo Location & Source IP Address → Traffic Action → Gateways → Client Configuration → Agent Profile From EIP → Review & Configure

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
If you'd like, you can customize your options by choosing what to include or exclude below.

← Back **2 Endpoint Information Profile (EIP)**

Select an existing profile or create a new profile with the values for the different EIP attributes collected by the Versa Client. This can be used by the Versa Cloud Gateways for granular policy enforcement based on the end user's entity risk.

3 User Defined (1) Predefined

4 + Add Existing EIP Profile Delete Select Columns

<input type="checkbox"/>	Name	Description	Rules
<input checked="" type="checkbox"/>	5 EIP_Prof_Host_ID		1

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 Previous 1 Next

Cancel Back Skip to Review **Next**

In action configuration, under the **Agent Profile From EIP** section, set the Type to **User Defined** and select the **EIP Agent Profile** you previously created. Example EIP_Agent_Host_ID. *The Match Categories panel will display the defined validation criteria, such as registry paths or process checks, ensuring that the selected EIP Agent Profile is applied for endpoint posture verification.*

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Windows_Profile

Operating System → Users & Groups → Endpoint Posture → Source Geo Location & Source IP Address → Traffic Action → Gateways → Client Configuration → **Agent Profile From EIP** → Review & Configure

EIP Agent Profile

2 Type **User Defined** **3** EIP_Agent_Host_ID + Create New

Category	Match Categories
General	Host Name : Disabled Host ID : True Windows Domain : Disabled Username : Disabled OS Vendor : Disabled OS Product : Disabled Major : Disabled Minor : Disabled Service : Disabled Patch : Disabled Show Less

Cancel Back Skip to Review **Next**

Use Cases for MacOS

Endpoint Information Profiles (EIP) classify endpoints based on their posture information, enabling

organizations to enforce security policies that ensure devices adhere to enterprise standards before accessing network resources. This is a core capability within a Zero Trust framework, which eliminates implicit trust for users or devices.

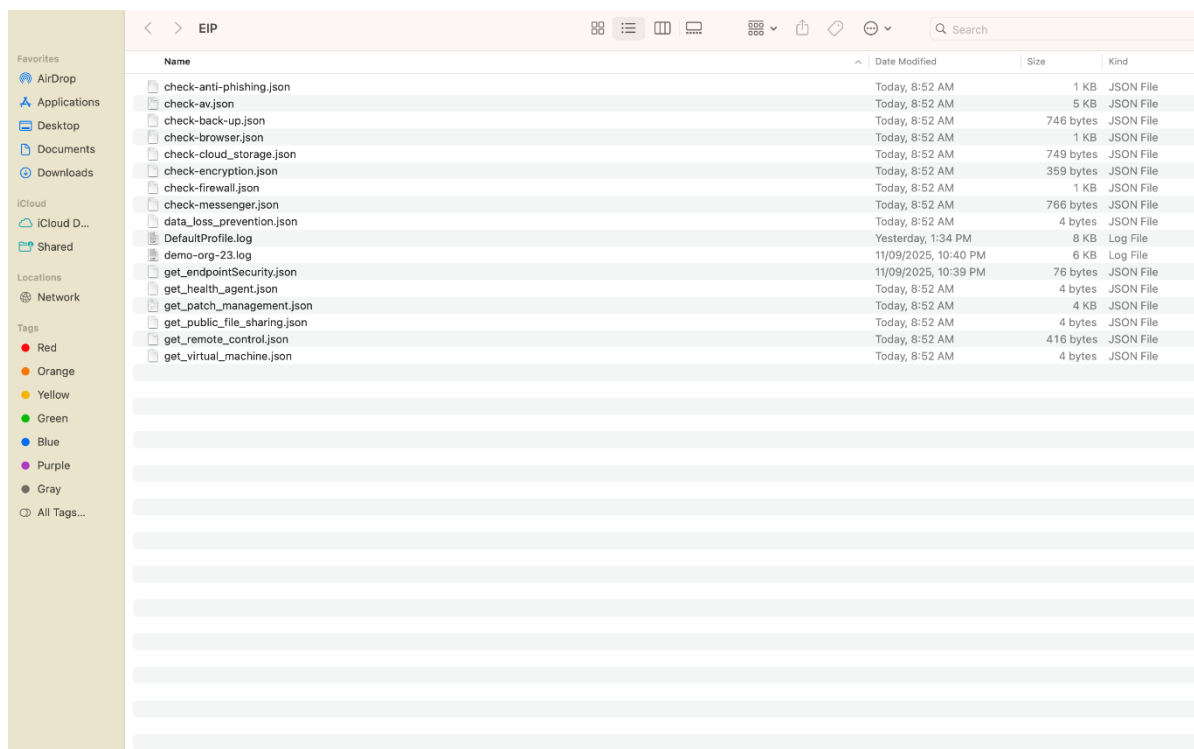
For macOS devices, EIP can be leveraged to validate multiple attributes and determine compliance before granting access. Common criteria for EIP selection include:

- **Operating System:** macOS major/minor version and the presence of required security updates (patch level).
- **Antivirus / Endpoint Protection:** Status and version of the installed macOS endpoint security agent — for example, CrowdStrike Falcon, SentinelOne, Jamf Protect, Malwarebytes, or Microsoft Defender for Endpoint (the latter is available but less commonly used on macOS).
- **Disk Encryption:** FileVault status (enabled/disabled) and encryption compliance for the system drive.
- **Firewall & Network Controls:** Built-in macOS firewall state and whether any corporate network filtering or DNS proxy agents are present and running.
- **Software Installation:** Whether required corporate applications or security tools are installed and active.

By leveraging these checks, administrators can enforce granular access policies. For example, a policy can be configured to allow access to critical SaaS applications only if the macOS device is encrypted with FileVault, has an approved endpoint security solution installed, and runs a supported OS version. This ensures that only compliant macOS endpoints connect to sensitive enterprise resources, strengthening security and posture validation.

On macOS posture attributes can be verified locally by reviewing the EIP output files generated on the device, located under:

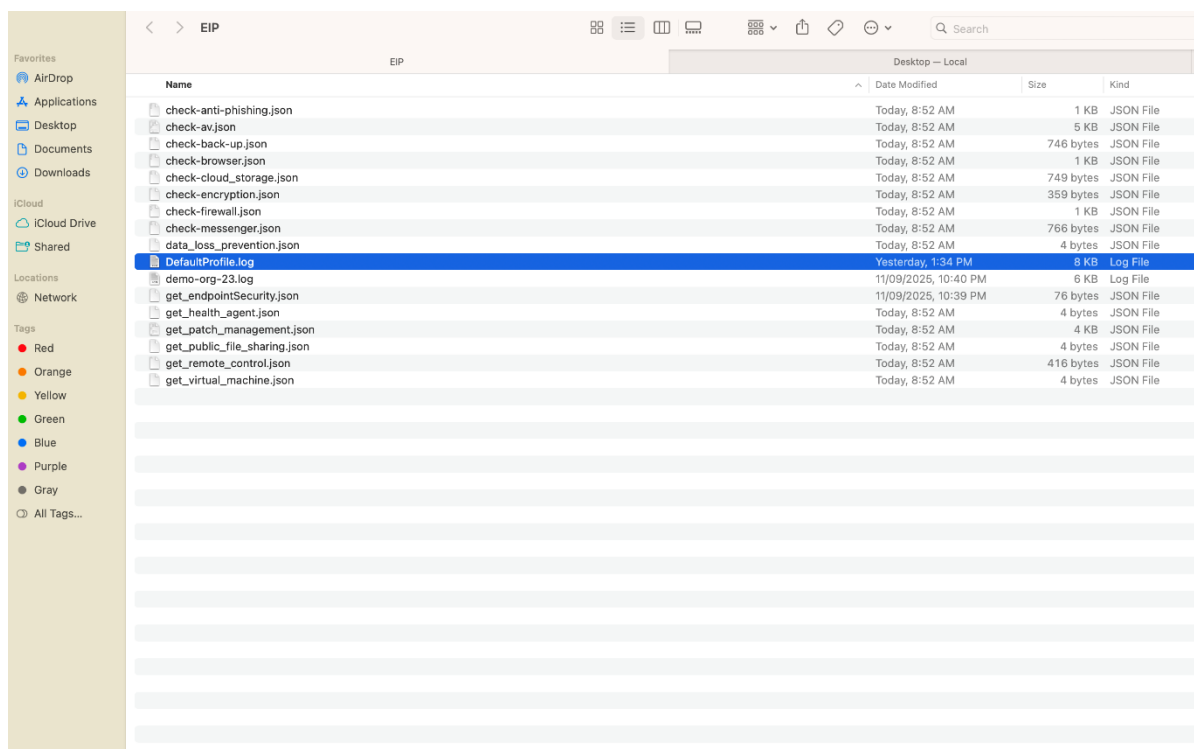
`/private/var/log/versa/EIP/`



Name	Date Modified	Size	Kind
check-anti-phishing.json	Today, 8:52 AM	1 KB	JSON File
check-av.json	Today, 8:52 AM	5 KB	JSON File
check-back-up.json	Today, 8:52 AM	746 bytes	JSON File
check-browser.json	Today, 8:52 AM	1 KB	JSON File
check-cloud_storage.json	Today, 8:52 AM	749 bytes	JSON File
check-encryption.json	Today, 8:52 AM	359 bytes	JSON File
check-firewall.json	Today, 8:52 AM	1 KB	JSON File
check-messenger.json	Today, 8:52 AM	766 bytes	JSON File
data_loss_prevention.json	Today, 8:52 AM	4 bytes	JSON File
DefaultProfile.log	Yesterday, 1:34 PM	8 KB	Log File
demo-org-23.log	11/09/2025, 10:40 PM	6 KB	Log File
get_endpointSecurity.json	11/09/2025, 10:39 PM	76 bytes	JSON File
get_health_agent.json	Today, 8:52 AM	4 bytes	JSON File
get_patch_management.json	Today, 8:52 AM	4 KB	JSON File
get_public_file_sharing.json	Today, 8:52 AM	4 bytes	JSON File
get_remote_control.json	Today, 8:52 AM	416 bytes	JSON File
get_virtual_machine.json	Today, 8:52 AM	4 bytes	JSON File

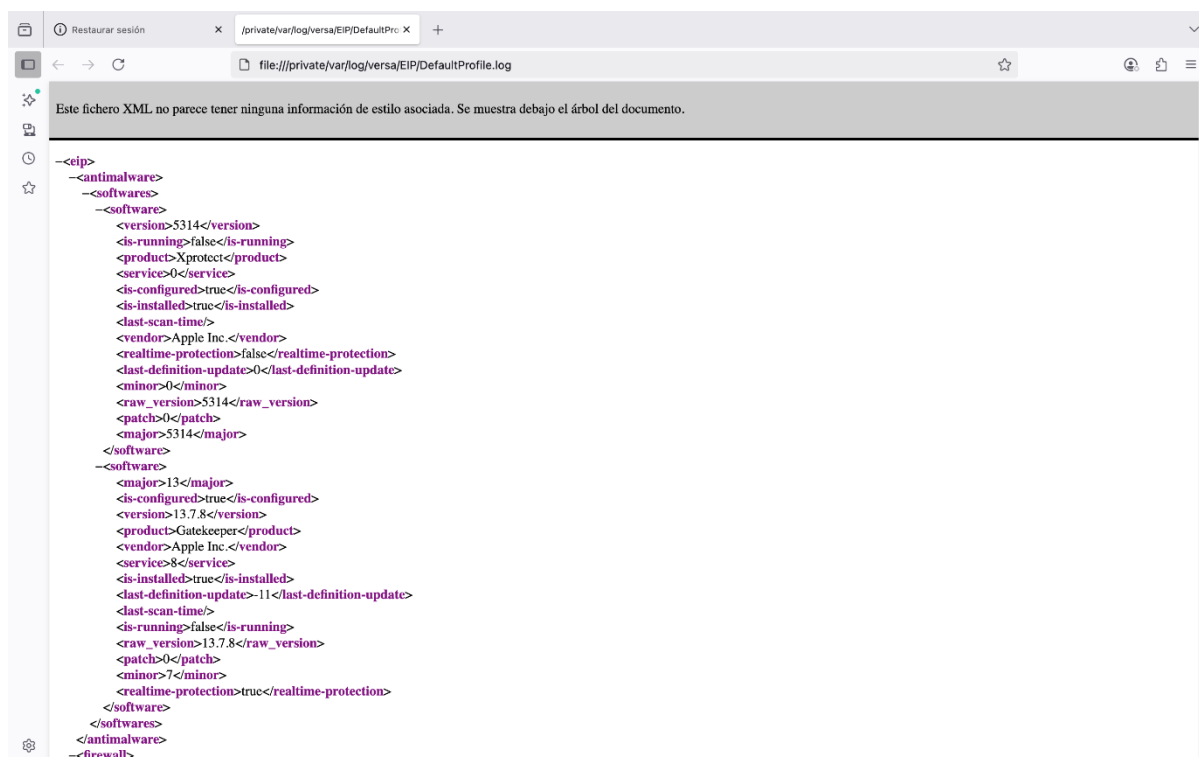
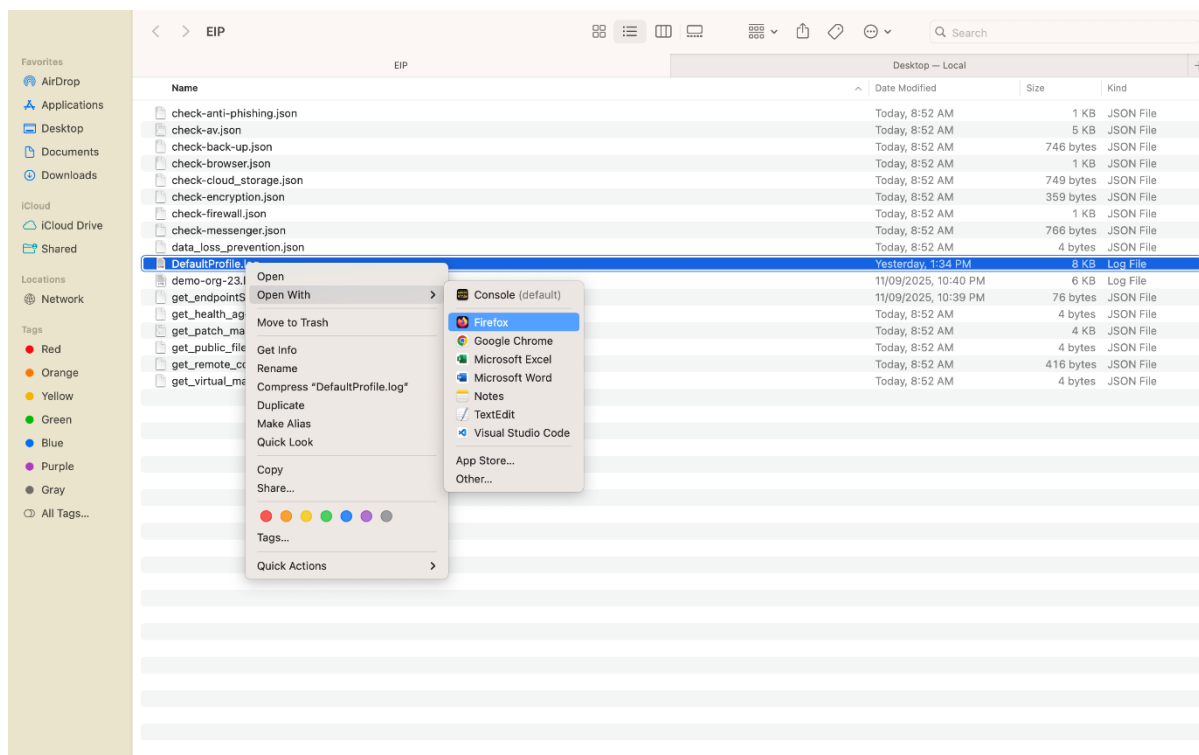
There are two ways to check the posture information:

- To validate a specific control such as antivirus, anti-phishing, firewall, or encryption, open the corresponding JSON file (e.g., **check-av.json**, **check-anti-phishing.json**, **check-firewall.json**, **check-encryption.json**). Each JSON file contains detailed results for that module.
- To view all posture checks together, review **DefaultProfile.log** or **Tenant-name.log** in this case **demo-org-23.log**, which aggregates the results from every module.



Graphical (macOS):

1. Right-click a JSON or log file.
2. Choose Open With > Firefox (for better readability of JSON) or Open With > TextEdit.
3. Review the posture results directly in the viewer.



Terminal (macOS):

- view AV check (raw)

```
cat /private/var/log/versa/EIP/check-av.json
```

- view formatted JSON (if python is available)

```
python3 -m json.tool /private/var/log/versa/EIP/check-av.json | less
```

Anti-malware

Anti-malware validation within an Endpoint Identity Profile (EIP) provides a way to confirm that endpoints are running an approved security agent and that the protection status is healthy. This method helps ensure devices are protected against malicious software before being granted access to enterprise resources.

For macOS devices, administrators can check the installed and running anti-malware software either through the EIP posture logs (**/private/var/log/versa/EIP/check-av.json**) or directly from the system:

- To verify if a specific process (e.g., CrowdStrike, Jamf Protect, Malwarebytes) is running:

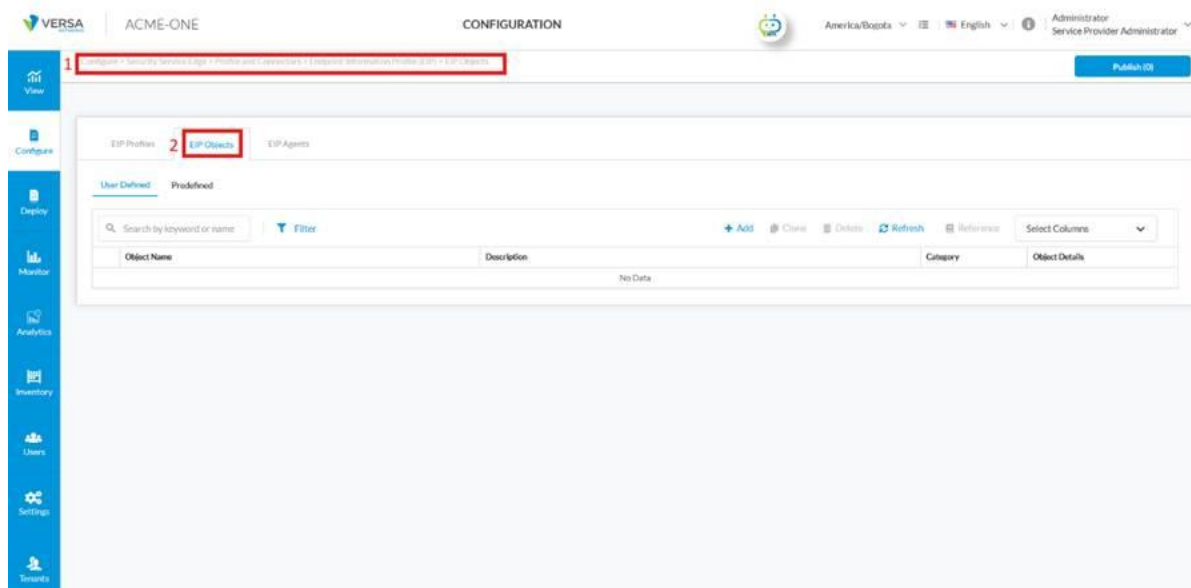
```
ps aux | grep -i crowdstrike
```

Scenario: An organization requires that all corporate laptops have an approved anti-malware agent installed and active (for example, CrowdStrike Falcon, Malwarebytes or Jamf Protect). In the EIP Profile, the administrator defines compliance rules for anti-malware. When a device connects:

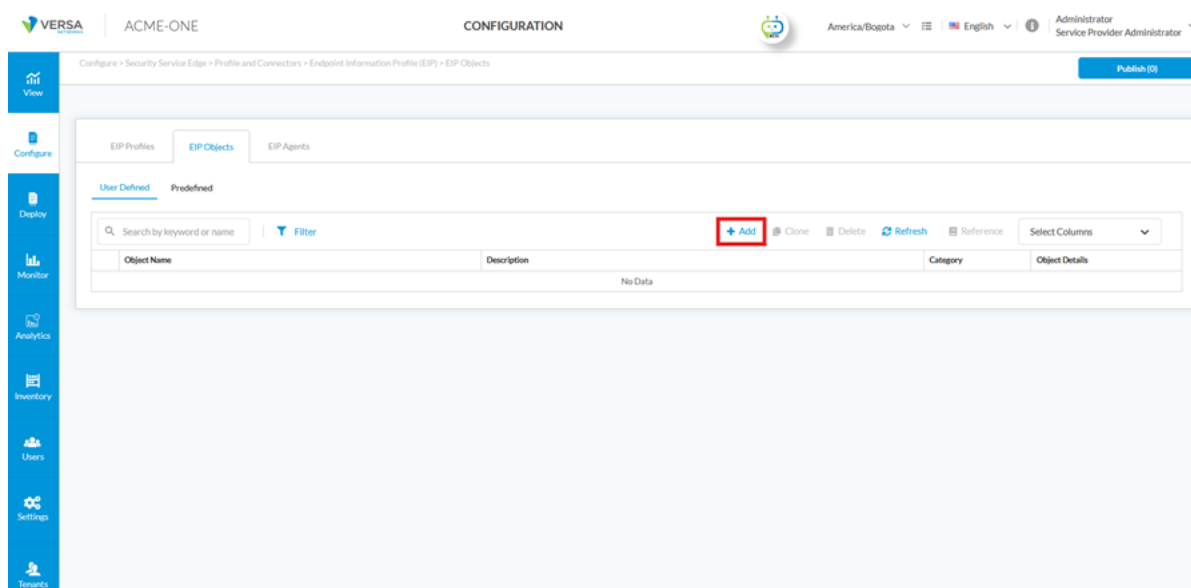
- If the anti-malware software is installed and running, the device is considered compliant.
- If the software is missing or inactive, the device is flagged as non-compliant and access may be restricted.
- This ensures that only endpoints with active anti-malware protection can access sensitive corporate applications, reinforcing Zero Trust posture validation.

Step 1: Create an EIP Object with AntiMalware

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on “+ Add” to create a new EIP Object.



Enter a descriptive name for your EIP object. **Example: EIP_AntiMalware_Malwarebytes.** And Select **AntiMalware** from the dropdown.

Add EIP Object

Name*
EIP_Malwarebytes

Description

Category
AntiMalware

Installed
☒ Disabled ☐ True ☐ False

Configured
☒ Disabled ☐ True ☐ False

Running
☒ Disabled ☐ True ☐ False

Realtime
☒ Disabled ☐ True ☐ False

Last Definition Update Time(in hours)

Last Scan Time(in minutes)

Vendor
Search for Vendor

Product
Search for Product

Major

Minor

Cancel Add

In the **Anti-Malware** section of the EIP object, configure the following options to validate that the endpoint is protected:

- Installed: True
- Configured: True
- Running: True
- **Realtime**: True (optional but recommended)
- **Vendor / Product**: Specify the approved anti-malware solution.

As an example, the screenshot below shows Malwarebytes configured with the values:

- **Vendor**: Malwarebytes Corporation
- **Product**: Malwarebytes

This configuration ensures that endpoints are only considered compliant if Malwarebytes is both installed and actively running. If the product is missing or inactive, the device will be flagged as non-compliant and may be denied access to corporate resources.

Add EIP Object ✕

Name*
EIP_AntiMalware

Description

Category
AntiMalware

Installed ☐ Disabled ☒ True ☐ False

Configured ☐ Disabled ☒ True ☐ False

Running ☐ Disabled ☒ True ☐ False

Realtime ☒ Disabled ☐ True ☐ False

Last Definition Update Time(in hours)
|

Last Scan Time(in minutes)

Vendor
Malwarebytes Corporation

Product
Malwarebytes

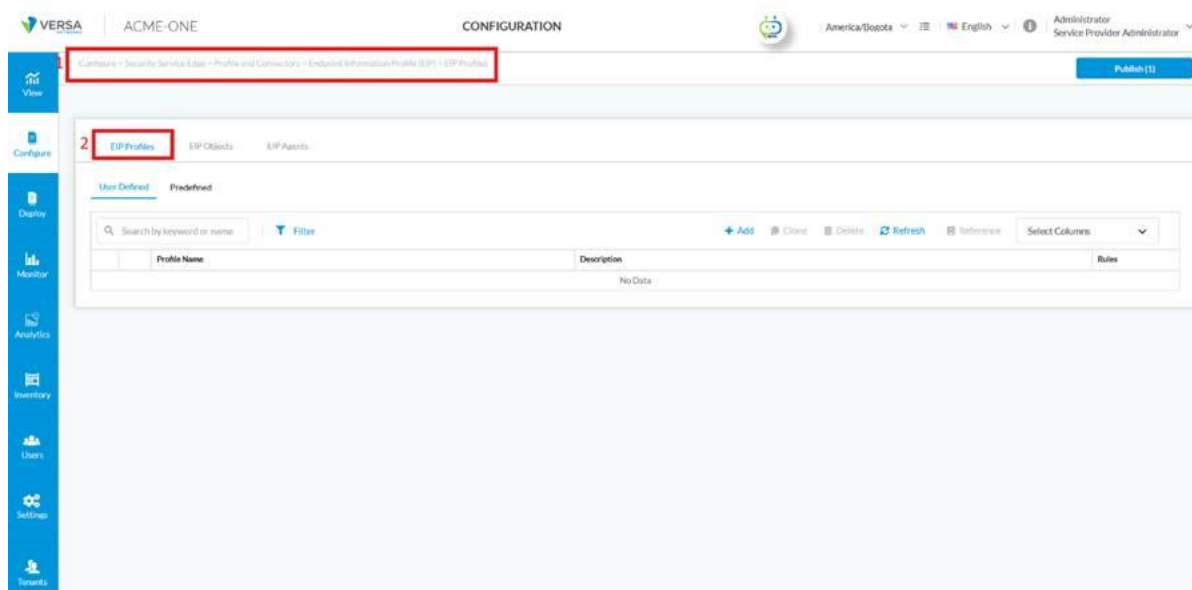
Major

Minor

Cancel Add

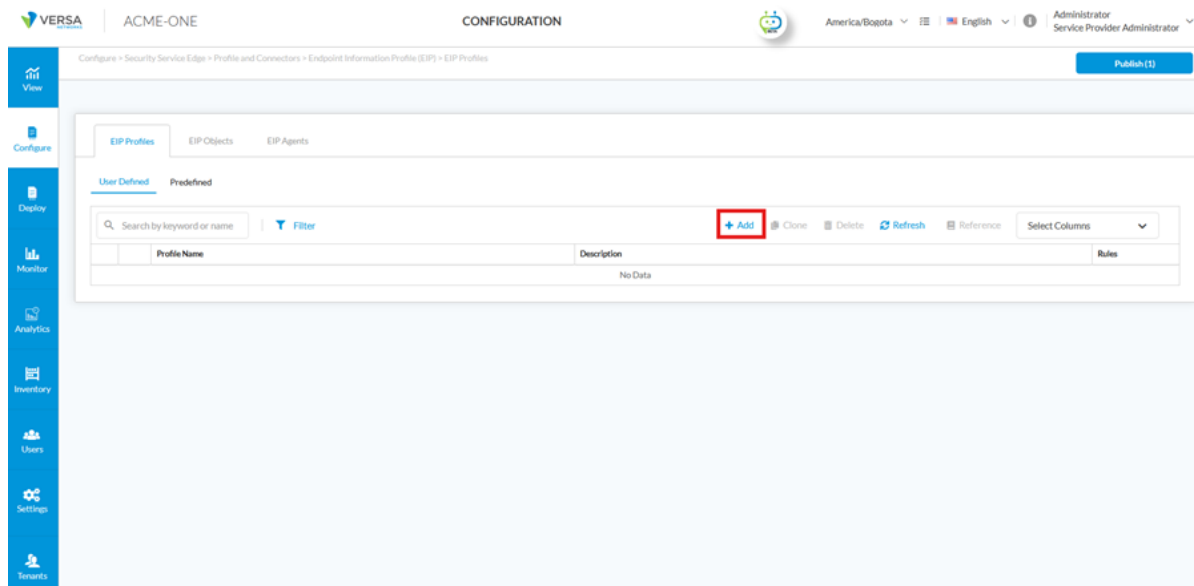
Step 2: Create an EIP Profile Using AntiMalware

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Profiles

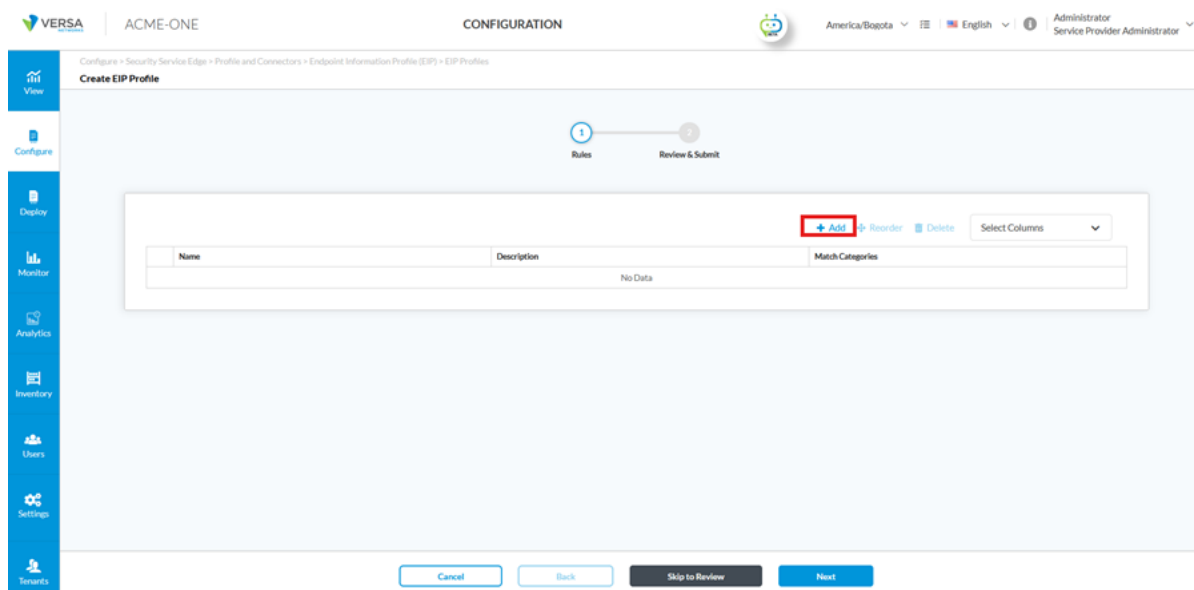


The screenshot shows the Versa Configuration Manager interface. The breadcrumb navigation path is highlighted: **Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles**. The main content area displays the **EIP Profiles** section, which includes a search bar, a filter icon, and a table with columns for **Profile Name**, **Description**, and **Rules**. The table currently shows "No Data". The **+ Add** button is visible in the top right of the table area.

Click on "+ Add" to start creating a new profile.



In the **Create EIP Profile** window, Click on "+ Add" to define a new rule.



Create a Rule for AntiMalware

Enter a Name for your rule, Example, EIP_AntiMalware_Malwarebytes.

You would (Optional) Add a description for clarity.

Click "+ Add" to attach an EIP Object.

Add Rules
✕

Name*

Description

+Add
Delete
Select Columns

Category	Objects	User Defined Objects	Predefined Objects
No Data			

Cancel
Add

In **Add EIP Object** dialog, choose the Category. Example **AntiMalware**.

Select an existing EIP Object or create a new one. For example, an object was created to verify if MacOS AntiMalware Malwarebytes is installed, running and configured in the previous section.

Add EIP Object
✕

Category

User Defined EIP Objects

Predefined EIP Objects

Cancel
Add

Click **Next** and then Enter a descriptive name for your EIP object. **Example:** EIP_AntiMalware_Malwarebytes.

Review and **Save** the Profile creation

Create EIP Profile

1 2
Rules Review & Submit

Review your EIP Profiles configuration below

General

Name * 🔗

Description

Tags

Rules 🔗 Edit

Name	Category	Objects	User Defined Objects	Predefined Objects
EIP_AntiMalware_Malwarebytes	AntiMalware	1	> EIP_AntiMalware_Malwarebyte	

Note: After creating the EIP Object and configuring the EIP Profile and Agent Profile, you must apply them to the Secure Access Client policy to enforce device posture validation and continue evaluation.

Step 3: Navigate to the EIP Agent Section

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Agents

1 2
Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

EIP Profiles

EIP Objects 2 EIP Agents

User Defined

Predefined

Filter

+ Add Clone Delete Refresh Reference Select Columns

Profile Name	Description	Rules
<input type="checkbox"/> > EIP_Antivirus		1
<input type="checkbox"/> > EIP_Profile_Registry_Avast_Free		1
<input type="checkbox"/> > EIP_Registry_Ms_Teams		1
<input type="checkbox"/> > Firewall		1
<input type="checkbox"/> > Firewall_Windows		1
<input type="checkbox"/> > Windows_Defender		1

Showing 1-6 of 6 results 10 Rows per Page

Go to page 1 Previous Next

Step 4: Create an EIP Agent Profile

Important Note: Instead of creating a new agent manually, you can also use a predefined Versa Anti-Malware agent.

In the *Predefined* tab, search for **antimalware** and select the predefined category that matches your requirements. This option already includes baseline rules such as **Installed: True**, **Configured: True**, and others.

The screenshot shows the 'EIP Agents' configuration page in the 'Predefined' tab. A search filter 'antimalware' is applied. The table lists predefined categories with their match criteria. Red boxes and numbers highlight key elements: 1. 'EIP Agents' tab, 2. Search filter, 3. 'AntiMalware_category_all' profile, 4. 'AntiMalware_category_software' profile. The match criteria for 'AntiMalware_category_all' are: Installed: True, Configured: True, Running: True, Realtime: True, Last Definition Update Time(in hours): True. The match criteria for 'AntiMalware_category_software' are: Installed: Disabled, Configured: Disabled, Running: Disabled, Realtime: True, Last Definition Update Time(in hours): True. A red box highlights 'Options with true' next to the 'Running: True' criteria in both profiles.

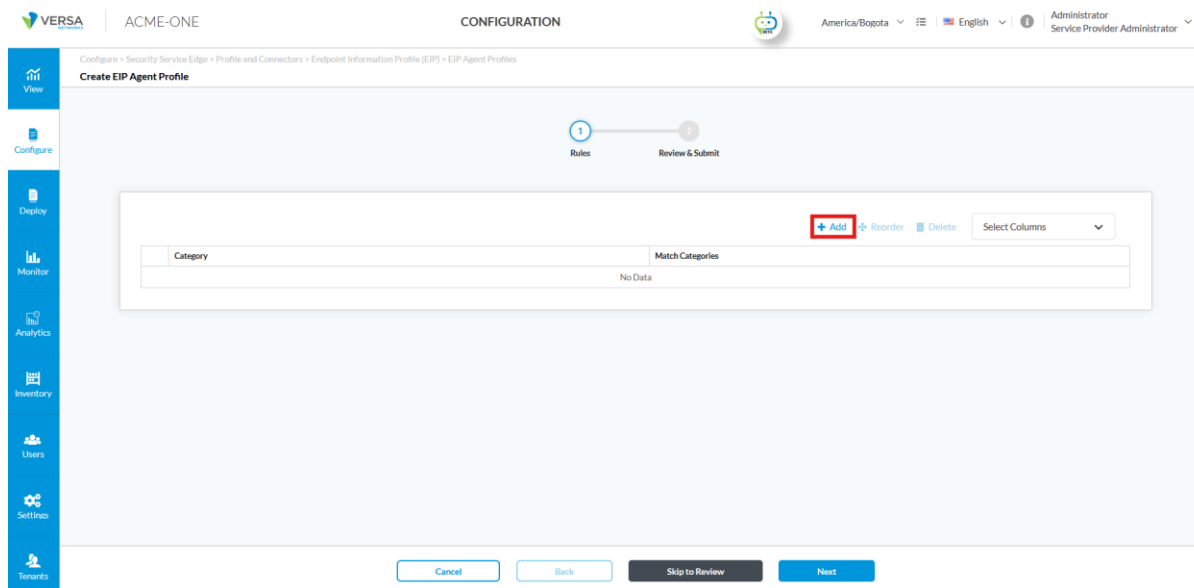
Profile Name	Description	Rules
AntiMalware_category_all	AntiMalware_category_all	1
AntiMalware	Match Criteria	
Installed: True		
Configured: True		
Running: True		
Realtime: True		
Last Definition Update Time(in hours): True		
Options with true		
AntiMalware_category_software	AntiMalware_category_software	1
AntiMalware	Match Criteria	
Installed: Disabled		
Configured: Disabled		
Running: Disabled		
Realtime: True		
Last Definition Update Time(in hours): True		
Options with true		
Antimalware_category_vendor_and_product	Antimalware_category_vendor_and_product	1
AntiMalware_category_product	AntiMalware_category_product	1
Versa_Recommended	Versa_Recommended	18
AntiMalware_category_vendor	AntiMalware_category_vendor	1

Click on **Add** to create a new Agent profile.

The screenshot shows the 'EIP Agent Profiles' configuration page. The '+ Add' button is highlighted with a red box. The table lists predefined agent profiles with their descriptions and rule counts. The table has columns: Profile Name, Description, and Rules.

Profile Name	Description	Rules
Check_FW		1
EIP_Agent_Registry_Avast_Free		1
EIP_Agent_Registry_MS_Teams		1
EIP_Agent_Windows_Registry		1
Firefox		1
managed-laptop-fw-av		4

Click on "+Add" to create a new rule. Then choose general



In the *Anti-Malware* category of the Agent Profile, configure the following options:

- Installed: True
- Configured: True
- Running: True
- **Realtime**: True (optional but recommended)
- **Vendor**: True
- Product: True

This configuration ensures that endpoints are validated for the presence and activity of anti-malware protection. Devices that fail any of these checks will be flagged as non-compliant and may be restricted from accessing corporate resources.

VERSA

Endpoint Protection

Configuration

Agent

Add Rules

Category

AntiMalware

Configured

☐ Disabled
☒ True
☐ False

Installed

☐ Disabled
☒ True
☐ False

Running

☐ Disabled
☒ True
☐ False

Realtime

☐ Disabled
☐ True
☐ False

Last Definition Update Time(in hours)

☒ Disabled
☐ True
☐ False

Last Scan Time(in minutes)

☒ Disabled
☐ True
☐ False

Software Details

Vendor

☐ Disabled
☒ True
☐ False

Product

☐ Disabled
☒ True
☐ False

Major

☒ Disabled
☐ True
☐ False

Minor

☒ Disabled
☐ True
☐ False

Service

☒ Disabled
☐ True
☐ False

Patch

☒ Disabled
☐ True
☐ False

Cancel

Add

Click on “next” to enter a descriptive Profile Name (Example., **EIP_Agent_AntiMalware**).

Configure > Security Service Edge > Profiles and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Edit EIP Agent Profile: EIP_Agent_AntiMalware

1

Rules

2

Review & Submit

+ Add

+ Reorder

Delete

Select Columns

Category	Match Categories
<input type="checkbox"/> AntiMalware	Installed : True Configured : True Running : True Realtime : Disabled Last Definition Update Time(in hours) : Disabled Show More

Showing 1-1 of 1 results 10 Rows per Page

Go to page 1 < Previous 1 Next >

Cancel

Back

Skip to Review


Next

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Edit EIP Agent Profile: EIP_Agent_AntiMalware

Review your EIP Agents configuration below

General

Name* 


EIP_Agent_AntiMalware

Description

Enter description name

Tags

Press Enter to add

Rules 

Category	Match Categories
AntiMalware	Installed: True Configured: True Running: True Realtime: Disabled Last Definition Update Time(in hours): Disabled Show More

Cancel Back Save

Step 5: Configure Secure Client Access Rule

Navigate

to:

Configure > Security Service Edge > Secure Access > Client-based Access > Rules.

Click "+ **Add**" to create a new Secure Access Client rule or edit an existing rule.

In the Match Criteria configuration, go to the **Endpoint Posture** section. Under the *Endpoint Information Profile (EIP)* panel, select the desired profile by navigating to the **User Defined** tab and clicking on *Add Existing EIP Profile*. Then, choose the EIP profile you previously created. Example EIP_AntiMalware_Malwarebytes).

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
 Edit Client-based Access Rule: Secure_Access_Mac_Profile

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
 If you'd like, you can customize your options by choosing what to include or exclude below.

← Back

2 Endpoint Information Profile (EIP)

3 User Defined (1) Predefined

+ Create New EIP Profile

+ Add Existing EIP Profile Delete Select Columns

Name	Description	Rules
EIP_AntiMalware_Malwarebytes		1

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 Previous 1 Next

Cancel Back Skip to Review Next

In action configuration, under the **Agent Profile From EIP** section, set the Type to **User Defined** and select the **EIP Agent Profile** you previously created. Example EIP_AntiMalware. *The Match Categories panel will display the defined validation criteria, such as registry paths or process checks, ensuring that the selected EIP Agent Profile is applied for endpoint posture verification.*

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
 Edit Client-based Access Rule: Secure_Access_Mac_Profile

EIP Agent Profile

2 Type User Defined

3 EIP Agent Profiles EIP_AntiMalware

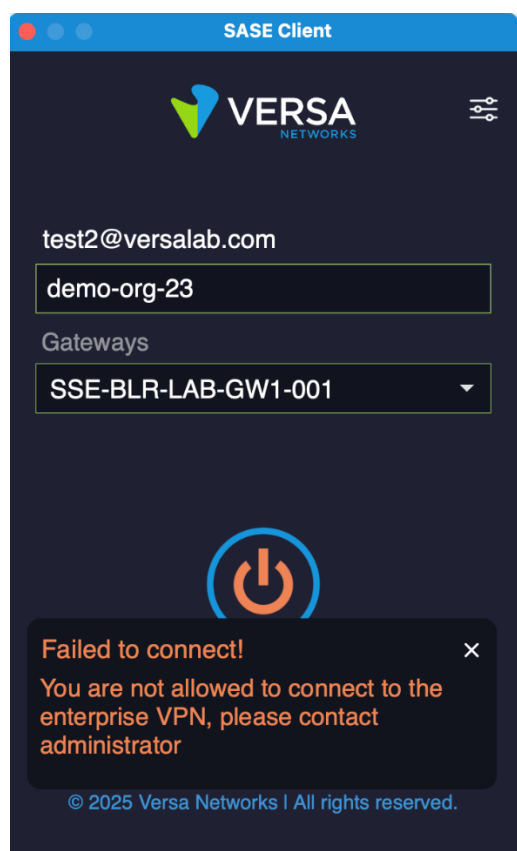
+ Create New

Category	Match Categories
AntiMalware	Installed : True Configured : True Running : True Realtime : Disabled Last Definition Update Time(in hours) : Disabled Show More

Cancel Back Skip to Review Next

Verification

At this time, the macOS device does not have **Malwarebytes** installed. When the Versa SASE Client attempts to connect, the authentication fails due to the EIP policy that requires an approved antimalware product.



To confirm the posture on the endpoint, you would check whether Malwarebytes is installed or running by executing the following command in Terminal:

```
ps aux | grep -i Malwarebytes
```

```
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ % ps aux | grep -i malwarebyte  
diego-pro 79599 0.0 0.0 34121316 632 s000 S+ 3:57PM 0:00.00 grep -i malwarebyte  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %
```

The command output shows no active Malwarebytes process, which validates that the software is not present before installation.

In addition, reviewing the EIP posture log collected from the device confirms that only the native Apple security components are detected:

- **Vendor:** Apple Inc.
- **Product:** XProtect – version 5314
- **Product:** Gatekeeper – version 13.7.8

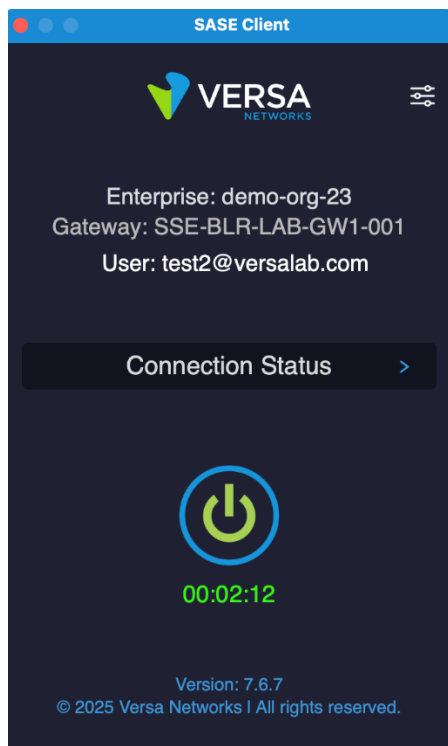
This baseline confirms that the macOS endpoint currently relies only on built-in protections (XProtect and Gatekeeper) and does not yet meet the policy requirement for Malwarebytes

```

file:///private/var/log/versa/EIP/demo-org-23.log
<management-status>raise</management-status>
<antimalware>
  <software>
    <software>
      <minor>0</minor>
      <is-running>true</is-running>
      <realtime-protection>true</realtime-protection>
      <is-installed>true</is-installed>
      <vendor>Apple Inc.</vendor>
      <patch>0</patch>
      <is-configured>true</is-configured>
      <last-scan-time>
        <service>0</service>
        <product>Xprotect</product>
        <major>5314</major>
      </software>
    </software>
    <software>
      <minor>7</minor>
      <patch>0</patch>
      <major>13</major>
      <realtime-protection>true</realtime-protection>
      <service>8</service>
      <vendor>Apple Inc.</vendor>
      <is-configured>true</is-configured>
      <is-running>false</is-running>
      <is-installed>true</is-installed>
      <product>Gatekeeper</product>
      <last-scan-time>
    </software>
  </software>
</antimalware>
<browser>
  <software>
    <software>
      <patch>133</patch>

```

After installing **Malwarebytes**, the Versa SASE Client is now able to authenticate successfully and establish a secure connection to the enterprise VPN.



To confirm the posture on the endpoint, you would check again whether Malwarebytes is installed and running by executing the following command in Terminal:

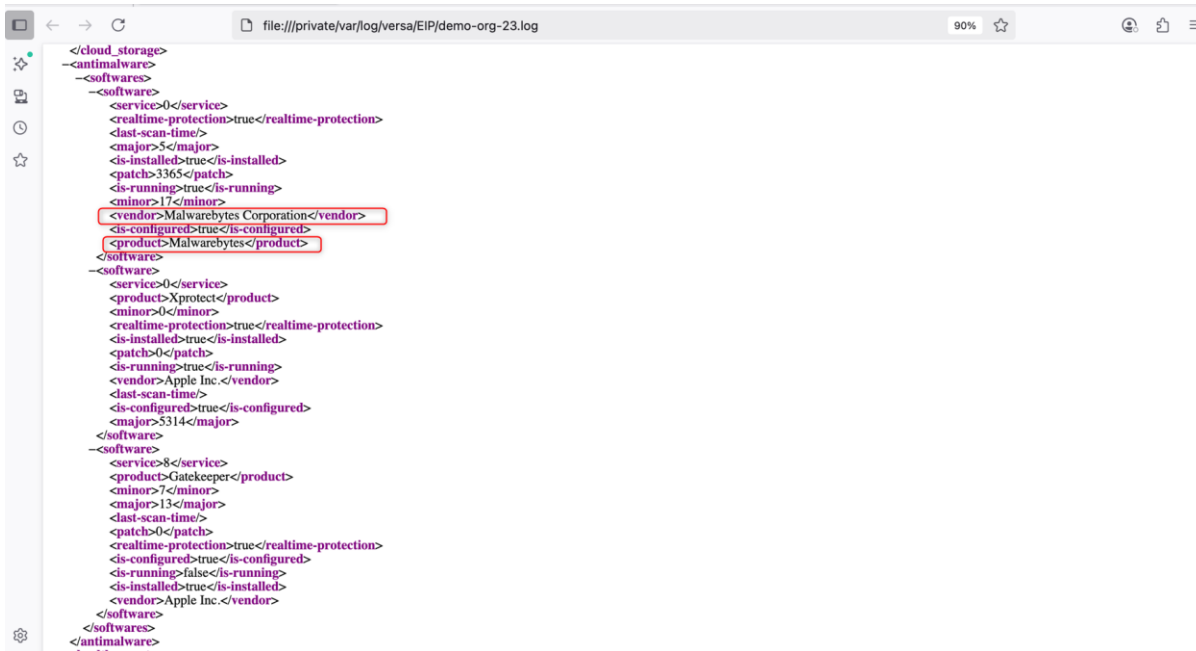
`ps aux | grep -i Malwarebytes`

```
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ % ps aux | grep -i malwarebyte  
root      79902   1.4  1.7 35599836 139412  ??  Ss   4:18PM   0:40.92 /Library/Application Support/Malwarebytes/MBAM/E  
ngine.bundle/Contents/PlugIns/RTProtectionDaemon.app/Contents/MacOS/RTProtectionDaemon -i Malwarebytes-Mac-5.17.0.3365.pkg  
diego-pro 79926   0.0  0.8 35197524  67648  ??  S    4:18PM   0:05.46 /Applications/Malwarebytes.app/Contents/MacOS/Ma  
lwarebytes  
diego-pro 79922   0.0  0.4 35478512  32832  ??  S    4:18PM   0:00.83 /Library/Application Support/Malwarebytes/MBAM/E  
ngine.bundle/Contents/PlugIns/FrontendAgent.app/Contents/MacOS/FrontendAgent  
root      79912   0.0  0.2 34196096  13016  ??  Ss   4:18PM   0:01.43 /Library/Application Support/Malwarebytes/MBAM/E  
ngine.bundle/Contents/PlugIns/SettingsDaemon.app/Contents/MacOS/SettingsDaemon  
com.malwarebytes.mbam.nobody 62038   0.0  0.0 33630480  1088  ??  S    12:54PM   0:00.29 /usr/sbin/distnoted agent  
diego-pro 79984   0.0  0.0 34121208   436 s000  R+   4:20PM   0:00.00 grep -i malwarebyte  
diego-pro@diego-Mac ~ %
```

the command output shows multiple active processes related to Malwarebytes, including the **RTProtectionDaemon**, **FrontendAgent**, and **SettingsDaemon**, which indicates that the antimalware agent is installed and running properly.

Reviewing the updated EIP posture log confirms detection of Malwarebytes alongside the native Apple protections:

- **Vendor:** Malwarebytes Corporation
- **Product:** Malwarebytes – version 5.17.0.3365
- **Vendor:** Apple Inc.
- **Product:** XProtect – version 5314
- **Product:** Gatekeeper – version 13.7.8



You check the Concerto logs to validate that the EIP authentication profile matches the expected profile. In Concerto From the log view (**View > Dashboard > Secure Access > Logs > Endpoint Information Profile > Logs**).

View > Dashboard > Secure Access > Logs > Endpoint Information Profile > Logs

Select an appliance Last 12 hours

Charts

EIP User Profile Logs

Click to Set or Clear Filter(s)

Show 10 Entries

Receive Time	Appliance	User	User IP	EIP Profile	EIP Rule	EIP Host	Friendly User Name
Sep 16th 2025, 4:22:21 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.135	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	test2@versalab.com
Sep 16th 2025, 4:22:12 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.134	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	
Sep 16th 2025, 3:56:37 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.134	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	
Sep 16th 2025, 3:56:24 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.134	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	
Sep 16th 2025, 3:55:59 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.134	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	
Sep 16th 2025, 3:55:49 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.133	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	
Sep 16th 2025, 3:46:42 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.133	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	test2@versalab.com
Sep 16th 2025, 3:46:33 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.132	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	
Sep 16th 2025, 3:45:52 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.132	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	
Sep 16th 2025, 3:45:05 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.132	EIP_AntiMalware_Malwarebytes	EIP_AntiMalware_Malwarebytes	diego-Mac	

Showing 1 to 10 of 18 entries

Previous 1 2 Next

Entry show that the endpoint matches the **EIP_AntiMalware_Malwarebytes** profile and rule after Malwarebytes is installed. The appliance, user, and host details confirm that the macOS device, associated with user, is evaluated against the correct profile. This confirms that the endpoint is recognized as compliant, the EIP profile and rule are enforced, and secure access is granted according to the posture policy.

Hostname

Hostname validation within an Endpoint Identity Profile (EIP) provides a way to identify endpoints based on their configured system name. This method can help enforce organizational naming standards and provide an additional layer of compliance control.

For macOS devices, administrators can configure or verify hostnames directly from the terminal:

- To set the hostname:

```
sudo scutil --set HostName "your-new-name.domain.com"
```

- To check the hostname:

```
scutil --get HostName
```

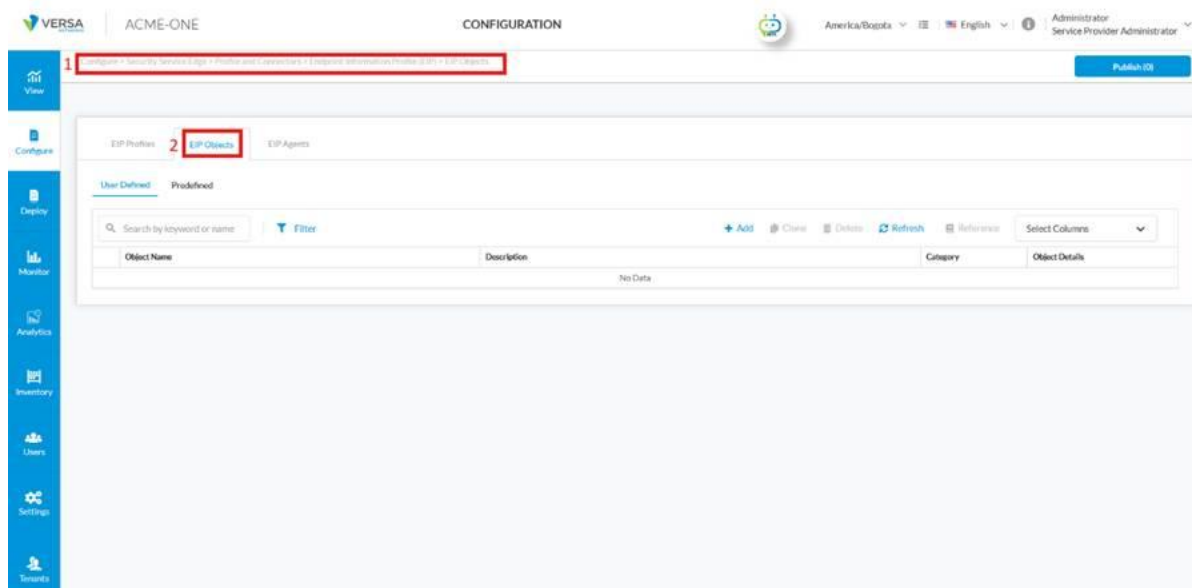
Scenario: An organization requires all corporate laptops to follow a naming convention, such as hostname.department.corp.local. In the EIP Profile, the administrator defines an allowed list of hostnames. When a device connects:

- If the hostname matches an entry in the allowed list, the device is considered compliant.
- If the hostname does not match, the device is flagged as non-compliant and may be restricted from accessing corporate resources.

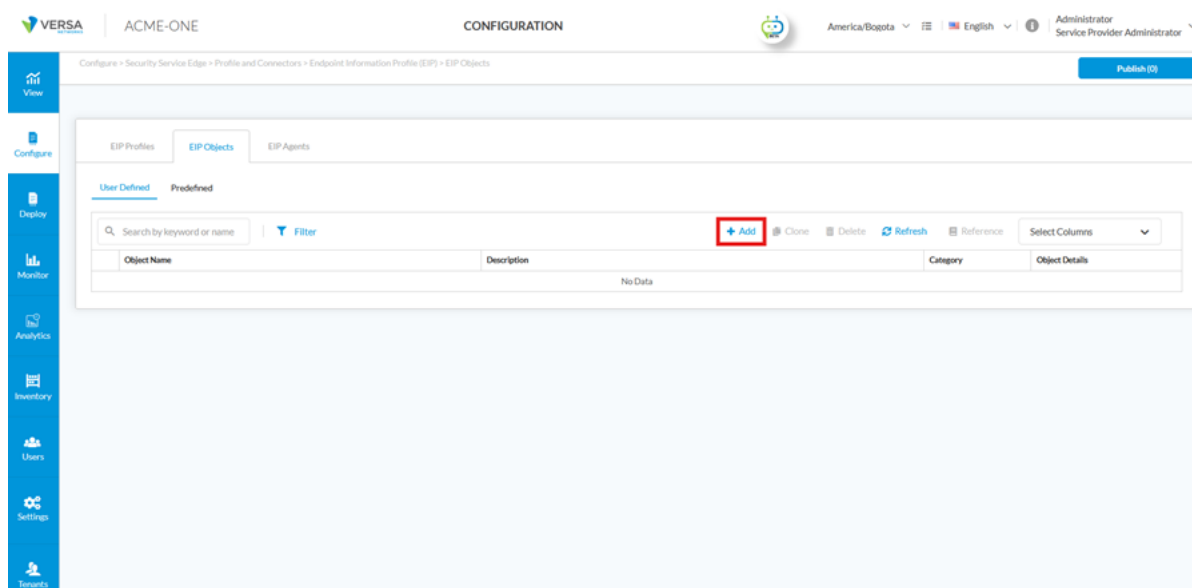
This ensures that only systems configured with the approved naming scheme can access protected applications.

Step 1: Create an EIP Object with hostname

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on “+ Add” to create a new EIP Object.



Enter a descriptive name for your EIP object. **Example: EIP_Hostname.** And Select general from the dropdown.

Add EIP Object

Name*

EIP_Hostname

Description

Category

General

Host Name

Host ID

Windows Domain

User Name

OS Vendor

OS Product

OS Major

Disabled
Value
Range

OS Minor

Disabled
Value
Range

Cancel
Add

Go to Hostname and Enter the **hostname** to check *Example:*
mac-versalab

Add EIP Object

Name*

EIP_Hostname

Description

Category

General

Host Name

mac-versalab

Host ID

Windows Domain

User Name

OS Vendor

OS Product

OS Major

Disabled
Value
Range

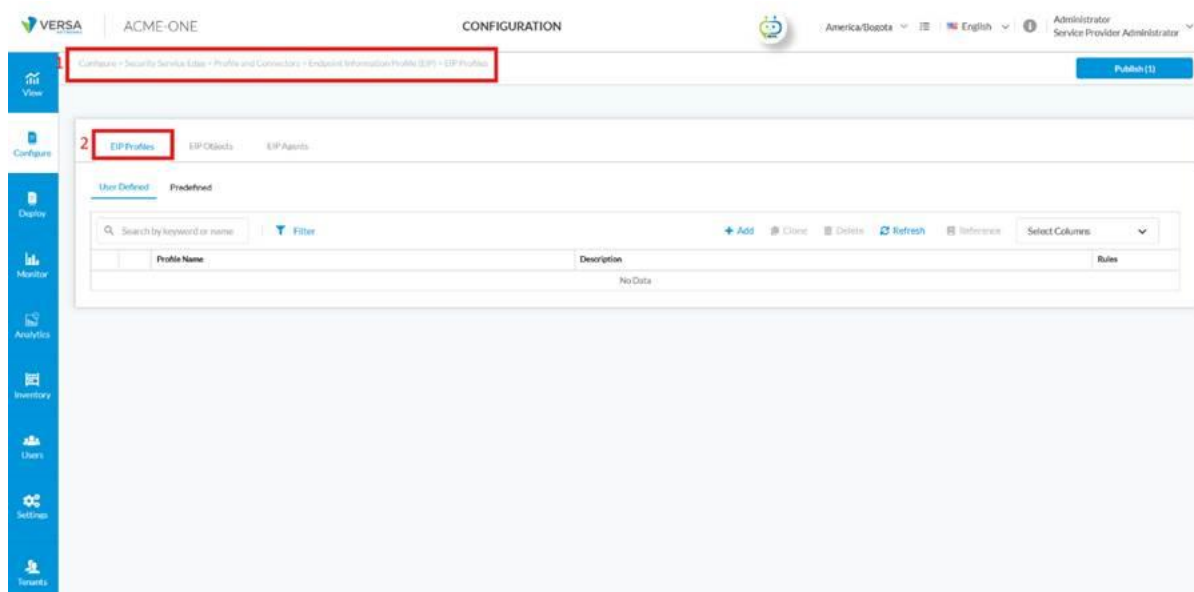
OS Minor

Disabled
Value
Range

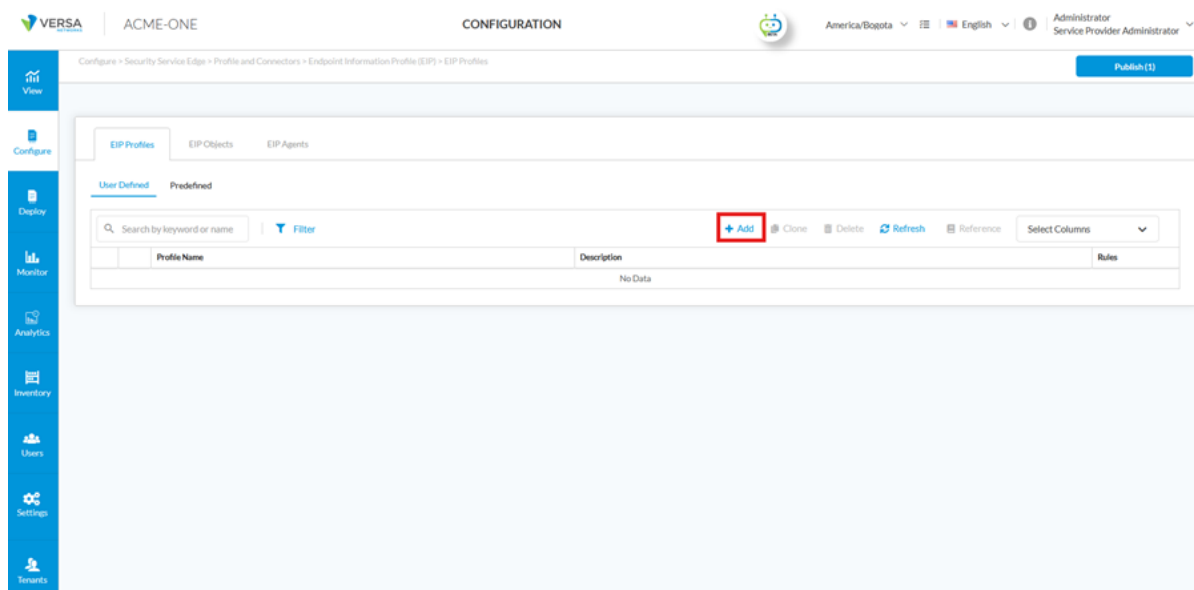
Cancel
Add

Step 2: Create an EIP Profile Using Host ID

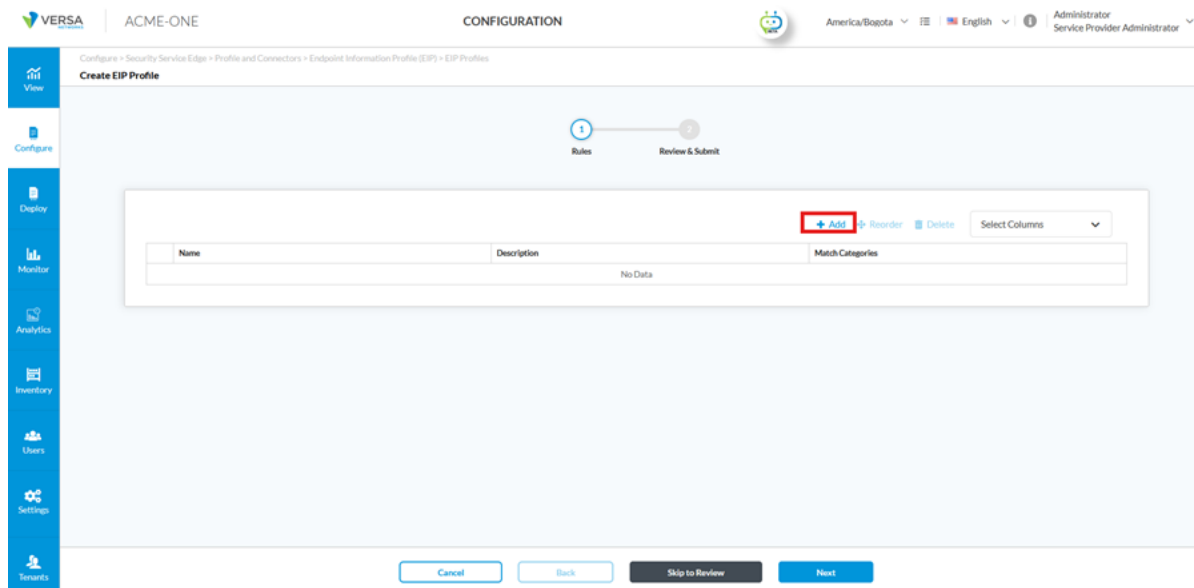
Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Profiles



Click on “+ Add” to start creating a new profile.



In the **Create EIP Profile** window, Click on “+ Add” to define a new rule.



Create a General Rule for hostname

Enter a Name for your rule, Example, EIP_Prof_Hostname_Mac.

You would (Optional) Add a description for clarity.

Click "+ Add" to attach an EIP Object.

Add Rules
✕

Name*

EIP_Prof_Hostname_Mac

Description

+ Add

Delete

Select Columns

Category	Objects	User Defined Objects	Predefined Objects
No Data			

Cancel

Add

In **Add EIP Object** dialog, choose the Category. Example **general**.

Select an existing EIP Object or create a new one. For example, an object was created to verify if MacOS Hostname in the previous section.

Add EIP Object
✕

Category

General

User Defined EIP Objects

EIP_Hostname ✕

Predefined EIP Objects

Cancel

Add

Click **Next** and then Enter a descriptive name for your EIP object. **Example:** EIP_Hostname.

Review and Save the Profile creation

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

1 Rules
2 Review & Submit

Review your EIP Profiles configuration below

General

Name * ?

EIP_Prof_Hostname_Mac

Description

Enter description name

Tags

Press Enter to add

Rules Edit

Name	Category	Objects	User Defined Objects	Predefined Objects
EIP_Prof_Hostname_Mac	General	1	<div> <div>✓</div> <div>EIP_Hostname</div> <div>Host Name: mac-versalab</div> </div>	

Cancel

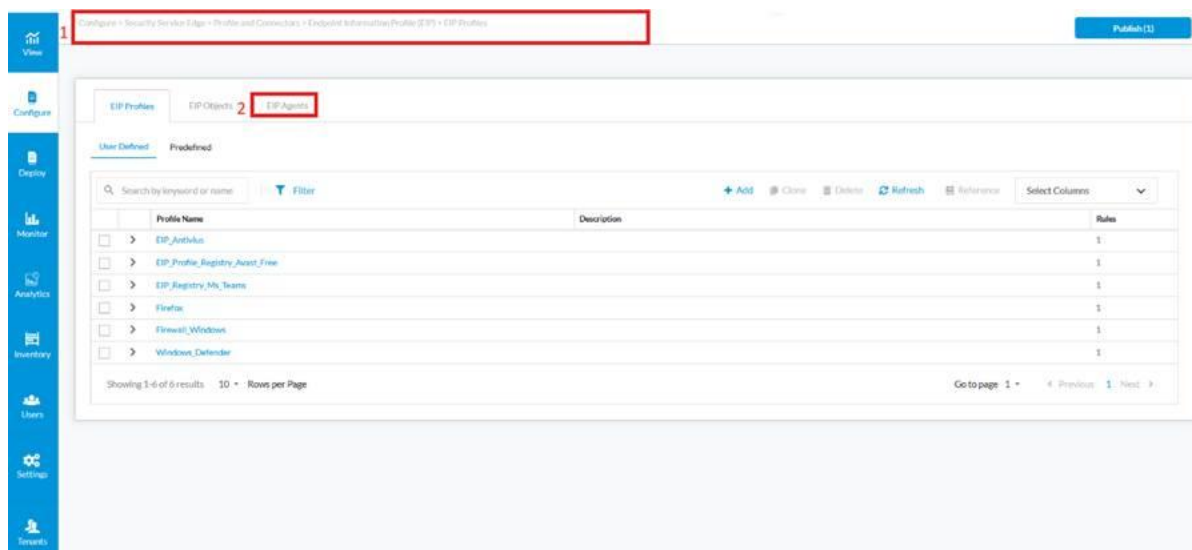
Back

Save

Note: After creating the EIP Object and configuring the EIP Profile and Agent Profile, you must apply them to the Secure Access Client policy to enforce device posture validation and continue evaluation.

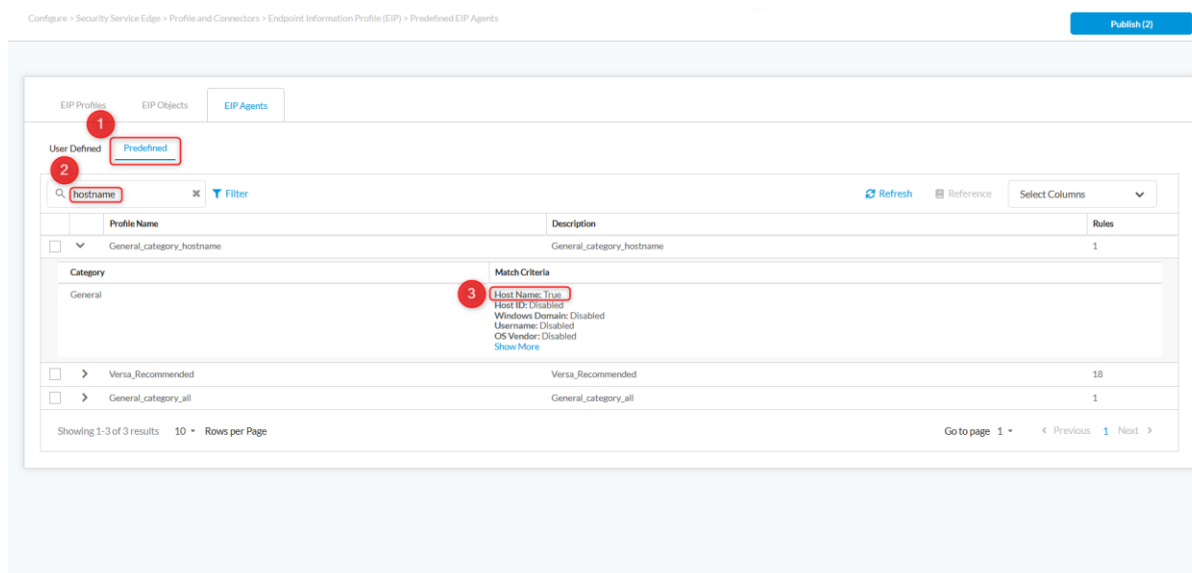
Step 3: Navigate to the EIP Agent Section

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Agents



Step 4: Create an EIP Agent Profile

Important Note: Instead of creating a new agent manually, you can also use a predefined Versa Hostname agent. In the Predefined tab, search for domain and select General_category_hostname, which already includes the rule hostname: True.



Click on **Add** to create a new Agent profile.

VERSA | SSeFabric | CONFIGURATION | America/Bogota | English | Administrator Service Provider Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

EIP Profiles | EIP Objects | **EIP Agents**

User Defined | Predefined

Search by keyword or name Filter **+ Add** Clone Delete Refresh Reference Select Columns

Profile Name	Description	Rules
<input type="checkbox"/> > Check_FW		1
<input type="checkbox"/> > EIP_Agent_Registry_Avast_Free		1
<input type="checkbox"/> > EIP_Agent_Registry_MS_Teams		1
<input type="checkbox"/> > EIP_Agent_Windows_Registry		1
<input type="checkbox"/> > Firefox		1
<input type="checkbox"/> > managed-laptop-fw-av		4

Showing 1-6 of 6 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Click on "+Add" to create a new rule. Then choose general

VERSA | ACME-ONE | CONFIGURATION | America/Bogota | English | Administrator Service Provider Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

+ Add Reorder Delete Select Columns

Category	Match Categories
	No Data

Cancel Back Skip to Review Next

In the **general** section, locate click hostname by default is set to Disable change to true, then Click Add.

Add Rules

Category: General

Host Name: ☒ Disabled ☒ True ☐ False

Host ID: ☒ Disabled ☐ True ☐ False

Windows Domain: ☒ Disabled ☐ True ☐ False

Username: ☒ Disabled ☐ True ☐ False

OS Vendor: ☒ Disabled ☐ True ☐ False

OS Product: ☒ Disabled ☐ True ☐ False

Major: ☒ Disabled ☐ True ☐ False

Minor: ☒ Disabled ☐ True ☐ False

Service: ☒ Disabled ☐ True ☐ False

OS Patch: ☒ Disabled ☐ True ☐ False

Click on "next" to enter a descriptive Profile Name (Example., **EIP_Agent_Hostname**).

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

+ Add + Reorder Delete Select Columns

Category	Match Categories
<input checked="" type="checkbox"/> General	Host Name : True Host ID : Disabled Windows Domain : Disabled Username : Disabled OS Vendor : Disabled Show More

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules 2 Review & Submit

Review your EIP Agents configuration below

General

Name* ☒ EIP_Agent_Hostname

Description: Enter description name

Tags: Press Enter to add

Rules [Edit](#)

Category	Match Categories
General	Host Name: True Host ID: Disabled Windows Domain: Disabled Username: Disabled OS Vendor: Disabled Show More

Step 5: Configure Secure Client Access Rule

Navigate

to:

Configure > Security Service Edge > Secure Access > Client-based Access > Rules.

Click “+ Add” to create a new Secure Access Client rule or edit an existing rule.

In the Match Criteria configuration, go to the **Endpoint Posture** section. Under the *Endpoint Information Profile (EIP)* panel, select the desired profile by navigating to the **User Defined** tab and clicking on *Add Existing EIP Profile*. Then, choose the EIP profile you previously created. Example EIP_Prof_Hostname_Mac).

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Mac_Profile

1 Operating System 2 Users & Groups 3 **Endpoint Posture** 4 Source Geo Location & Source IP Address 5 Traffic Action 6 Gateways 7 Client Configuration 8 Agent Profile From EIP 9 Review & Configure

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
If you'd like, you can customize your options by choosing what to include or exclude below.

← Back 2 **Endpoint Information Profile (EIP)**

Select an existing profile or create a new profile with the values for the different EIP attributes collected by the Versa Client. This can be used by the Versa Cloud Gateways for granular policy enforcement based on the end user's entity risk.

3 **User Defined (1)** Predefined + Create New EIP Profile

4 + Add Existing EIP Profile Delete Select Columns

Name	Description	Rules
5 EIP_Prof_Hostname_Mac		1

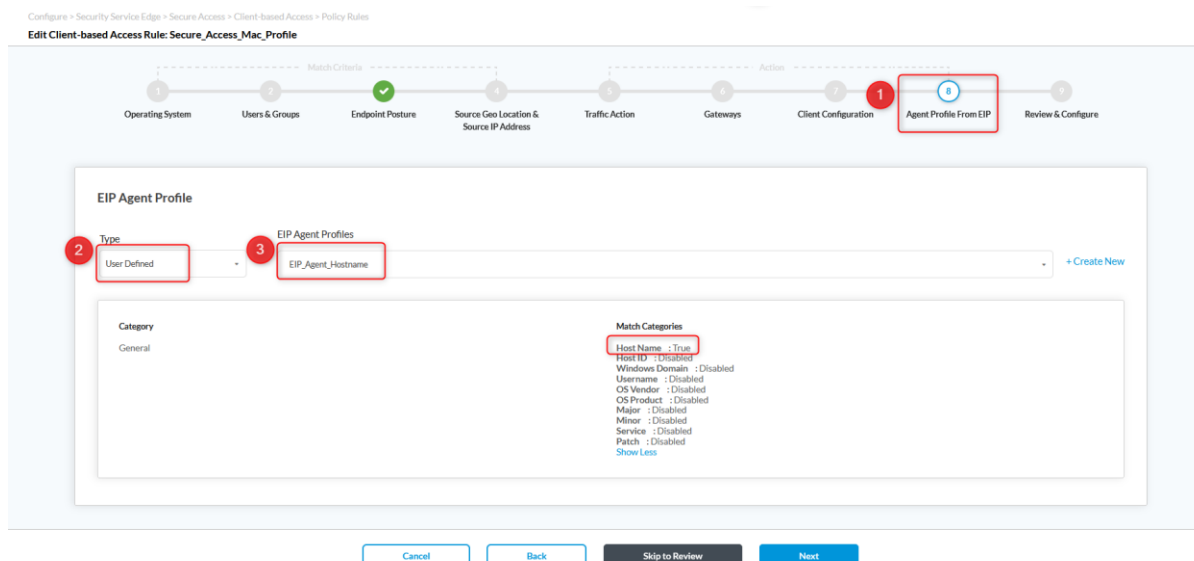
Name	Objects	User Defined Objects	Predefined Objects
EIP_Prof_Hostname_Mac	1	> EIP_Hostname	

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Cancel Back Skip to Review Next

In action configuration, under the **Agent Profile From EIP** section, set the Type to **User Defined** and select the **EIP Agent Profile** you previously created. Example EIP_Agent_Host_ID. *The Match Categories panel will display the defined validation criteria, such as registry paths or process checks, ensuring that the selected EIP Agent Profile is applied for endpoint posture verification.*

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Mac_Profile



Disk- Encryption

Disk encryption validation within an EIP verifies that endpoints use full-disk encryption before access is granted, helping protect data at rest on lost or stolen devices.

For macOS devices, administrators can check encryption status either through the EIP posture logs (/private/var/log/versa/EIP/check-encryption.json) or directly from the system:

- To verify FileVault status from the command line:

`fdsetup status`

- **FileVault is On** > the system drive is encrypted.
- **FileVault is Off** > the system drive is not encrypted.
- **Encryption in progress** > the drive is currently encrypting.
-

Note (macOS): Disk encryption is available natively via **FileVault** (built in by default). You can enable it in **System Settings** → **Privacy & Security** → **FileVault** or via CLI (`sudo fdsetup enable`). If your organization uses a third-party disk-encryption tool, confirm that the EIP posture checks recognize that solution before enforcing compliance.

Scenario: An organization requires all corporate Macs to have disk encryption enabled (As an Example FileVault). In the EIP Profile, the administrator defines compliance rules for disk encryption. When a device connects:

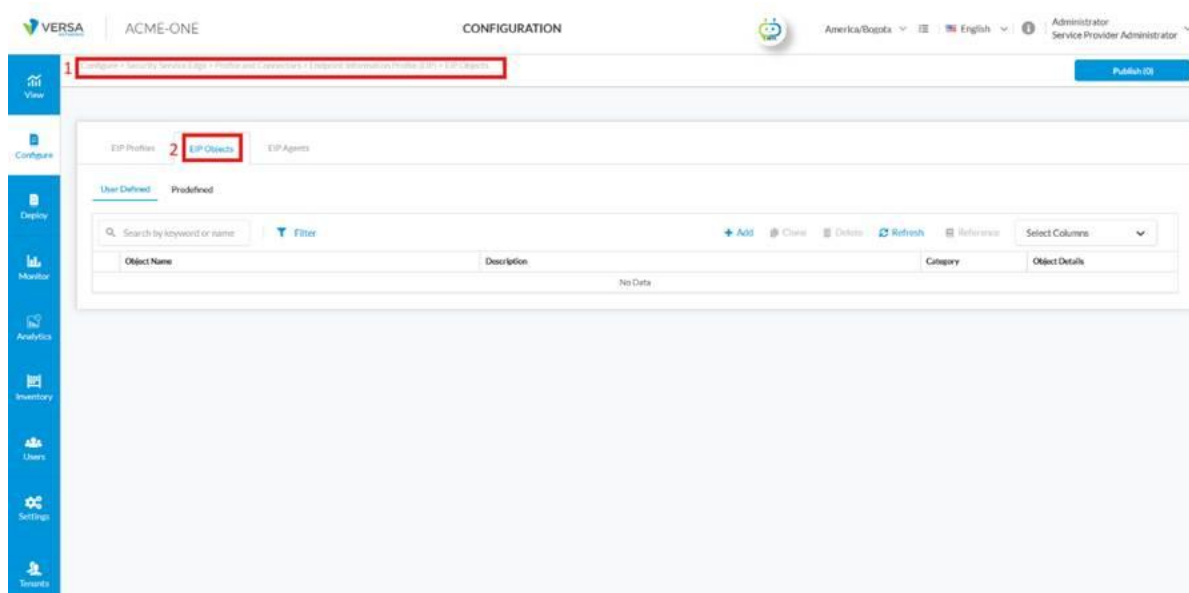
- If disk encryption is **enabled and running**, the device is considered **compliant**.
- If disk encryption is **disabled, enabled but is not detected**, the device is **non-compliant** and

access may be restricted.

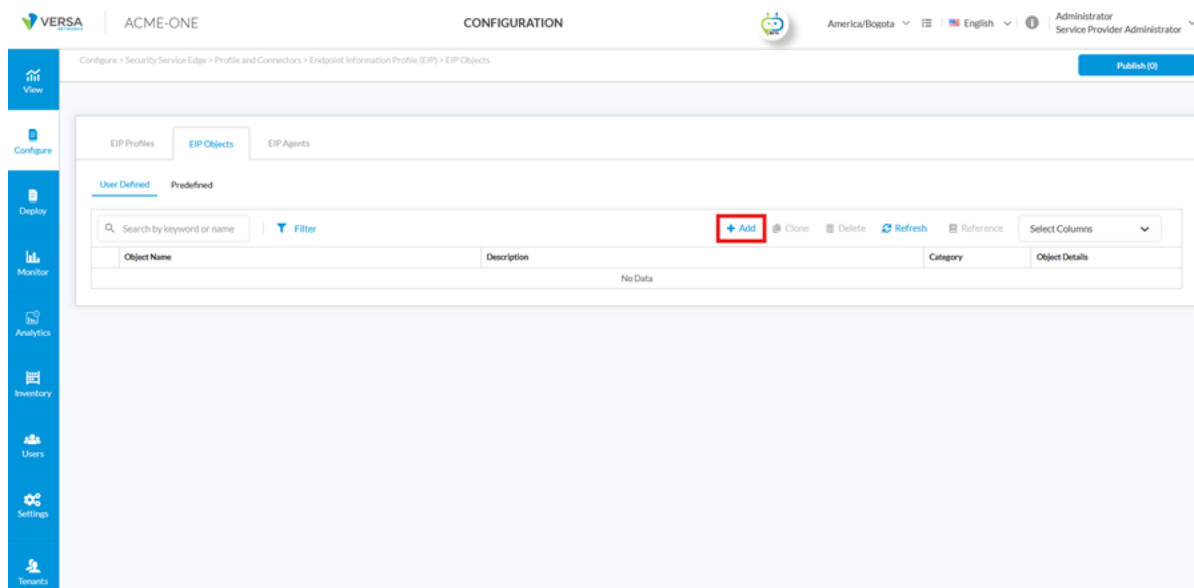
- This ensures only endpoints with full-disk encryption can access sensitive corporate applications, reinforcing Zero Trust posture validation.

Step 1: Create an EIP Object with Disk Encryption

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on "+ Add" to create a new EIP Object.



Enter a descriptive name for your EIP object. **Example: EIP_DiskEncryption.** And Select **DiskEncryption** from the dropdown.

The screenshot shows the 'Add EIP Object' form. The 'Name' field is 'EIP_DiskEncry_FileVault'. The 'Description' field is empty. The 'Category' dropdown is set to 'Disk Encryption'. There are three status sections: 'Installed', 'Configured', and 'Running'. Each section has three radio buttons: 'Disabled', 'True', and 'False'. In all three sections, the 'True' radio button is selected. Below these are fields for 'Vendor' and 'Product', each with a search bar. At the bottom, there are 'Cancel' and 'Add' buttons.

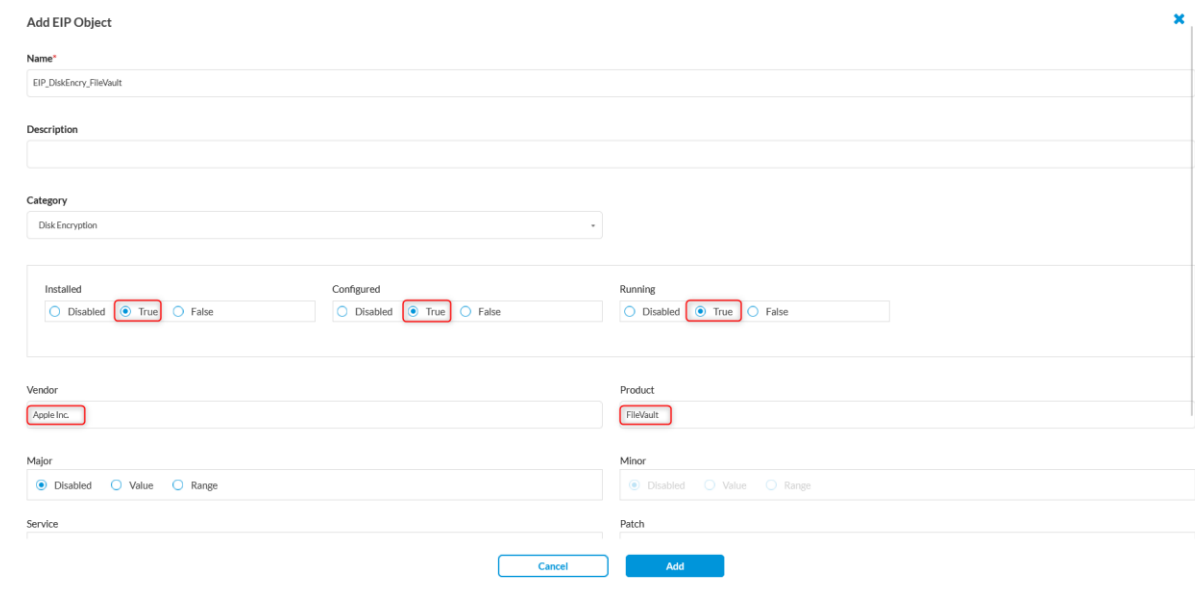
In the **Disk-Encryption** section of the EIP object, configure the following options to validate that the endpoint is protected:

- Installed: True
- Configured: True
- Running: True
- **Vendor / Product:** Specify the approved Disk Encryption solution.

As an example, the screenshot below shows FileVault by Apple configured with the values:

- **Vendor:** Apple
- **Product:** FileVault

This configuration ensures that endpoints are only considered compliant if **FileVault disk encryption is installed, configured, and actively running**. If FileVault is disabled or not active, the device is flagged as non-compliant and may be denied access to corporate resources.



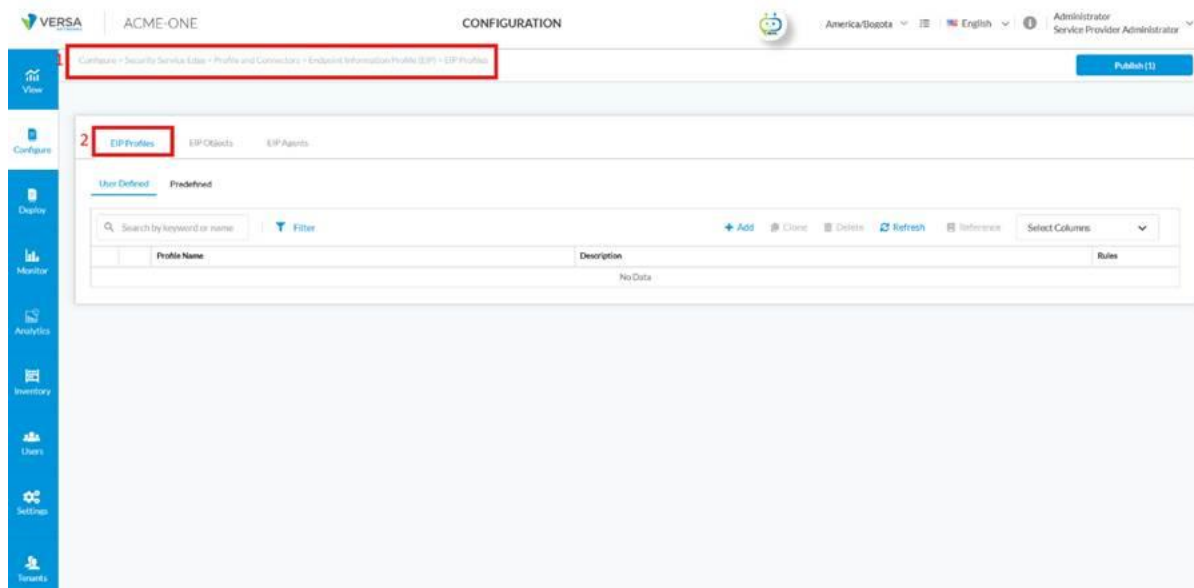
The screenshot shows the 'Add EIP Object' form with the following configuration:

- Name:** EIP_DiskEncry_FileVault
- Description:** (Empty)
- Category:** Disk Encryption
- Installed:** ☒ True
- Configured:** ☒ True
- Running:** ☒ True
- Vendor:** Apple Inc.
- Product:** FileVault
- Major:** ☒ Disabled
- Minor:** ☒ Disabled
- Service:** (Empty)
- Patch:** (Empty)

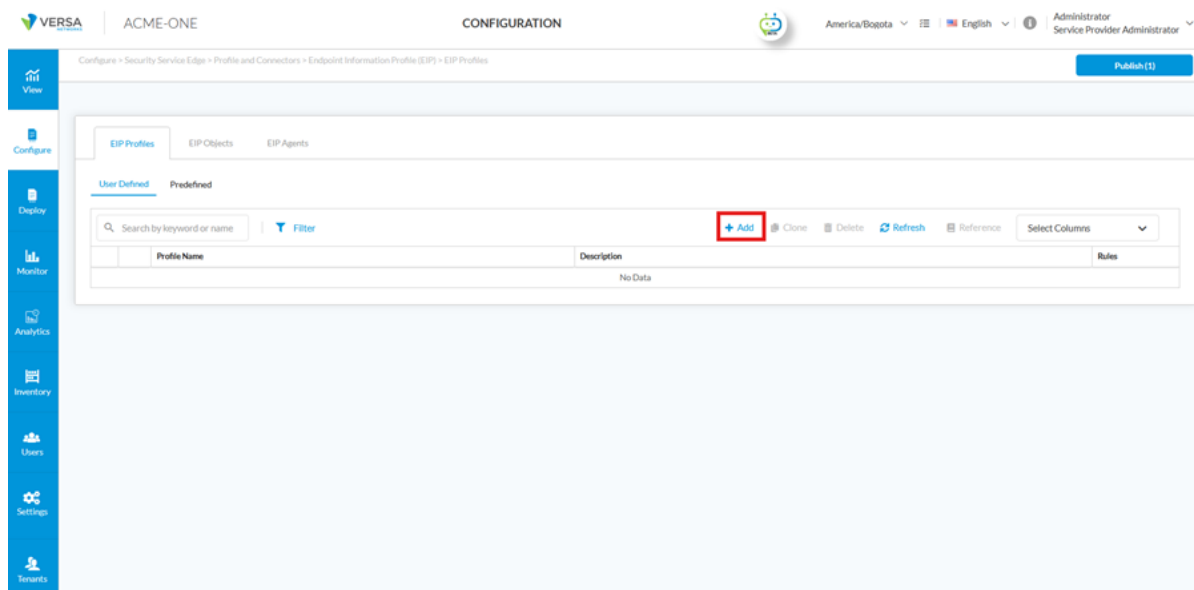
Buttons: Cancel, Add

Step 2: Create an EIP Profile Using Disk Encryption

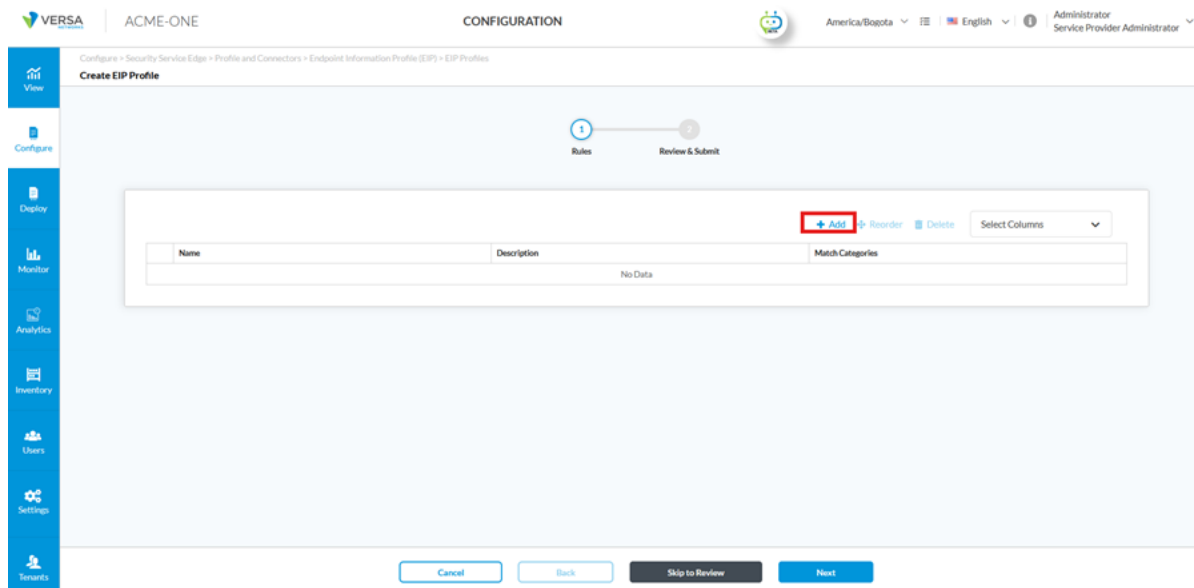
Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Profiles



Click on "+ Add" to start creating a new profile.



In the **Create EIP Profile** window, Click on "+ Add" to define a new rule.



Create a Rule for Disk Encryption

Enter a Name for your rule, Example, EIP_DiskEncryption_FileVault.

You would (Optional) Add a description for clarity.

Click "+ Add" to attach an EIP Object.

Add Rules
✕

Name*

EIP_DiskEncryption_FileVault

Description

+ Add
Delete

Select Columns

Category	Objects	User Defined Objects	Predefined Objects
No Data			

Cancel
Add

In Add EIP Object dialog, choose the Category. Example **DiskEncryption**.

Select an existing EIP Object or create a new one. For example, an object was created to verify if MacOS DiskEncryption is installed, running and configured in the previous section.

Add EIP Object ✕

Category

Disk Encryption

User Defined EIP Objects

EIP_DiskEncry_FileVault

Predefined EIP Objects

Cancel

Add

Click **Next** and then Enter a descriptive name for your EIP object. **Example:** EIP_DiskEncry_FileVault.

Review and Save the Profile creation

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Create EIP Profile

1 Rules

2 Review & Submit

Review your EIP Profiles configuration below

General

Name *

EIP_DiskEncryption_FileVault

Description

Enter description name

Tags

Press Enter to add

Rules [Edit](#)

Name	Category	Objects	User Defined Objects	Predefined Objects
EIP_DiskEncryption_FileVault	Disk Encryption	1	> EIP_DiskEncry_FileVault	

Cancel

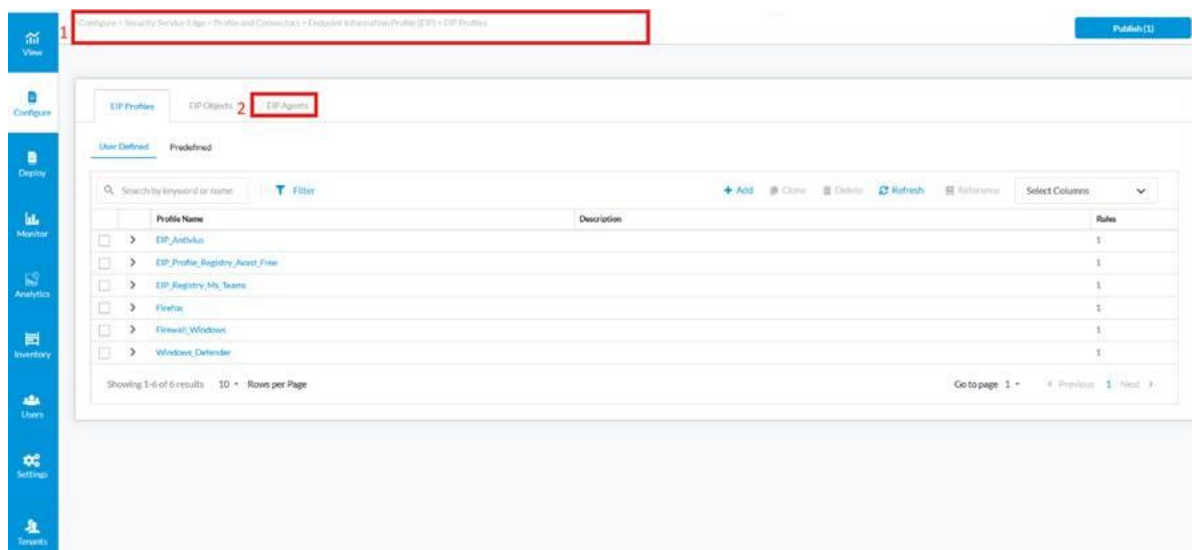
Back

Save

Note: After creating the EIP Object and configuring the EIP Profile and Agent Profile, you must apply them to the Secure Access Client policy to enforce device posture validation and continue evaluation.

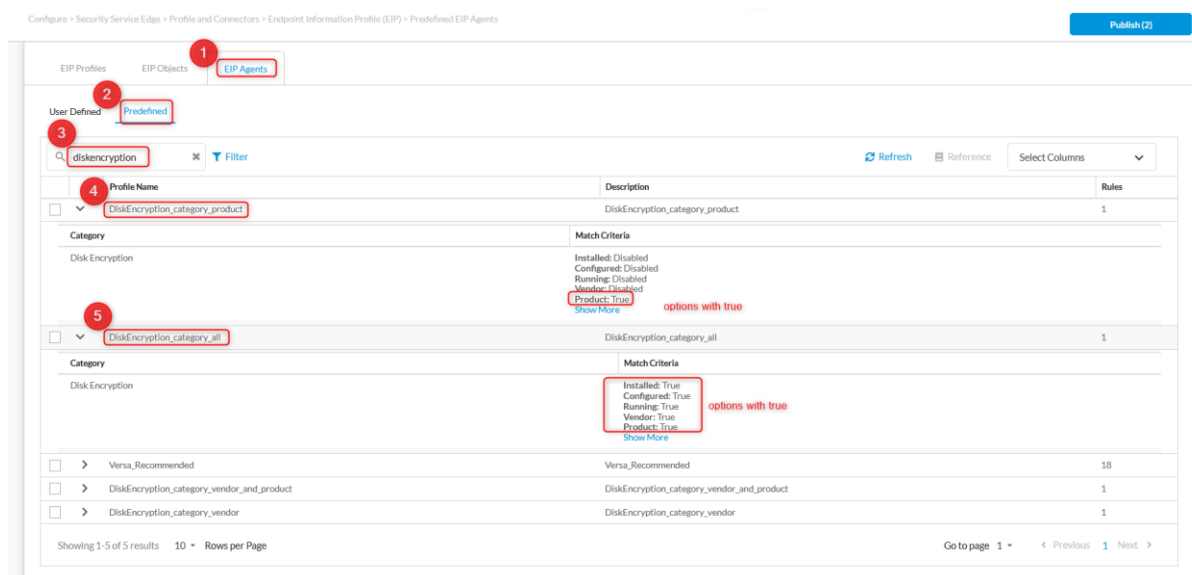
Step 3: Navigate to the EIP Agent Section

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Agents



Step 4: Create an EIP Agent Profile

Important Note: Instead of creating a new agent manually, you can also use a predefined Versa Disk-Encryption agent. In the *Predefined* tab, search for **diskencryption** and select the predefined category that matches your requirements. This option already includes baseline rules such as **Installed: True**, **Configured: True**, and others.



Click on **Add** to create a new Agent profile.

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Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

EIP Profiles | EIP Objects | **EIP Agents**

User Defined | Predefined

Search by keyword or name | Filter | **+ Add** | Clone | Delete | Refresh | Reference | Select Columns

Profile Name	Description	Rules
<input type="checkbox"/> > Check_FW		1
<input type="checkbox"/> > EIP_Agent_Registry_Avast_Free		1
<input type="checkbox"/> > EIP_Agent_Registry_MS_Teams		1
<input type="checkbox"/> > EIP_Agent_Windows_Registry		1
<input type="checkbox"/> > Firefox		1
<input type="checkbox"/> > managed-laptop-fw-av		4

Showing 1-6 of 6 results | 10 Rows per Page | Go to page 1 | Previous 1 Next

Click on "+Add" to create a new rule. Then choose general

VERSA | ACME-ONE | CONFIGURATION | America/Bogota | English | Administrator Service Provider Administrator

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1 Rules | 2 Review & Submit

+ Add | Reorder | Delete | Select Columns

Category	Match Categories
No Data	

Cancel | Back | Skip to Review | Next

In the *Disk Encryption* category of the Agent Profile, configure the following options:

- Installed: True
- Configured: True
- Running: True
- Vendor True
- Product True

This configuration ensures that endpoints are validated for the presence and activity of disk encryption. Devices that fail

any of these checks are flagged as non-compliant and may be restricted from accessing corporate resources.

Edit Rules
✕

Category

Disk Encryption

Configured

☐ Disabled
☒ True
☐ False

Installed

☐ Disabled
☒ True
☐ False

Running

☐ Disabled
☒ True
☐ False

Software Details

Vendor

☐ Disabled
☒ True
☐ False

Product

☐ Disabled
☒ True
☐ False

Major

☒ Disabled
☐ True
☐ False

Minor

☒ Disabled
☐ True
☐ False

Service

☒ Disabled
☐ True
☐ False

Patch

☒ Disabled
☐ True
☐ False

Cancel

Save

Click on “next” to enter a descriptive Profile Name (Example., **EIP_Agent_DiskEncryp_FileVault**).

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles

Create EIP Agent Profile

1
2

Rules
Review & Submit

+ Add
+ Reorder
Delete
Select Columns

Category	Match Categories
<input type="checkbox"/> Disk Encryption	Installed : True Configured : True Running : True Vendor : Disabled Product : Disabled Show More

Showing 1-1 of 1 results
10
Rows per Page

Go to page 1
Previous 1 Next

Cancel

Back


Skip to Review

Next

Create EIP Agent Profile

Review your EIP Agents configuration below

General

Name* 


EIP_Agent_DiskEncryption

Description

Enter description name

Tags

Press Enter to add

Rules 

Category	Match Categories
Disk Encryption	Installed: True Configured: True Running: True Vendor: Disabled Product: Disabled Show More

Cancel

Back

Save

Step 5: Configure Secure Client Access Rule

Navigate

to:

Configure > Security Service Edge > Secure Access > Client-based Access > Rules.

Click “+ **Add**” to create a new Secure Access Client rule or edit an existing rule.

In the Match Criteria configuration, go to the **Endpoint Posture** section. Under the *Endpoint Information Profile (EIP)* panel, select the desired profile by navigating to the **User Defined** tab and clicking on *Add Existing EIP Profile*. Then, choose the EIP profile you previously created. Example EIP_DiskEncry_FileVault).

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Mac_Profile

Operating System Users & Groups **Endpoint Posture** Source Geo Location & Source IP Address Traffic Action Gateways Client Configuration Agent Profile From EIP Review & Configure

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
If you'd like, you can customize your options by choosing what to include or exclude below.

← Back **Endpoint Information Profile (EIP)**

Select an existing profile or create a new profile with the values for the different EIP attributes collected by the Versa Client. This can be used by the Versa Cloud Gateways for granular policy enforcement based on the end user's entity risk.

User Defined (1) Predefined **+ Create New EIP Profile** **+ Add Existing EIP Profile** Delete Select Columns

Name	Description	Rules
EIP_DiskEncryp_FileVault		1

Name	Objects	User Defined Objects	Predefined Objects
EIP_DiskEncryp_FileVault	1	EIP_DiskEncryp_FileVault	

Showing 1-1 of 1 results 10 Rows per Page Go to page 1 < Previous 1 Next >

Cancel Back Skip to Review Next

In **action** configuration, under the **Agent Profile From EIP** section, set the Type to **User Defined** and select the **EIP Agent Profile** you previously created. Example EIP_Agent_DiskEncryp_FileVault. *The Match Categories panel will display the defined validation criteria, such as registry paths or process checks, ensuring that the selected EIP Agent Profile is applied for endpoint posture verification.*

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Mac_Profile

Operating System Users & Groups Endpoint Posture Source Geo Location & Source IP Address Traffic Action Gateways Client Configuration **Agent Profile From EIP** Review & Configure

EIP Agent Profile

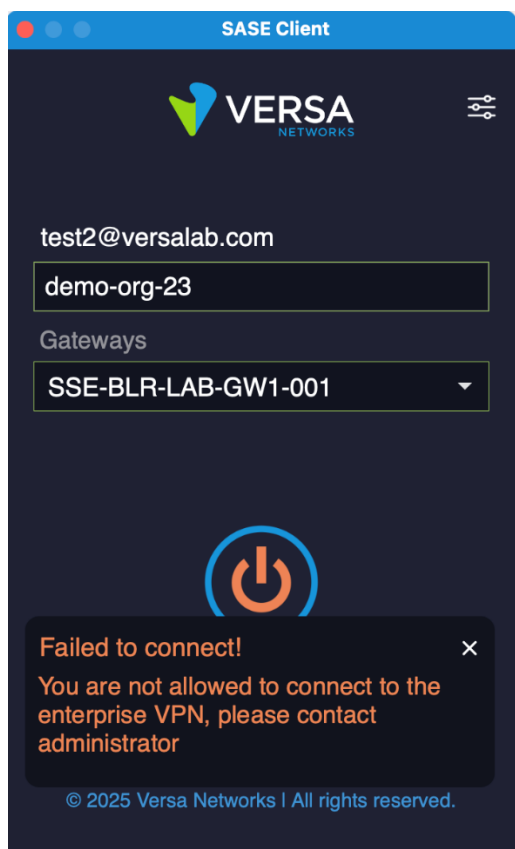
Type **User Defined** **EIP Agent Profiles** **EIP_Agent_DiskEncryp_FileVault** **+ Create New**

Category	Match Categories
Disk Encryption	Installed : True Configured : True Running : True Vendor : True Product : True Show More

Cancel Back Skip to Review Next

Verification

At this time, the macOS device has FileVault disk encryption installed and configured; however, it is not running. When the Versa SASE Client attempts to connect, the authentication fails due to the EIP policy that requires active disk encryption.



To confirm the posture on the endpoint, you would check whether FileVault is enabled and running by executing the following command in Terminal:

`fdesetup status`

```
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ % fdsetup status  
FileVault is Off.  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %
```

The command output shows that FileVault is not active, which validates that disk encryption is not running on the device.

In addition, reviewing the EIP posture log collected from the device confirms that **FileVault disk encryption** is detected:

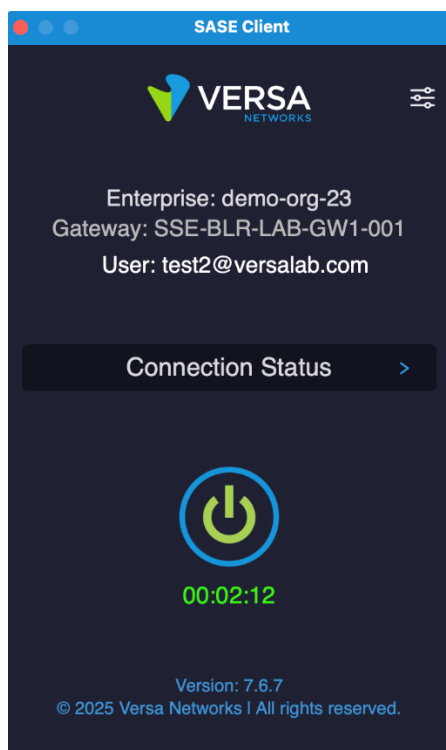
- **Vendor:** Apple Inc.
- **Product:** FileVault – version 13.7
- Installed: True
- Configured: True
- Running: False

This indicates that FileVault is present on the macOS endpoint but not actively running, meaning the device does not yet meet the EIP policy requirement for disk encryption.

```
file:///private/var/log/versa/EIP/demo-org-23.log 90% ☆
```

```
<disk-encryption>
<software>
  <software>
    <service>8</service>
    <product>FileVault</product>
    <minor>7</minor>
    <major>13</major>
    <is-installed>true</is-installed>
    <is-running>false</is-running>
    <patch>0</patch>
    <vendor>Apple Inc.</vendor>
    <is-configured>true</is-configured>
  </software>
</software>
</disk-encryption>
<endpoint-security>
  <software>
    <software>
      <vendor>SentinelOne</vendor>
      <major>0</major>
      <minor>0</minor>
      <service>0</service>
      <is-installed>true</is-installed>
      <last-connected-since>0</last-connected-since>
      <is-running>false</is-running>
      <product>Sentinel Agent</product>
      <is-configured>true</is-configured>
      <patch>0</patch>
    </software>
  </software>
</endpoint-security>
<public_file_sharing>
  <software>
    <software>
  </software>
  <software>
</public_file_sharing>
<remote_control>
  <software>
    <software>
      <vendor>Microsoft Corporation</vendor>
      <product>Microsoft Teams</product>
      <minor>1207</minor>
      <is-configured>true</is-configured>
      <service>3700</service>
```

After enabling **FileVault** and disk encryption is running, the Versa SASE Client is able to authenticate successfully and establish a secure connection to the enterprise VPN.



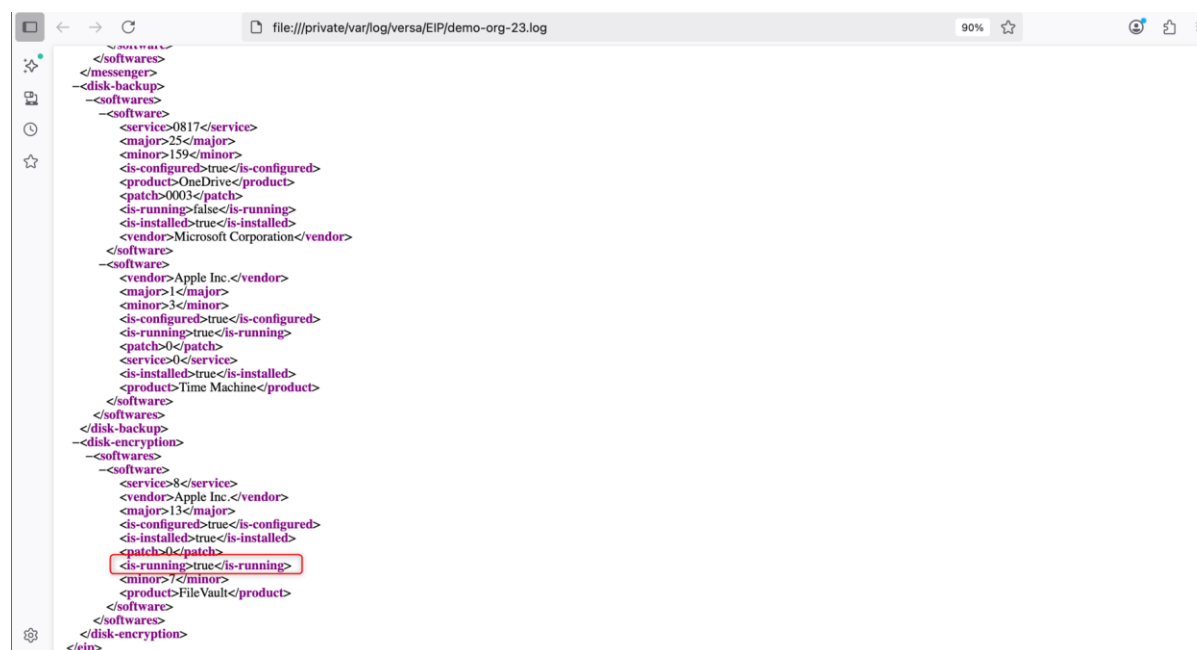
To confirm the posture on the endpoint, you would check again whether **FileVault** disk encryption is enabled and running by executing the following command in Terminal:

`fdsetup status`

```
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ % ps aux | grep -i malwarebyte  
root      79902  1.4  1.7 35599836 139412  ??  Ss   4:18PM   0:40.92 /Library/Application Support/Malwarebytes/MBAM/E  
ngine.bundle/Contents/PlugIns/RTProtectionDaemon.app/Contents/MacOS/RTProtectionDaemon -i Malwarebytes-Mac-5.17.0.3365.pkg  
diego-pro 79926  0.0  0.8 35197524  67648  ??  S    4:18PM   0:05.46 /Applications/Malwarebytes.app/Contents/MacOS/Ma  
lwarebytes  
diego-pro 79922  0.0  0.4 35478512  32832  ??  S    4:18PM   0:00.83 /Library/Application Support/Malwarebytes/MBAM/E  
ngine.bundle/Contents/PlugIns/FrontendAgent.app/Contents/MacOS/FrontendAgent  
root      79912  0.0  0.2 34196096  13016  ??  Ss   4:18PM   0:01.43 /Library/Application Support/Malwarebytes/MBAM/E  
ngine.bundle/Contents/PlugIns/SettingsDaemon.app/Contents/MacOS/SettingsDaemon  
com.malwarebytes.mbam.nobody 62038  0.0  0.0 33630480  1088  ??  S    12:54PM   0:00.29 /usr/sbin/distnoted agent  
diego-pro 79984  0.0  0.0 34121208   436 s000  R+   4:20PM   0:00.00 grep -i malwarebyte  
diego-pro@diego-Mac ~ %
```

The command output shows **"FileVault is On"**, which validates that disk encryption is enabled and actively protecting the macOS device.

You are able to check the disk encryption status directly in the EIP posture logs located under `/private/var/log/versa/EIP/demo-org-23.log`. In the log, the **Disk Encryption** section lists **FileVault** with the attributes `is-installed: true`, `is-configured: true`, and `is-running: true`. This confirms that FileVault disk encryption is enabled and actively protecting the macOS device, allowing the endpoint to meet the EIP policy requirement for disk encryption compliance.



You check the Concerto logs to validate that the EIP authentication profile matches the expected profile. In Concerto From the log view (**View > Dashboard > Secure Access > Logs > Endpoint Information Profile > Logs**).

View > Dashboard > Secure Access > Logs > Endpoint Information Profile > Log

Select an appliance Last 12 hours

Logs Charts

EIP User Profile Logs

Click to Set or Clear Filter(s)

Show 10 Entries

Receive Time	Appliance	User	User IP	EIP Profile	EIP Rule	EIP Host	Friendly User Name
Sep 18th 2025, 9:24:35 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.146	EIP_DiskEncry_FileVault	EIP_DiskEncry_FileVault	diego-Mac	test2@versalab.com
Sep 18th 2025, 9:24:25 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.145	EIP_DiskEncry_FileVault	EIP_DiskEncry_FileVault	diego-Mac	
Sep 18th 2025, 9:23:03 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.145	EIP_DiskEncry_FileVault	EIP_DiskEncry_FileVault	diego-Mac	
Sep 18th 2025, 10:21:09 AM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.145	EIP_DiskEncry_FileVault	EIP_DiskEncry_FileVault	diego-Mac	test2@versalab.com
Sep 18th 2025, 10:20:59 AM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.144	EIP_DiskEncry_FileVault	EIP_DiskEncry_FileVault	diego-Mac	

Showing 1 to 5 of 5 entries

Previous 1 Next

Entry show that the endpoint matches the **EIP_DiskEncry_FileVault** profile and rule after DiskEncryption is running. The appliance, user, and host details confirm that the macOS device, associated with user, is evaluated against the correct profile. This confirms that the endpoint is recognized as compliant, the EIP profile and rule are enforced, and secure access is granted according to the posture policy.

Combined Posture Validation: Disk Encryption + Firewall (CrowdStrike)

This case validates that macOS endpoints not only have full-disk encryption enabled but also run an approved firewall solution. By combining these checks, organizations can enforce stronger posture requirements that protect both **data at rest** and **network-level security** before granting access to enterprise resources. For macOS devices, administrators can verify both controls using the EIP posture logs (/private/var/log/versa/EIP/demo-org-23.log) or directly from the system:

- To verify disk encryption status (FileVault):
 - fdesetup status
 - *FileVault is On* → the system drive is encrypted.
 - *FileVault is Off* → the system drive is not encrypted.
 - *Encryption in progress* → the drive is currently encrypting.
- To verify the firewall (CrowdStrike Falcon):
 - ps aux | grep -i crowdstrike

This confirms if the CrowdStrike Falcon agent, which provides firewall and network protection on macOS, is installed and actively running.

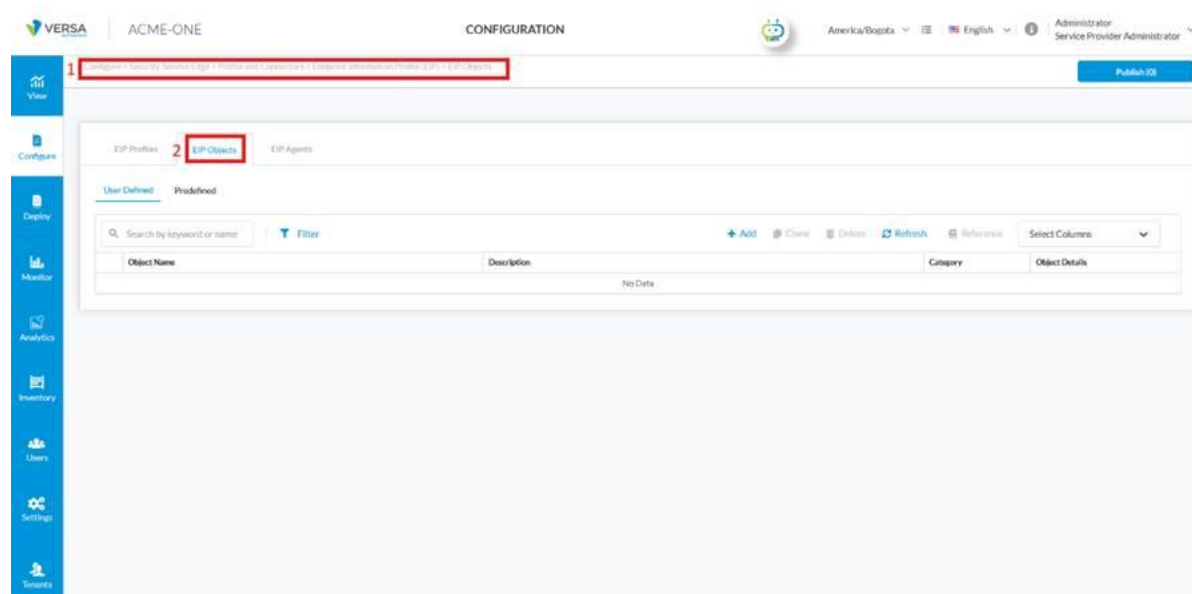
Scenario: An organization requires all corporate Macs to have **FileVault enabled** and the **CrowdStrike Falcon firewall service active**. In the EIP Profile, the administrator defines compliance rules for both **Disk**

Encryption and **Firewall** categories. When a device connects:

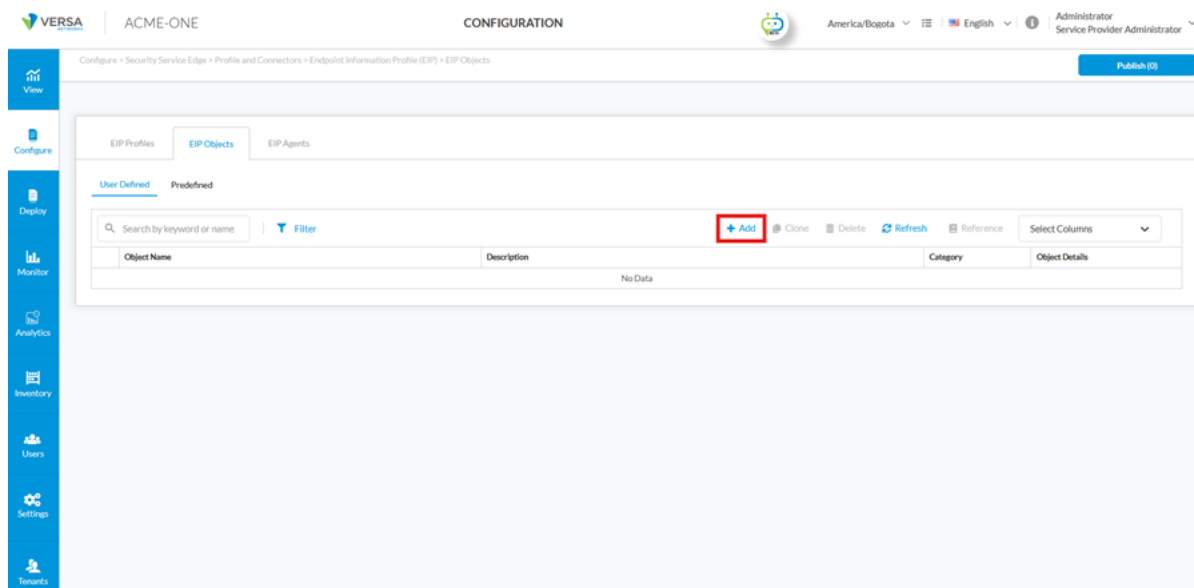
- If FileVault is enabled and running **and** the CrowdStrike Falcon firewall is installed and active, the device is considered **compliant**.
- If either control is missing, disabled, or not detected, the device is **non-compliant** and access may be restricted.
- This ensures that only endpoints providing both strong encryption and active network protection can access sensitive corporate applications, reinforcing Zero Trust posture validation.

Step 1: Create an EIP Object Disk Encryption

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on "+ Add" to create a new EIP Object.



Enter a descriptive name for your EIP object. **Example: EIP_DiskEncryption.** And Select **DiskEncryption** from the dropdown.

Add EIP Object

Name*
EIP_DiskEncry_FileVault

Description

Category
Disk Encryption

Installed
☒ Disabled ☐ True ☐ False

Configured
☒ Disabled ☐ True ☐ False

Running
☒ Disabled ☐ True ☐ False

Vendor
Search for Vendor

Product
Search for Product

Major
☒ Disabled ☐ Value ☐ Range

Minor
☒ Disabled ☐ Value ☐ Range

Service

Patch

Cancel Add

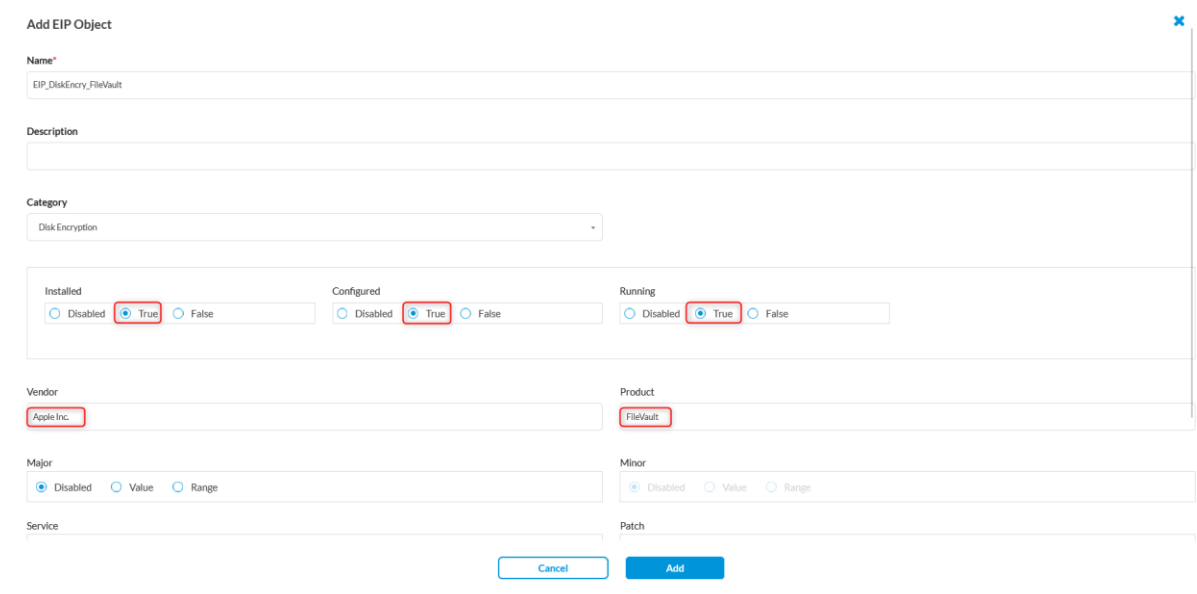
In the **Disk-Encryption** section of the EIP object, configure the following options to validate that the endpoint is protected:

- Installed: True
- Configured: True
- Running: True
- **Vendor / Product:** Specify the approved Disk Encryption solution.

As an example, the screenshot below shows FileVault by Apple configured with the values:

- **Vendor:** Apple
- **Product:** FileVault

This configuration ensures that endpoints are only considered compliant if **FileVault disk encryption is installed, configured, and actively running**. If FileVault is disabled or not active, the device is flagged as non-compliant and may be denied access to corporate resources.



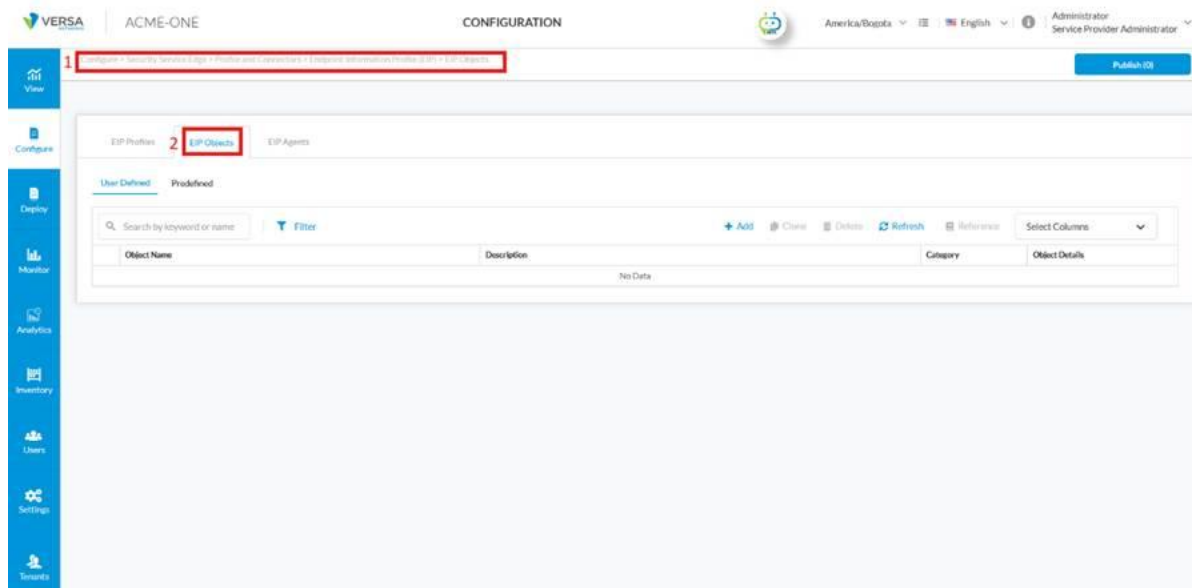
The screenshot shows the 'Add EIP Object' form with the following configuration:

- Name:** EIP_DiskEncry_FileVault
- Description:** (Empty)
- Category:** Disk Encryption
- Installed:** ☒ True
- Configured:** ☒ True
- Running:** ☒ True
- Vendor:** Apple Inc.
- Product:** FileVault
- Major:** ☒ Disabled
- Minor:** ☒ Disabled
- Service:** (Empty)
- Patch:** (Empty)

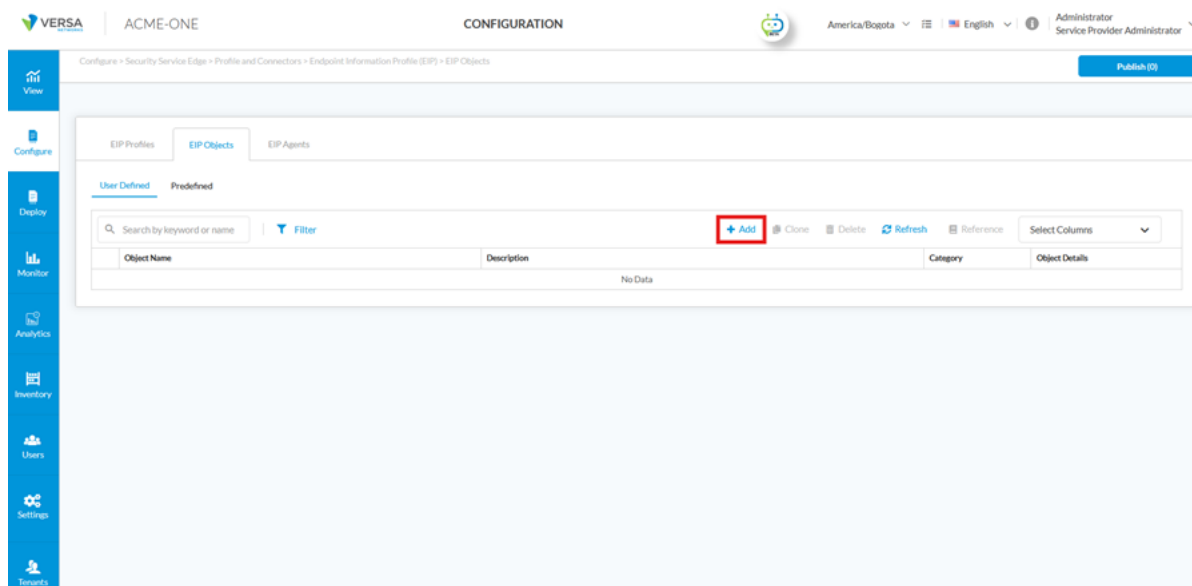
Buttons: Cancel, Add

Step 2: Validate an EIP Object for Firewall (CrowdStrike)

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Objects



Click on “+ Add” to create a new EIP Object.



In the **Firewall** section of the EIP object, configure the following options to validate that the endpoint is protected:

- Installed: True
- Configured: True
- Running: True
- **Vendor / Product:** Specify the approved CrowdStrike solution.

As an example, the screenshot below shows Falcon CrowdStrike by CrowdStrike Falcon configured with the values:

- **Vendor:** CrowdStrike
- **Product:** crowdstrike

This configuration ensures that endpoints are only considered compliant if **CrowdStrike Falcon is installed, configured, and actively running**. If CrowdStrike is disabled or not active, the device is flagged as non-compliant and may be denied access to corporate resources.

Add EIP Object

Name*

EIP_Firewall_Crowdstrike

Description

Category

Firewall

Installed

Disabled

True

False

Configured

Disabled

True

False

Running

Disabled

True

False

Vendor

CrowdStrike, Inc.

Product

CrowdStrike Falcon

Major

Disabled

Value

Range

Minor

Disabled

Value

Range

Service

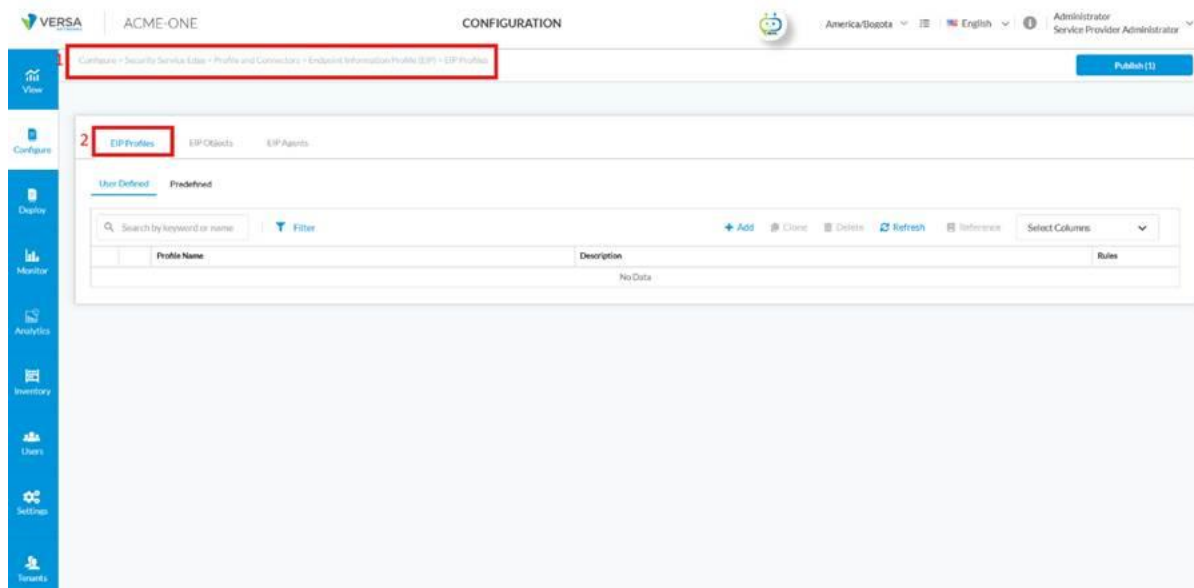
Patch

Cancel

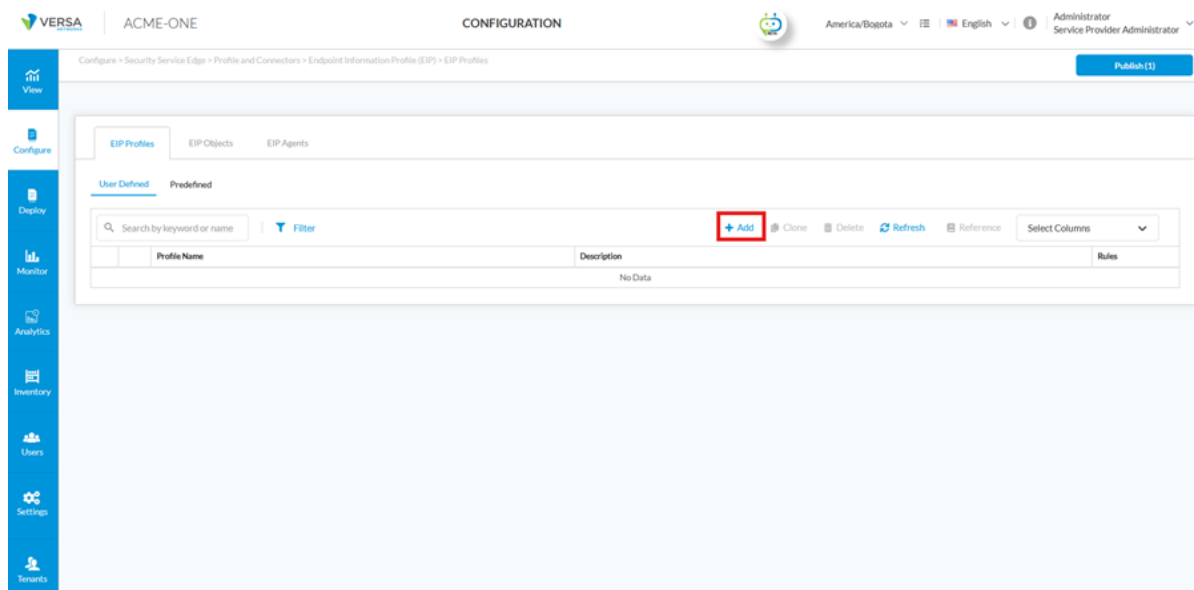
Add

Step 3: Create an EIP Profile with Combined Posture Validation (Disk Encryption + Endpoint Security)

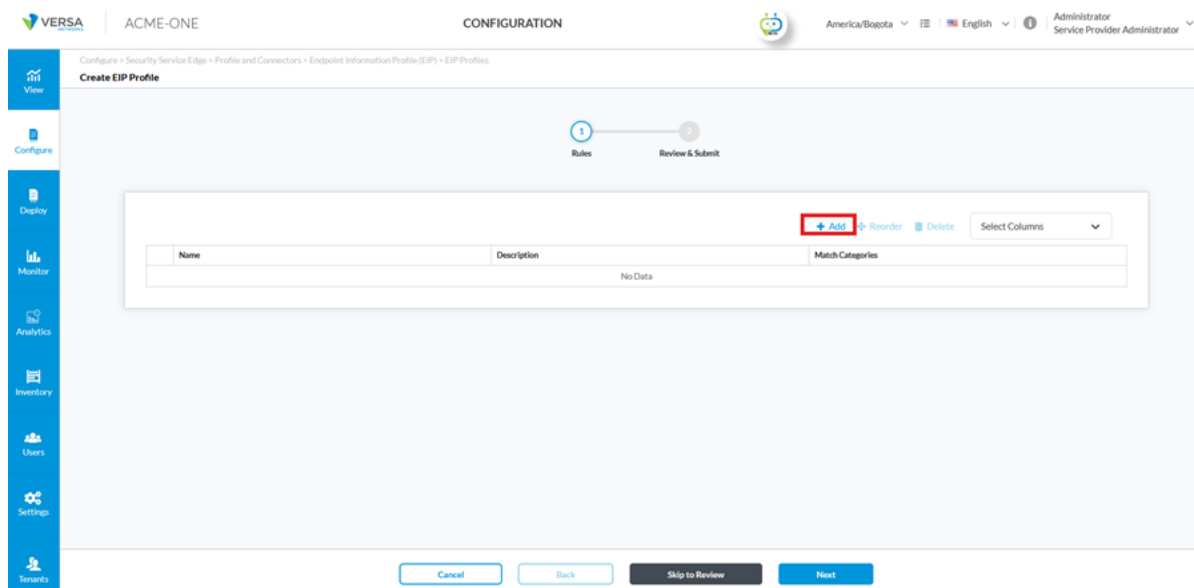
Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Profiles



Click on "+ Add" to start creating a new profile.



In the **Create EIP Profile** window, Click on "+ Add" to define a new rule.



Create a Rule for Disk Encryption

Enter a Name for your rule, Example, EIP_DiskEncryption_FileVault.

You would (Optional) Add a description for clarity.

Click "+ Add" to attach an EIP Object.

Edit Rules

Name*

EIP_Mac_Posture_Validation

Description

+ Add Delete

Select Columns

Category	Objects	User Defined Objects	Predefined Objects

In Add EIP Object dialog, choose the Category. Example **DiskEncryption**.

Select an existing EIP Object or create a new one. For example, an object was created to verify if MacOS DiskEncryption is installed, running and configured in the previous section.

Add EIP Object



Category

Disk Encryption

User Defined EIP Objects

EIP_DiskEncry_FileVault

Predefined EIP Objects

Cancel

Add

Now add other object **In Add EIP Object** dialog, choose the Category. Example **Firewall**.

Select a EIP Object for crowdstrike ("EIP_Firewall_Crowdstrike"). For example, this object verifies if Crowdstrike Falcon is installed, running, etc. Those steps explained in the previous section.

Add EIP Object



Category

Firewall

User Defined EIP Objects

EIP_Firewall_Crowdstrike

Predefined EIP Objects

Cancel

Save

Now **Save** Rule

Edit Rules

Name*

EIP_Mac_Posture_Validation

Description

+Add Delete

Select Columns

Category	Objects	User Defined Objects	Predefined Objects
<input type="checkbox"/> Disk Encryption	1	<ul style="list-style-type: none"> EIP_DiskEncry_FileVault <ul style="list-style-type: none"> Category: Disk Encryption Installed: True Configured: True Running: True Vendor: Apple Inc. Product: FileVault 	
<input type="checkbox"/> Firewall	1	<ul style="list-style-type: none"> EIP_Firewall_Crowdstrike <ul style="list-style-type: none"> Category: Firewall Installed: True Configured: True Running: True Vendor: CrowdStrike, Inc. Product: CrowdStrike Falcon 	

Showing 1-2 of 2 results 10 Rows per Page

Go to page 1 < Previous 1 Next >

Cancel

Save

Click **Next** and then Enter a descriptive name for your EIP object. **Example:** EIP_Mac_Posture_Validation.

Review and **Save** the Profile creation

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles

Edit EIP Profile: EIP_Mac_Posture_Validation

1 Rules 2 Review & Submit

Review your EIP Profiles configuration below

General

Name*

Description

Tags

Rules [Edit](#)

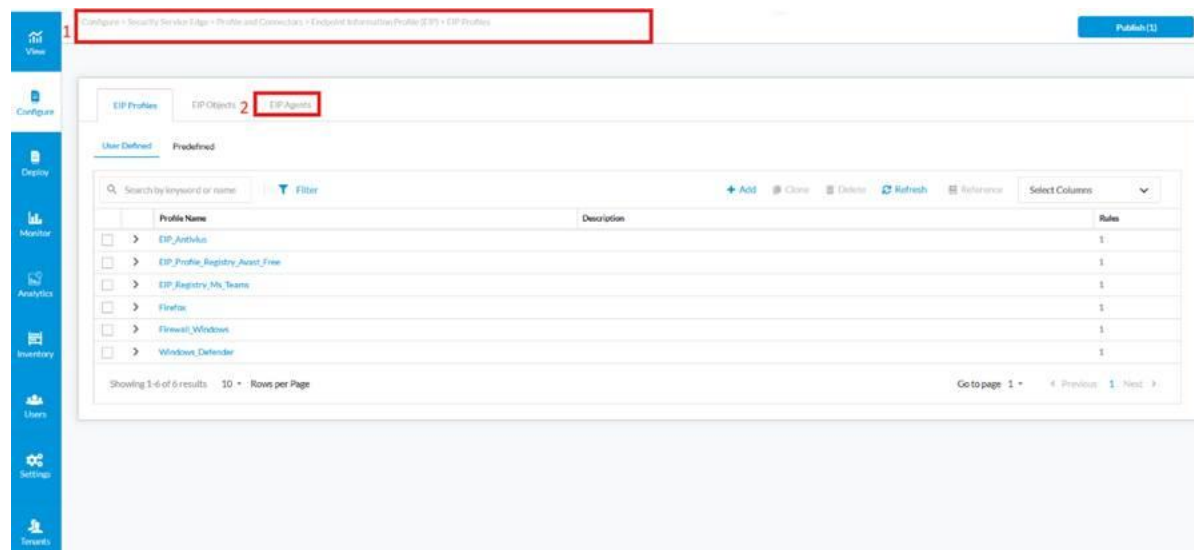
Name	Category	Objects	User Defined Objects	Predefined Objects
EIP_Mac_Posture_Validation	Disk Encryption	1	> EIP_DiskEncry_FileVault	
	Endpoint Security	1		> eip-object-endpoint_security-software-crowdstrike

Cancel Back Save

Note: After creating the EIP Object and configuring the EIP Profile and Agent Profile, you must apply them to the Secure Access Client policy to enforce device posture validation and continue evaluation.

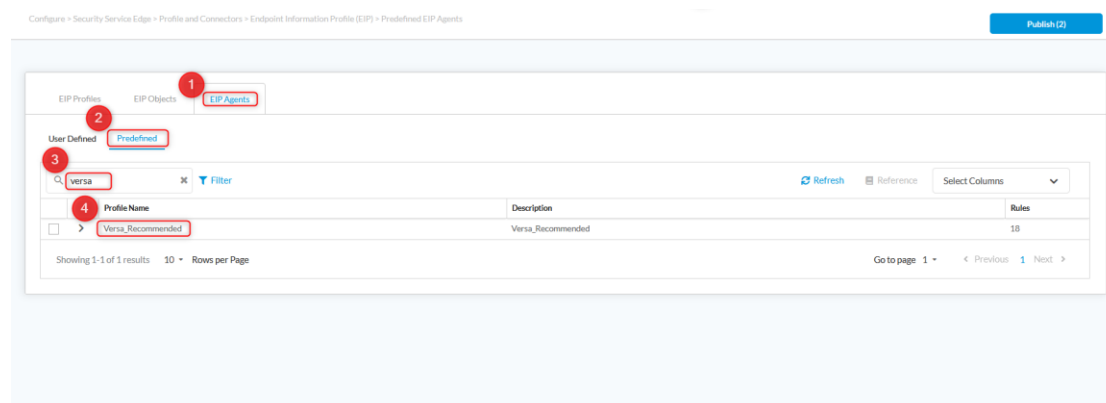
Step 4: Navigate to the EIP Agent Section

Navigate to Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Profiles then go EIP Agents



Step 5: Create an EIP Agent Profile

Important Note: Instead of creating a new agent manually, you can also use a predefined Versa **Versa_Recommend** agent. In the *Predefined* tab, search for **Versa**. This option already includes baseline rules such as **Installed: True**, **Configured: True**, etc. for multiple categories and others.



Click on **Add** to create a new Agent profile.

The screenshot shows the VERSA Configuration interface. The breadcrumb trail is: Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles. The 'EIP Agents' tab is selected and highlighted with a red box. Below the tabs, there is a search bar and a table of existing agent profiles. The '+ Add' button is highlighted with a red box. The table lists profiles such as 'Check_FW', 'EIP_Agent_Registry_Avast_Free', 'EIP_Agent_Registry_MS_Teams', 'EIP_Agent_Windows_Registry', 'Firefox', and 'managed-laptop-fw-av'.

Profile Name	Description	Rules
Check_FW		1
EIP_Agent_Registry_Avast_Free		1
EIP_Agent_Registry_MS_Teams		1
EIP_Agent_Windows_Registry		1
Firefox		1
managed-laptop-fw-av		4

Click on "+Add" to create a new rule. Then choose general

The screenshot shows the 'Create EIP Agent Profile' wizard in the VERSA Configuration interface. The breadcrumb trail is: Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles. The 'Create EIP Agent Profile' page has a progress bar with 'Rules' and 'Review & Submit' steps. The 'Rules' step is active. Below the progress bar, there is a table for adding rules. The '+ Add' button is highlighted with a red box. The table has columns for 'Category' and 'Match Categories'. The 'Category' column is currently empty, and the 'Match Categories' column shows 'No Data'.

Category	Match Categories
	No Data

In the *Disk Encryption* category of the Agent Profile, configure the following options:

- Installed: True
- Configured: True
- Running: True
- Vendor True
- Product True

This configuration ensures that endpoints are validated for the presence and activity of disk encryption. Devices that fail any of these checks are flagged as non-compliant and may be restricted from accessing corporate resources.

Edit Rules

Category

Disk Encryption

Configured

☐ Disabled
 ☒ True
 ☐ False

Installed

☐ Disabled
 ☒ True
 ☐ False

Running

☐ Disabled
 ☒ True
 ☐ False

Software Details

Vendor

☐ Disabled
 ☒ True
 ☐ False

Product

☐ Disabled
 ☒ True
 ☐ False

Major

☒ Disabled
 ☐ True
 ☐ False

Minor

☒ Disabled
 ☐ True
 ☐ False

Service

☒ Disabled
 ☐ True
 ☐ False

Patch

☒ Disabled
 ☐ True
 ☐ False

Cancel

Save

Add another category, **Firewall** in the Agent Profile and configure the following options:

- Installed: True
- Configured: True
- Running: True
- Vendor: True
- Product: True

This configuration ensures that endpoints are validated for the presence and activity of the endpoint security agent. When combined with the **Disk Encryption** category, the EIP posture validation enforces that both FileVault disk encryption and the firewall solution (CrowdStrike Falcon) are active.

Add Rules

Category

Firewall

Configured

☐ Disabled
 ☒ True
 ☐ False

Installed

☐ Disabled
 ☒ True
 ☐ False

Running

☐ Disabled
 ☒ True
 ☐ False

Software Details

Vendor

☐ Disabled
 ☒ True
 ☐ False

Product

☐ Disabled
 ☒ True
 ☐ False

Major

☒ Disabled
 ☐ True
 ☐ False

Minor

☒ Disabled
 ☐ True
 ☐ False

Service

☒ Disabled
 ☐ True
 ☐ False

Patch

☒ Disabled
 ☐ True
 ☐ False

Cancel

Add

Click on "next" to enter a descriptive Profile Name (Example., **EIP_Ag_Posture_Mac_Validation**).

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles
 Edit EIP Agent Profile: EIP_Ag_Posture_Mac_Validation

1 2
 Rules Review & Submit

Category	Match Categories
<input type="checkbox"/> Disk Encryption	Installed : True Configured : True Running : True Vendor : True Product : True Show More
<input type="checkbox"/> Firewall	Installed : True Configured : True Running : True Vendor : True Product : True Show More

Showing 1-2 of 2 results 10 Rows per Page Go to page 1 Previous 1 Next

void();

Configure > Security Service Edge > Profile and Connectors > Endpoint Information Profile (EIP) > EIP Agent Profiles
 Edit EIP Agent Profile: EIP_Ag_Posture_Mac_Validation

General

Name *

Description

Tags

Rules [Edit](#)

Category	Match Categories
Disk Encryption	Installed: True Configured: True Running: True Vendor: True Product: True Show More
Firewall	Installed: True Configured: True Running: True Vendor: True Product: True Show More

Step 6: Configure Secure Client Access Rule

Navigate

to:

Configure > Security Service Edge > Secure Access > Client-based Access > Rules.

Click “+ **Add**” to create a new Secure Access Client rule or edit an existing rule.

In the Match Criteria configuration, go to the **Endpoint Posture** section. Under the *Endpoint Information Profile (EIP)*

panel, select the desired profile by navigating to the **User Defined** tab and clicking on *Add Existing EIP Profile*. Then, choose the EIP profile you previously created. Example *EIP_Mac_Posture_Validation*).

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Mac_Profile

Operating System Users & Groups **Endpoint Posture** Source Geo Location & Source IP Address Traffic Action Gateways Client Configuration Agent Profile From EIP Review & Configure

By default, we have chosen all endpoint devices under endpoint information profile and entity risk bands to apply to your security enforcements.
If you'd like, you can customize your options by choosing what to include or exclude below.

← Back **Endpoint Information Profile (EIP)**

Select an existing profile or create a new profile with the values for the different EIP attributes collected by the Versa Client. This can be used by the Versa Cloud Gateways for granular policy enforcement based on the end user's entity risk.

User Defined (1) Predefined **+ Add Existing EIP Profile** Delete Select Columns

Name	Description	Rules
<input checked="" type="checkbox"/> EIP_Mac_Posture_Validation		1

Name	Objects	User Defined Objects	Predefined Objects
EIP_Mac_Posture_Validation	1	> EIP_DiskEncry_FileVault	
	1	> EIP_Firewall_CrowdStrike	

Cancel Back Skip to Review Next

In action configuration, under the **Agent Profile From EIP** section, set the Type to **User Defined** and select the **EIP Agent Profile** you previously created. Example **EIP_Ag_Posture_Mac_Validation**. *The Match Categories panel will display the defined validation criteria, such as registry paths or process checks, ensuring that the selected EIP Agent Profile is applied for endpoint posture verification.*

Configure > Security Service Edge > Secure Access > Client-based Access > Policy Rules
Edit Client-based Access Rule: Secure_Access_Mac_Profile

Operating System Users & Groups ☒ Endpoint Posture Source Geo Location & Source IP Address Traffic Action Gateways Client Configuration **Agent Profile From EIP** Review & Configure

EIP Agent Profile

Type **User Defined** **EIP_Ag_Posture_Mac_Validation** **+ Create New**

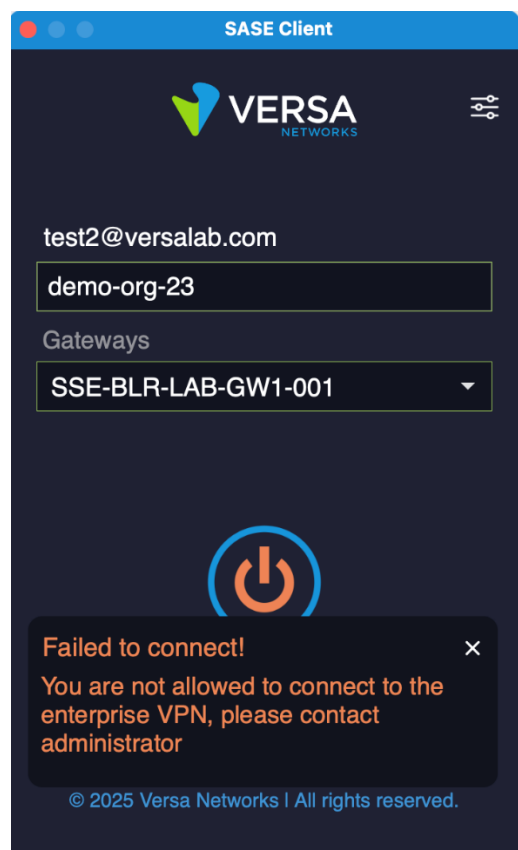
Category	Match Categories
Disk Encryption	Installed : True Configured : True Running : True Vendor : True Product : True Show More
Firewall	Installed : True Configured : True Running : True Vendor : True Product : True Show More

Cancel Back Skip to Review Next

Verification

At this time, the macOS device has FileVault disk encryption installed, configured; and running. When

the Versa SASE Client attempts to connect, the authentication fails due to the EIP policy that requires CrowdStrike Falcon Firewall is running.



To confirm the posture on the endpoint, you would check whether FileVault is enabled and running by executing the following command in Terminal:

`fdsetup status`

```
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ % fdsetup status  
FileVault is On.  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %
```

The command output shows that FileVault is active, which validates that disk encryption is running on the device.

However, to verify Firewall (CrowdStrike Falcon):

- `ps aux | grep -i crowdstrike`

The command output shows that **CrowdStrike Falcon** agent is installed, however firewall feature is not running on the device.

```
diego-pro@diego-Mac ~ %
diego-pro@diego-Mac ~ % ps aux | grep -i crowdstrike
root      484      0.0  0.0      0      0  ??  ?s   3:41PM   0:00.00 /Library/SystemExtensions/33F65431-DEBB-4710-905
B-29133EFD808A/com.crowdstrike.falcon.Agent.systemextension/Contents/MacOS/com.crowdstrike.falcon.Agent
diego-pro 9863      0.0  0.0 33587580    96 s000  R+   10:56AM   0:00.00 grep -i crowdstrike
diego-pro@diego-Mac ~ %
```

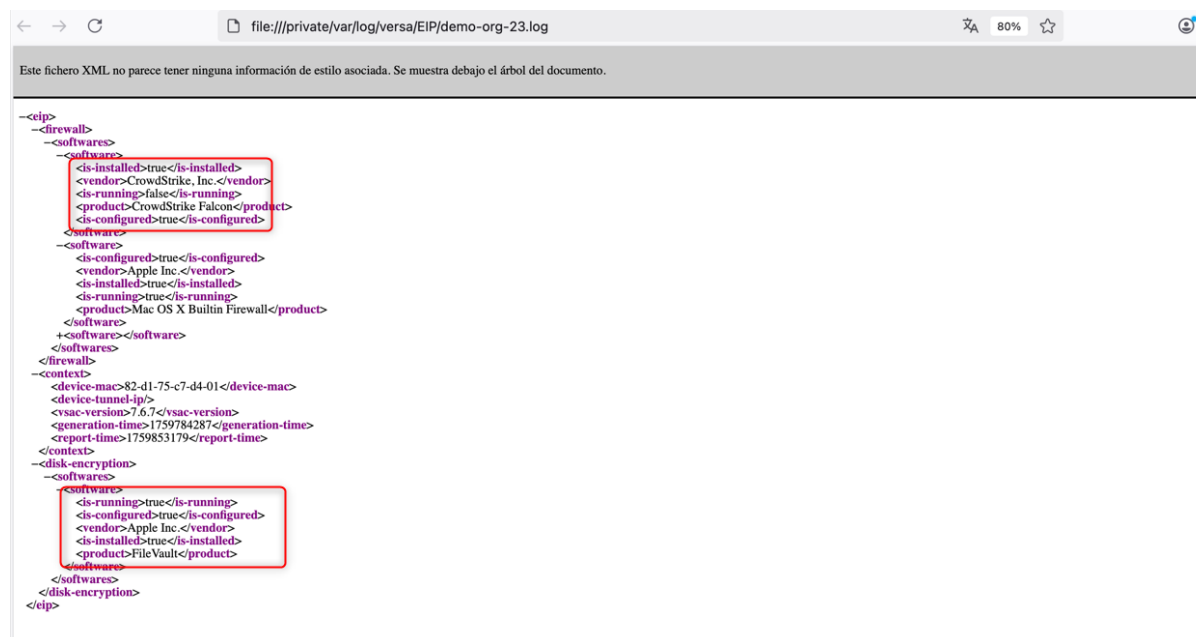
In addition, reviewing the EIP posture log collected from the device confirms that **FileVault disk encryption** is detected with the following attributes:

- **Vendor:** Apple Inc.
- Installed: True
- Configured: True
- Running: True

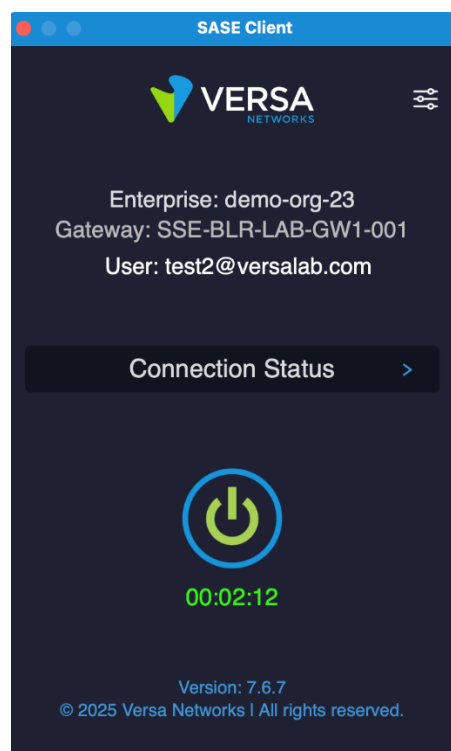
And that **CrowdStrike Falcon** as well is detected with the following attributes:

- Vendor: CrowdStrike.
- Installed: True
- Configured: True
- Running: False

Logs show that **CrowdStrike Falcon** is installed. However, it is not running this means that while disk encryption is active and compliant, the firewall requirement is not met. As a result, the macOS device does not fully satisfy the EIP policy, since both controls — disk encryption and firewall — must be enabled to achieve compliance.



After enabling Firewall **CrowdStrike Falcon** and it is running, the Versa SASE Client is able to authenticate successfully and establish a secure connection to the enterprise VPN.



To confirm the posture on the endpoint, you would check again whether **FileVault** disk encryption is enabled and running by executing the following command in Terminal:

`fdesetup status`

```
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ % fdesetup status  
FileVault is On.  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ %
```


The command output shows **"FileVault is On"**, which validates that disk encryption is enabled and actively protecting the macOS device.

And to confirm if CrowdStrike Falcon is installed `ps aux | grep -i crowdstrike`

```
diego-pro@diego-Mac ~ %  
diego-pro@diego-Mac ~ % ps aux | grep -i crowdstrike  
root      484   0.0  0.0   0   0  ??  ?s   3:41PM   0:00.00 /Library/SystemExtensions/33F65431-DEBB-4710-905  
B-29133EFD808A/com.crowdstrike.falcon.Agent.systemextension/Contents/MacOS/com.crowdstrike.falcon.Agent  
diego-pro  9863   0.0  0.0 33587580   96 s000  R+   10:56AM   0:00.00 grep -i crowdstrike  
diego-pro@diego-Mac ~ %
```

The command output shows that **CrowdStrike Falcon** agent is installed and actively protecting the macOS device.

You are able to check the disk encryption and firewall status directly in the EIP posture logs located under `/private/var/log/versa/EIP/demo-org-23.log`.

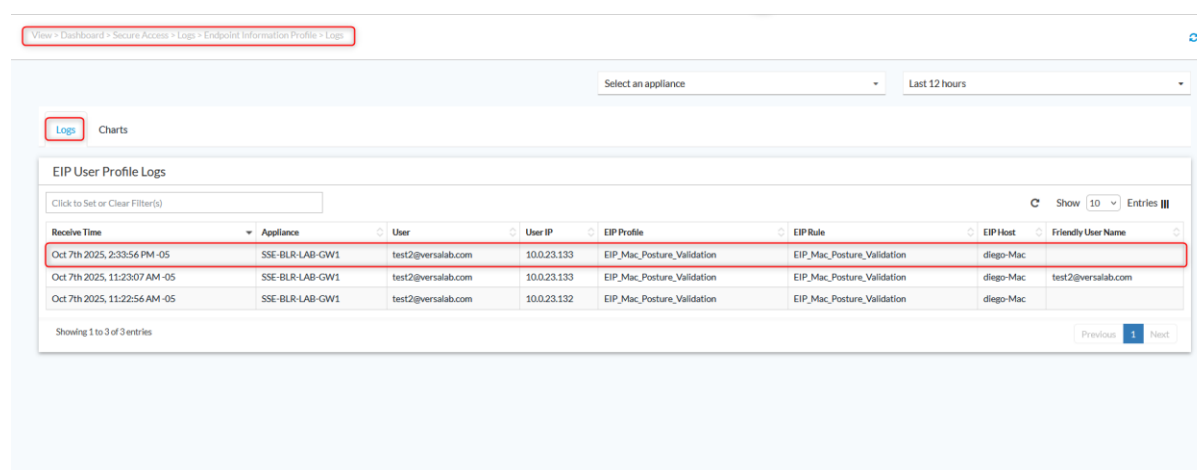


```

<eip>
  <firewall>
    <software>
      <software>
        <is-installed>true</is-installed>
        <vendor>CrowdStrike, Inc.</vendor>
        <is-running>true</is-running>
        <product>CrowdStrike Falcon</product>
        <is-configured>true</is-configured>
      </software>
    </software>
    <is-configured>true</is-configured>
    <vendor>Apple Inc.</vendor>
    <is-installed>true</is-installed>
    <is-running>true</is-running>
    <product>Mac OS X Built-in Firewall</product>
  </firewall>
  <context>
    <device-mac>82-d1-75-c7-d4-01</device-mac>
    <device-tunnel-ip>
    <vsac-version>7.6.7</vsac-version>
    <generation-time>1759784287</generation-time>
    <report-time>1759853179</report-time>
  </context>
  <disk-encryption>
    <software>
      <software>
        <is-running>true</is-running>
        <is-configured>true</is-configured>
        <vendor>Apple Inc.</vendor>
        <is-installed>true</is-installed>
        <product>FileVault</product>
      </software>
    </software>
  </disk-encryption>
</eip>

```

You check the Concerto logs to validate that the EIP authentication profile matches the expected profile. In Concerto From the log view (**View > Dashboard > Secure Access > Logs > Endpoint Information Profile > Logs**).



Receive Time	Appliance	User	User IP	EIP Profile	EIP Rule	EIP Host	Friendly User Name
Oct 7th 2025, 2:33:56 PM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.133	EIP_Mac_Posture_Validation	EIP_Mac_Posture_Validation	diego-Mac	
Oct 7th 2025, 11:23:07 AM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.133	EIP_Mac_Posture_Validation	EIP_Mac_Posture_Validation	diego-Mac	test2@versalab.com
Oct 7th 2025, 11:22:56 AM -05	SSE-BLR-LAB-GW1	test2@versalab.com	10.0.23.132	EIP_Mac_Posture_Validation	EIP_Mac_Posture_Validation	diego-Mac	

Entry show that the endpoint matches the **EIP_Mac_Posture_Validation** profile and rule after DiskEncryption and Firewall are running. The appliance, user, and host details confirm that the macOS device, associated with user, is evaluated against the correct profile. This confirms that the endpoint is recognized as compliant, the EIP profile and rule are enforced, and secure access is granted according to the posture policy.

About Versa

Versa, the global leader in SASE, enables organizations to create self-protecting networks that radically simplify and automate their network and security infrastructure. Powered by AI, the [VersaONE Universal SASE Platform](#) delivers converged SSE, SD-WAN, and SD-LAN solutions that protect data and defend against cyberthreats while delivering a superior digital experience. Thousands of customers globally, with hundreds of thousands of sites and millions of users, trust Versa with their mission critical networks and security. Versa is privately held and funded by investors such as Sequoia Capital, Mayfield, and BlackRock. For more information, visit <https://www.versa-networks.com> and follow Versa on [LinkedIn](#) and X (Twitter) [@versanetworks](#).